



ADAMERA MINERALS

POSITIONED FOR DISCOVERY

Q4 2021

Forward Looking Statement

Information in this presentation may be forward looking. Forward looking information is subject to known and unknown risks, uncertainties and other factors, including potentially inaccurate assumptions, which may cause the actual results, performance or achievements to be materially different from the future results, performance or achievements expected or implied by the forward looking information which speaks only as of the date of this presentation. No invitation to purchase securities is being made. Project QP's are listed in the news release on the company's website. For more detailed information about the Company, please see our Annual Information form, Financial Statements, and other materials available from www.sedar.com

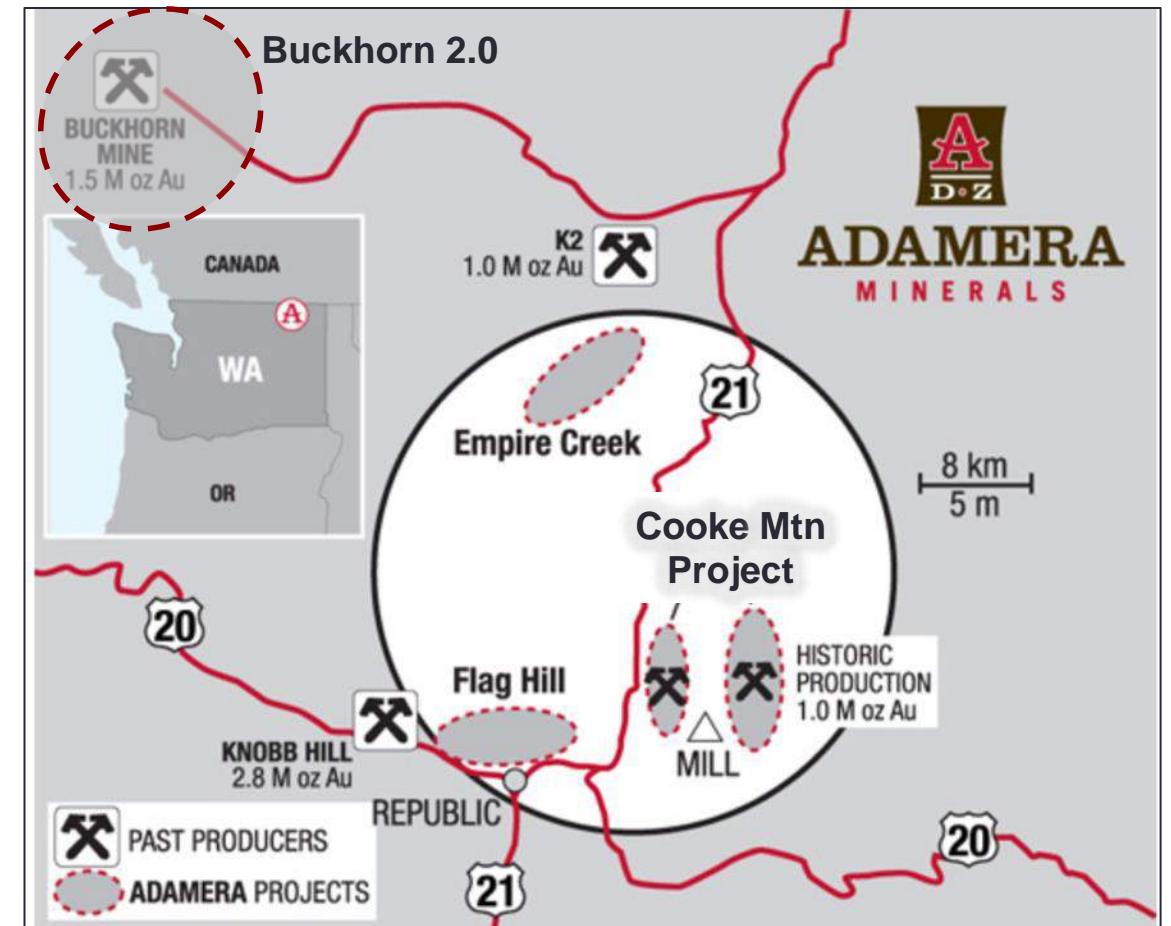
View from Buckhorn 2.0 project to the Buckhorn Mine



"THE BEST PLACE TO LOOK FOR A MINE IS NEXT TO A MINE"

AN ESTABLISHED HIGH-GRADE GOLD MINING DISTRICT

- MORE THAN **8 MILLION OUNCES HIGH-GRADE GOLD MINED**
Average grade 14.5 G/T AU
- SUPPORTIVE REGULATORY AGENCIES AND COMMUNITY
- MILL PRESENT, CHEAP POWER, AND MINING WORKFORCE
- UNDER-EXPLORED BY MODERN METHODS



- 2000 T/D MILL OWNED BY KINROSS
- MILL CURRENTLY ON CARE AND MAINTENANCE
- LOCATED 5-12 KM FROM ADAMERA COOKE MOUNTAIN PROJECT
- REPORTED PRODUCTION COST – \$320 TO \$680 PER OUNCE



View of tailings pond from Adamera's Oversight project



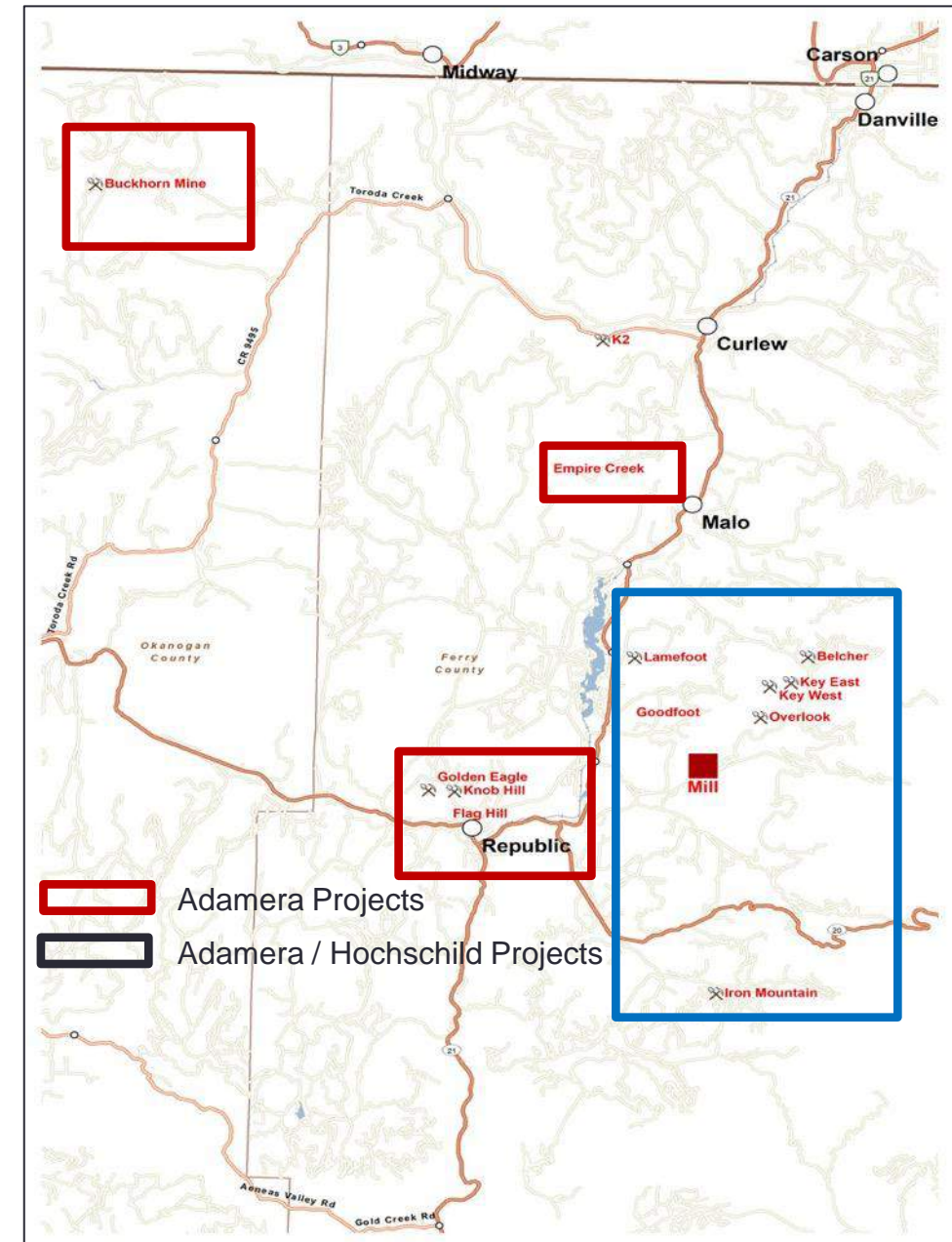
Kettle River Mill

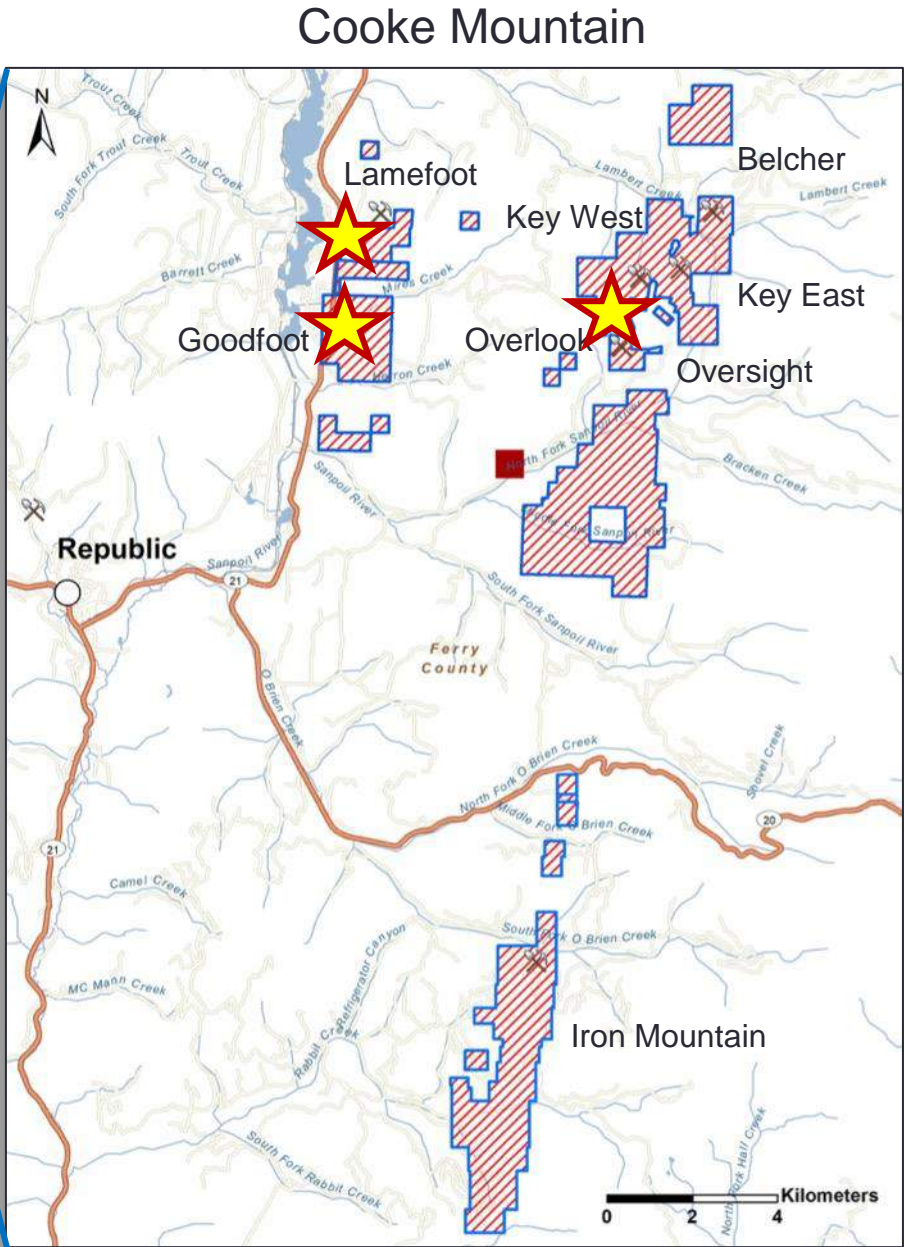
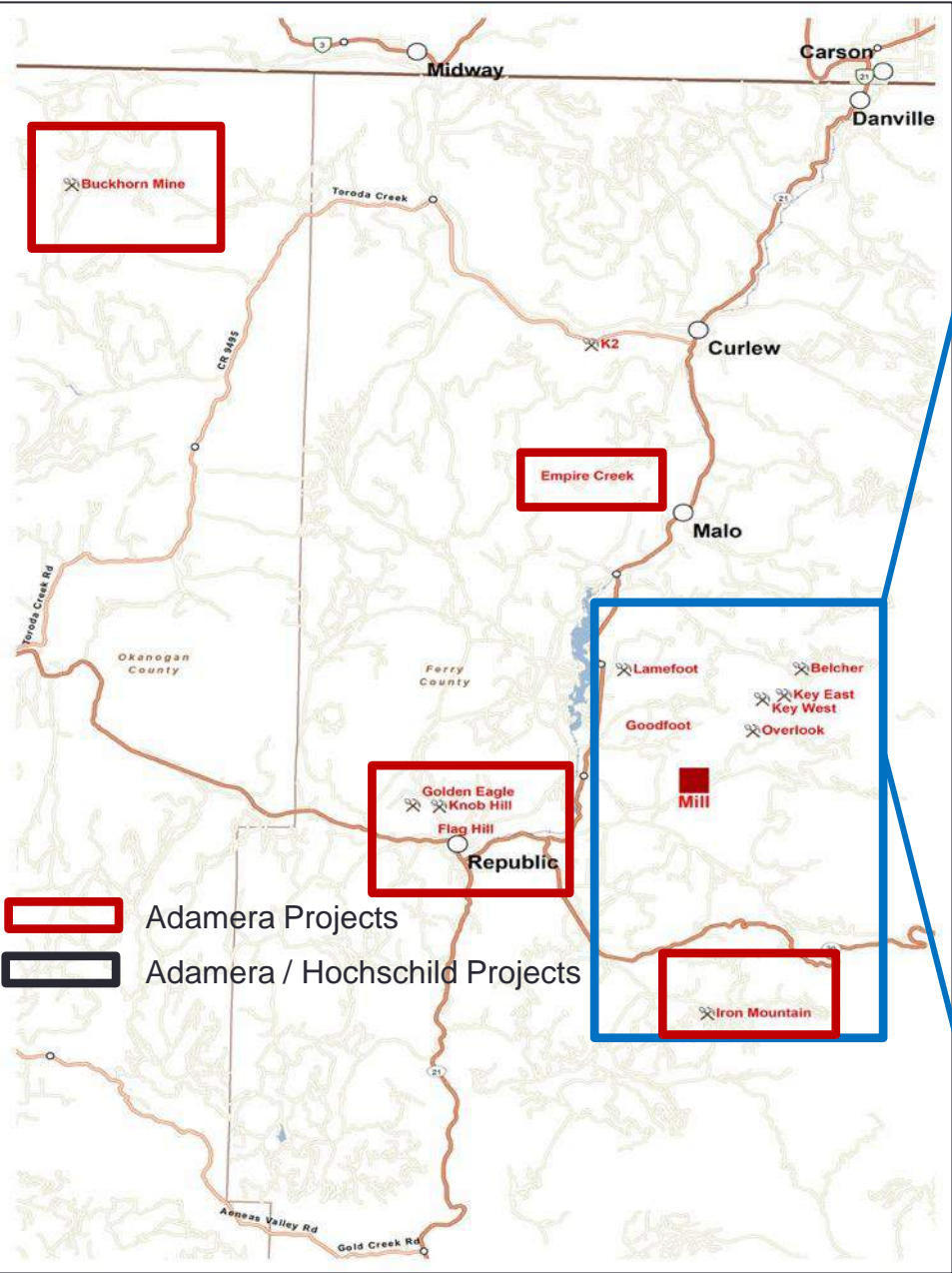


Kettle River Mill produced ~3M ozs Au from deposits shown on obelisk. Adamera projects surround these deposits.

- COOKE MOUNTAIN
HOSCHILD PARTNERSHIP
– DRILLED 3 PROPERTIES
- 100% OWNED BUCKHORN 2.0 PROPERTY

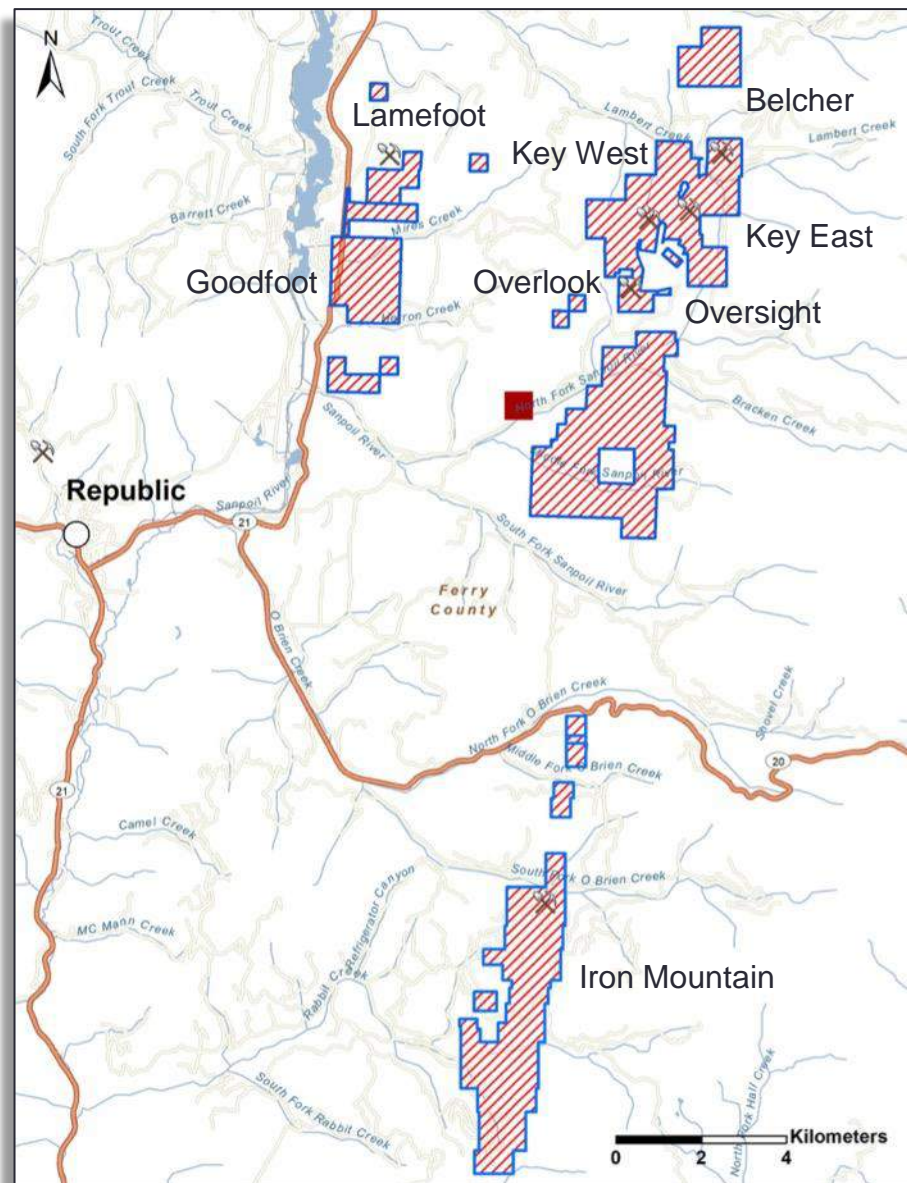
FOCUS ON HIGH-GRADE GOLD





ADAMERA / HOCHSCHILD
DRILL TARGETS ON THE
COOKE MOUNTAIN
PROJECT.

Cooke Mountain



PHASE 1 - HOCHSCHILD CAN EARN A 60% INTEREST IN THE PROJECT BY INCURRING US\$8,000,000 (~CAN \$10,500,000) IN EXPLORATION EXPENDITURES OVER 5 YEARS.

PHASE 2 - HOCHSCHILD CAN EARN AN ADDITIONAL 15% INTEREST IN THE PROJECT BY SOLE FUNDING A FEASIBILITY STUDY WITHIN A FURTHER 3 YEARS.



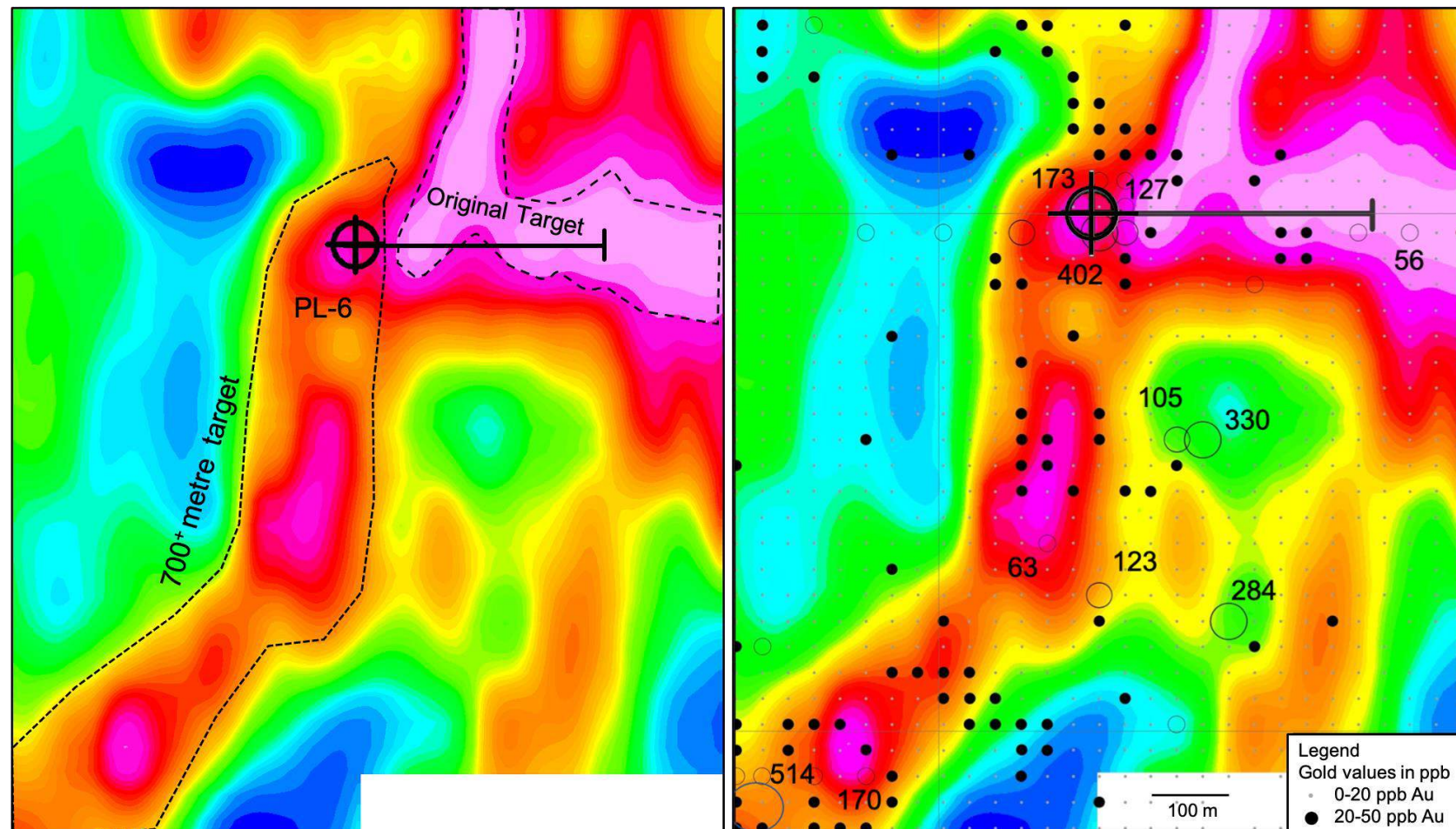
HOCHSCHILD

(LON) - HOC a leading underground precious metals producer focusing on high grade silver and gold deposits

- 3000 METRE DRILL PROGRAM
- 8 DRILL HOLES TESTED HIGH PRIORITY TARGETS ON OVERSIGHT, GOODFOOT AND LAMEFOOT
- ~800 ASSAYS RECEIVED, 700 PENDING - **FULL ASSAYS PENDING**
- DEVELOPING NEW TARGETS AT IRON MOUNTAIN



- IP ANOMALIES IN RELATION TO DRILL HOLE PL-6. THE 700+ METRE TARGET FOLLOWS THE LIMESTONE-CLASTIC CONTACT.
- PL-6 ESSENTIALLY COLLARED IN THE IP ANOMALY AND INTERSECTED GOLD VALUES AT 15M DEPTH.
- COINCIDENCE BETWEEN ELEVATED AND ANOMALOUS GOLD IN SOIL VALUES WITH THE IP ANOMALY ALONG THE LIMESTONE-CLASTIC CONTACT.



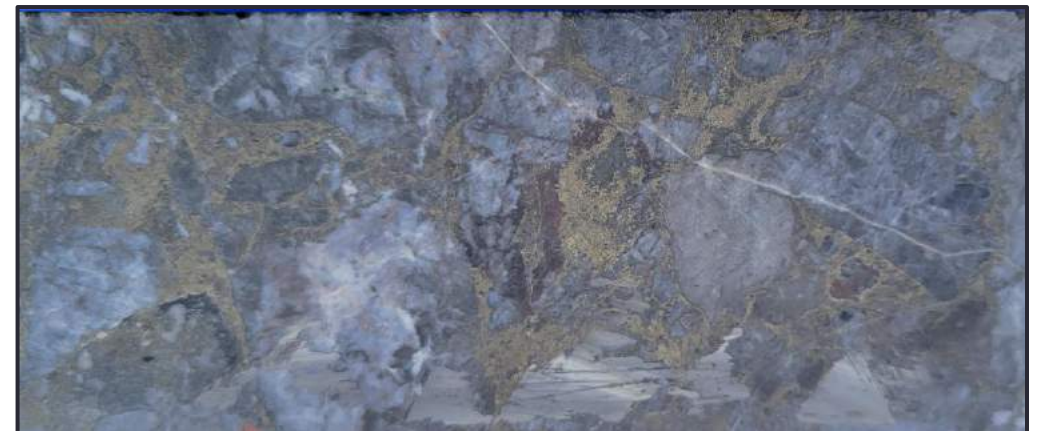
2021 DRILL HOLE

- 4.7 G/T AU OVER 2.7 M
- INCLUDING
- 10.7 G/T AU OVER .76 M

WITHIN AN 11 METRE ZONE
CONTAINING ELEVATED GOLD

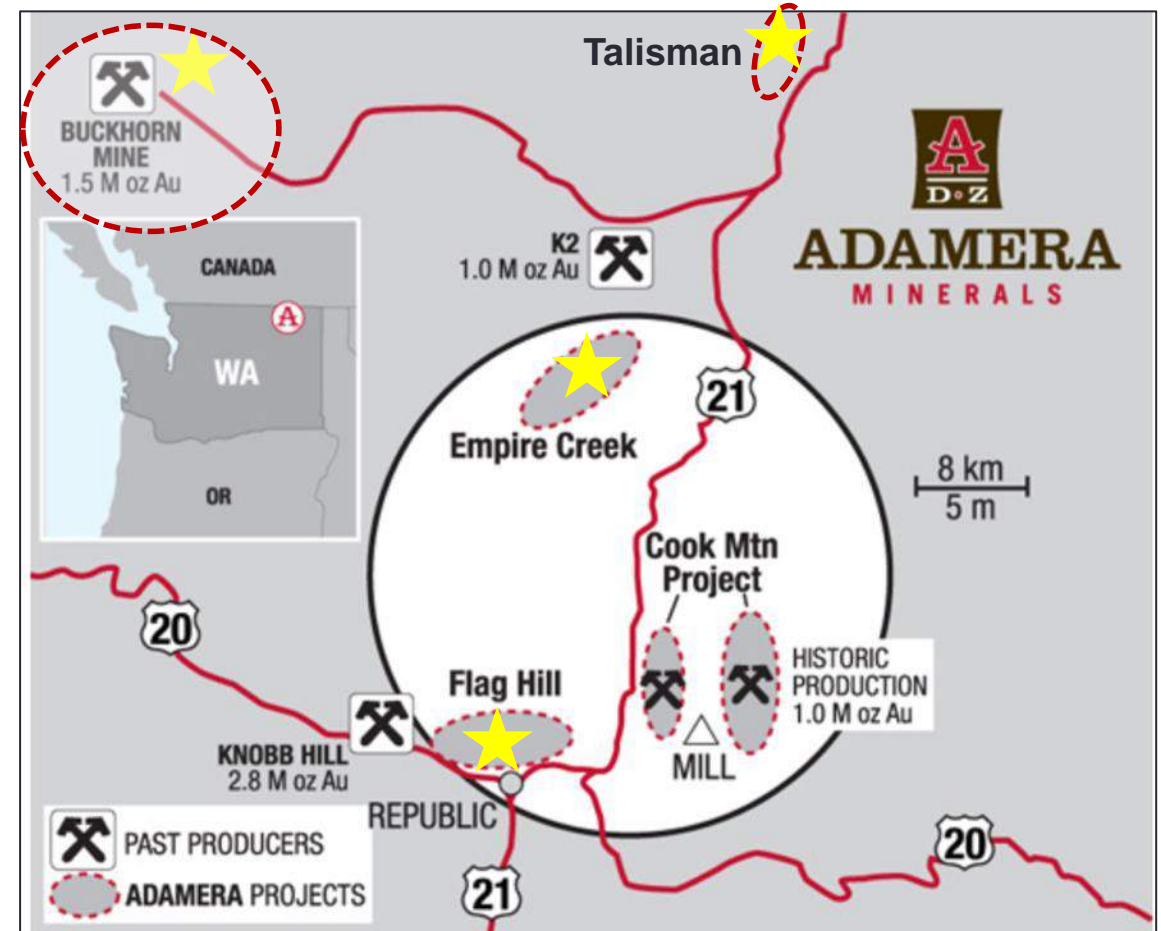


*Selected core photos from gold rich zone between
24-27 metres*

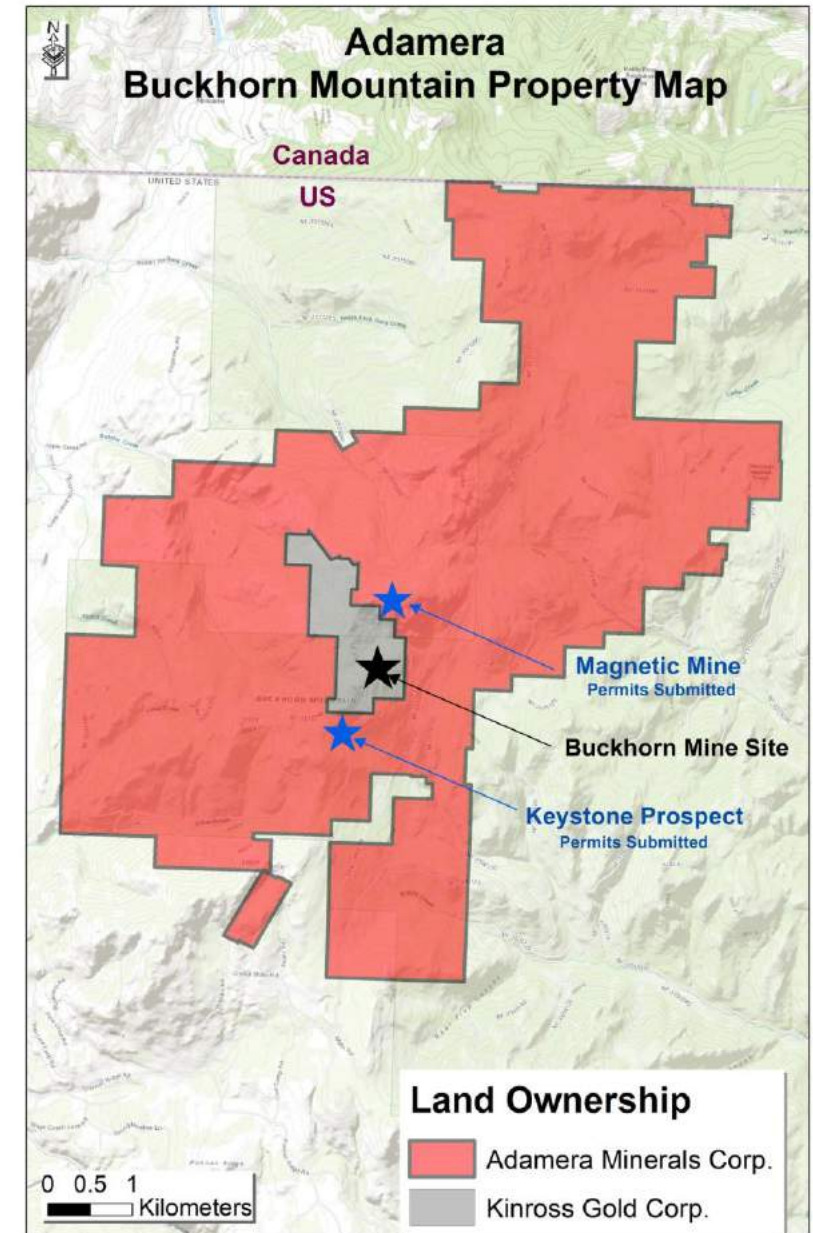
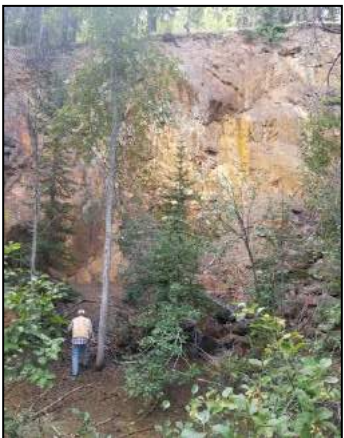


100% Owned Projects

- 1) BUCKHORN 2.0 – SURROUNDS THE BUCKHORN MINE
- 2) FLAG HILL – Near Knobb Hill Mine
- 3) EMPIRE CREEK- Near K2 Mine
- 4) TALISMAN – CU, AG, ZN, PB SKARN Near trail Smelter

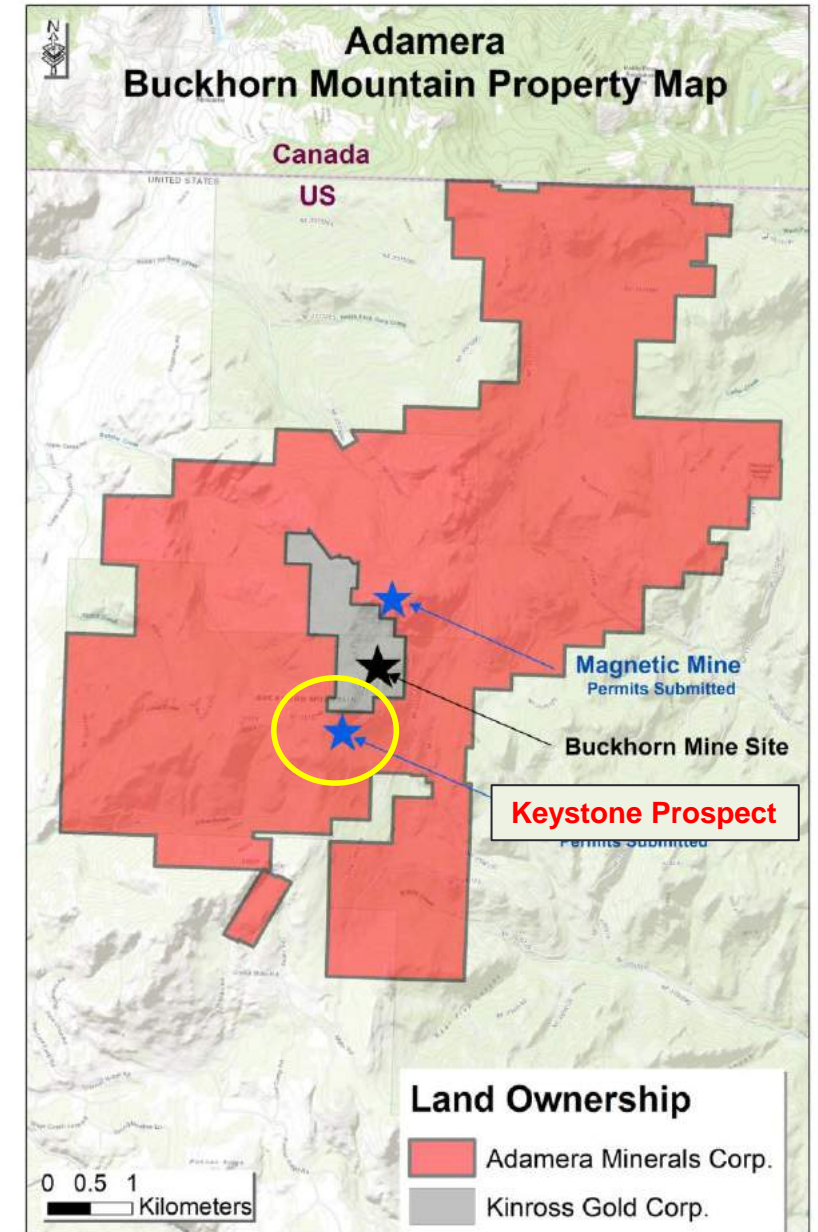


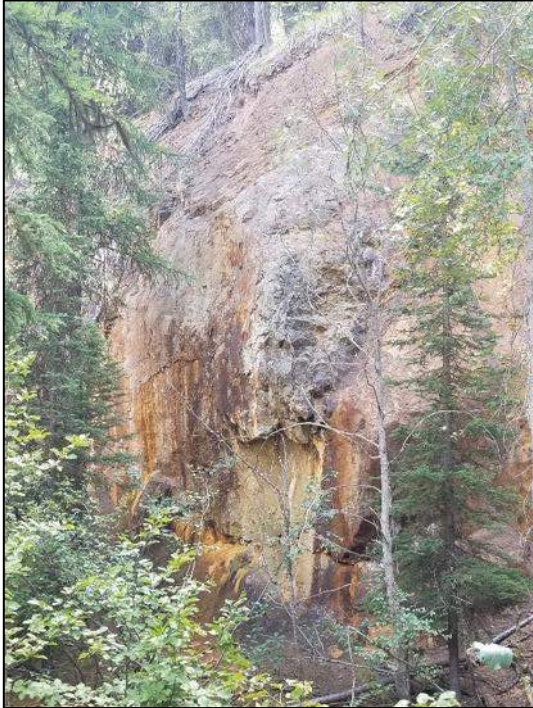
- 9100 ACRES (36.8 km²) – Numerous high priority targets never drilled
- SURROUNDS THE PAST PRODUCING BUCKHORN MINE
 - ~ 1.3 Million ounces gold @ 12 g/t
 - Precious metal skarn deposit
- RECENT ACQUISITION OF KINROSS DATA - Fast forwarding the exploration phase by 2-3 years.
- 300 LINE KMS of MAGNETICS
- PROPERTY WIDE STREAM SEDIMENT SAMPLING PROGRM COMPLETED



- TARGET BASED ON HISTORIC DRILL INTERCEPT WITH 9 g/t Au over 7.62M
- KEYSTONE IS 1.5 KM FROM BUCKHORN MINE AND ON TREND
- PLAN OF OPERATION HAS BEEN SUBMITTED FOR DRILLING

KEYSTONE PROSPECT IS CURRENTLY THE #1 DRILL PRIORITY IN 2021





ROCK SAMPLES

Cu 1% - 6% and Ag 1 g/t - 288 g/t

HISTORIC DRILL DATA

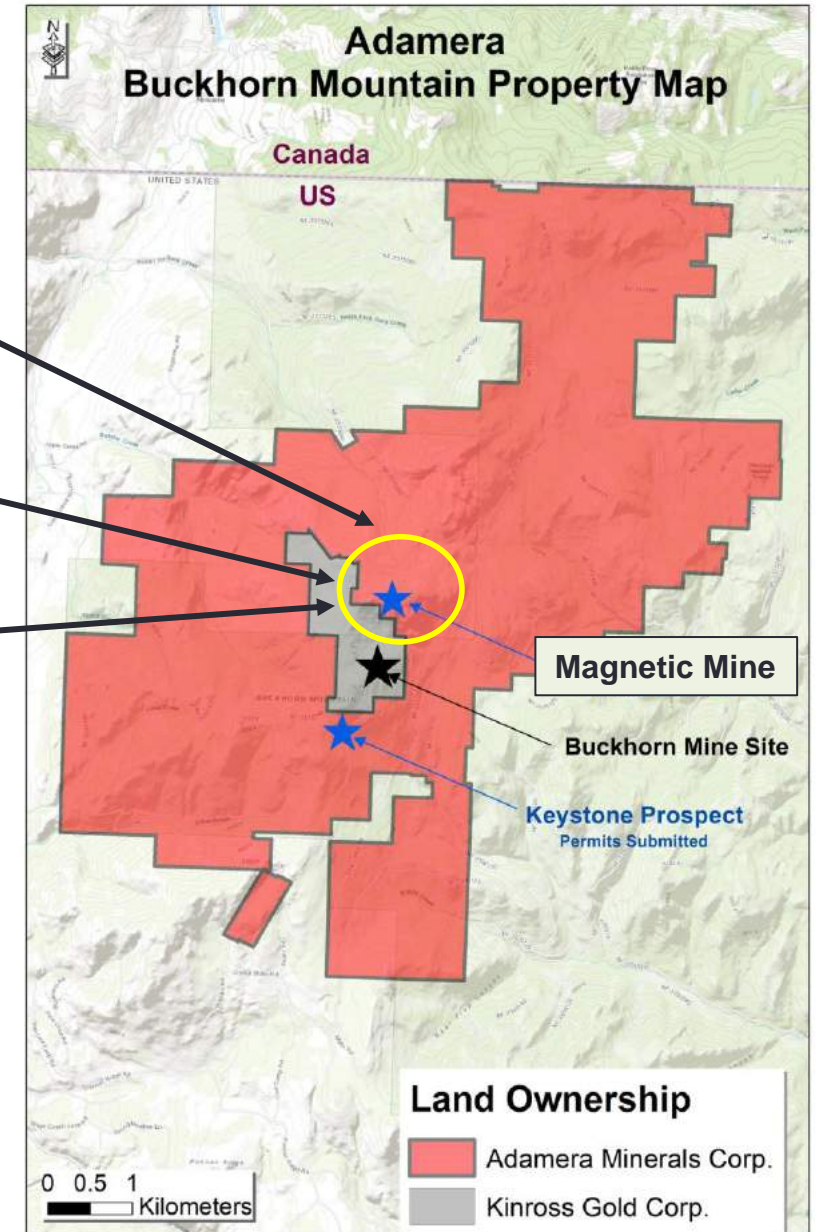
0.2% Cu over 34m with 4.3% Cu over 6m
Gold up to 5 g/t

KNOWN SKARN

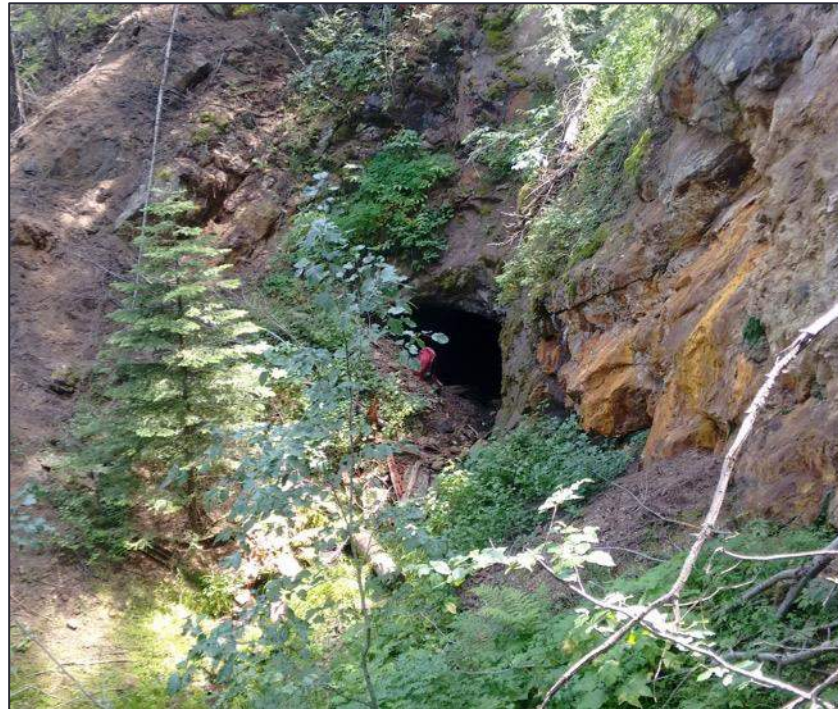
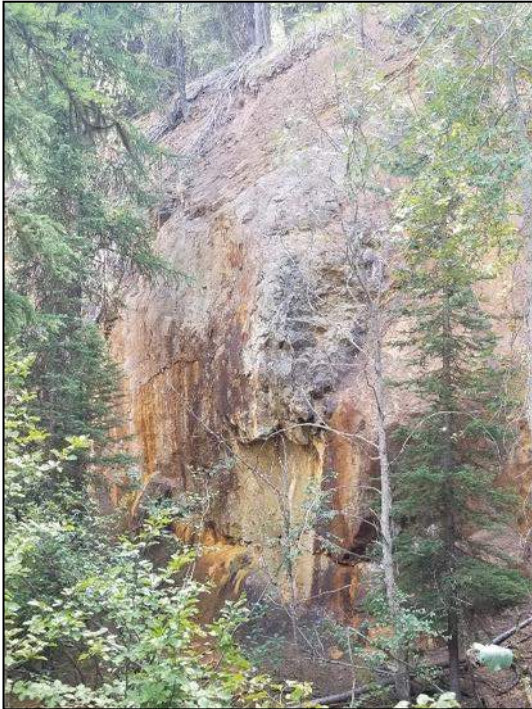
~ 500M X 700M X 200M THICK

ADAMERA HAS IDENTIFIED DRILL TARGETS AND SUBMITTED A PLAN OF OPERATIONS FOR DRILLING.

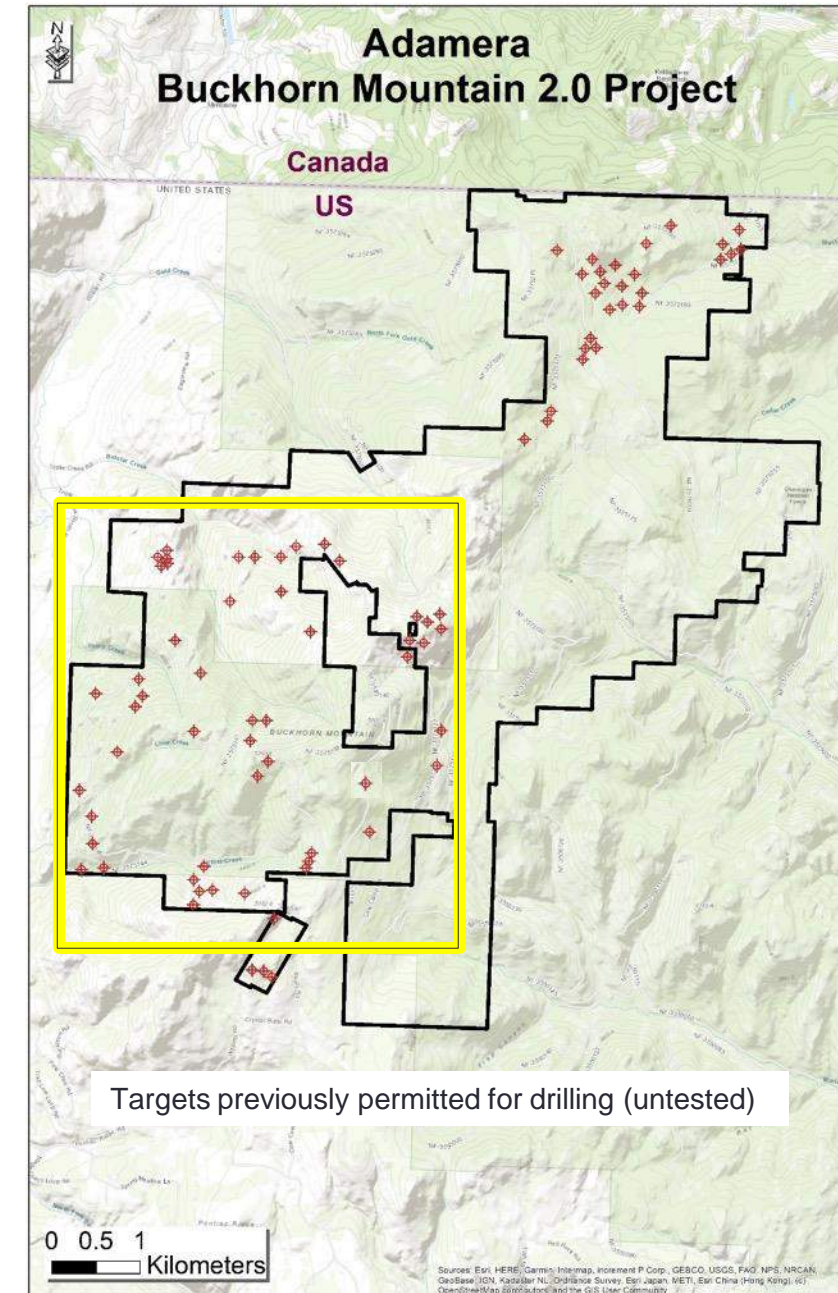
MAGNETIC MINE PROSPECT IS CURRENTLY THE #2 DRILL PRIORITY IN 2021



- DRILLING AT KEYSTONE AND MAGNETIC PROSPECTS
- TARGET DEVELOPMENT ON THE WESTERN AND NORTHERN BLOCKS
- FUNDED 100% ADAMERA



Previous explorers conducted extensive programs and developed numerous high-priority drill targets. These targets were not drilled as focus was on mine development and production.



THE MANAGEMENT AND ADVISORS TEAM HAS SUCCESSFULLY TAKEN COMPANIES FROM PROJECT GENERATION TO PRODUCTION AND /OR ACQUISITION.

MANAGEMENT

Chairman of the Board
Yale Simpson

President and CEO
Mark Kolebaba

Chief Financial Officer
Mark T. Brown

DIRECTORS

Mark Jones
Christopher Harold
Bernard Kahlert
Alejandro Adams

ADVISORS

Peter Cooper
Graeme Currie
Cecil Bond
Douglas Varley

TSX-V	ADZ
Price	\$0.05
Shares Outstanding	174,631,595
Warrants	32,336,414
Options	13,650,000
Fully Diluted	220,618,009

Share Structure – Sept, 2021

HEAD OFFICE

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Thank You!

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