



ADAMERA MINERALS

POSITIONED FOR DISCOVERY

Q3 2021

Forward Looking Statement

Information in this presentation may be forward looking. Forward looking information is subject to known and unknown risks, uncertainties and other factors, including potentially inaccurate assumptions, which may cause the actual results, performance or achievements to be materially different from the future results, performance or achievements expected or implied by the forward looking information which speaks only as of the date of this presentation. No invitation to purchase securities is being made. Project QP's are listed in the news release on the company's website. For more detailed information about the Company, please see our Annual Information form, Financial Statements, and other materials available from www.sedar.com

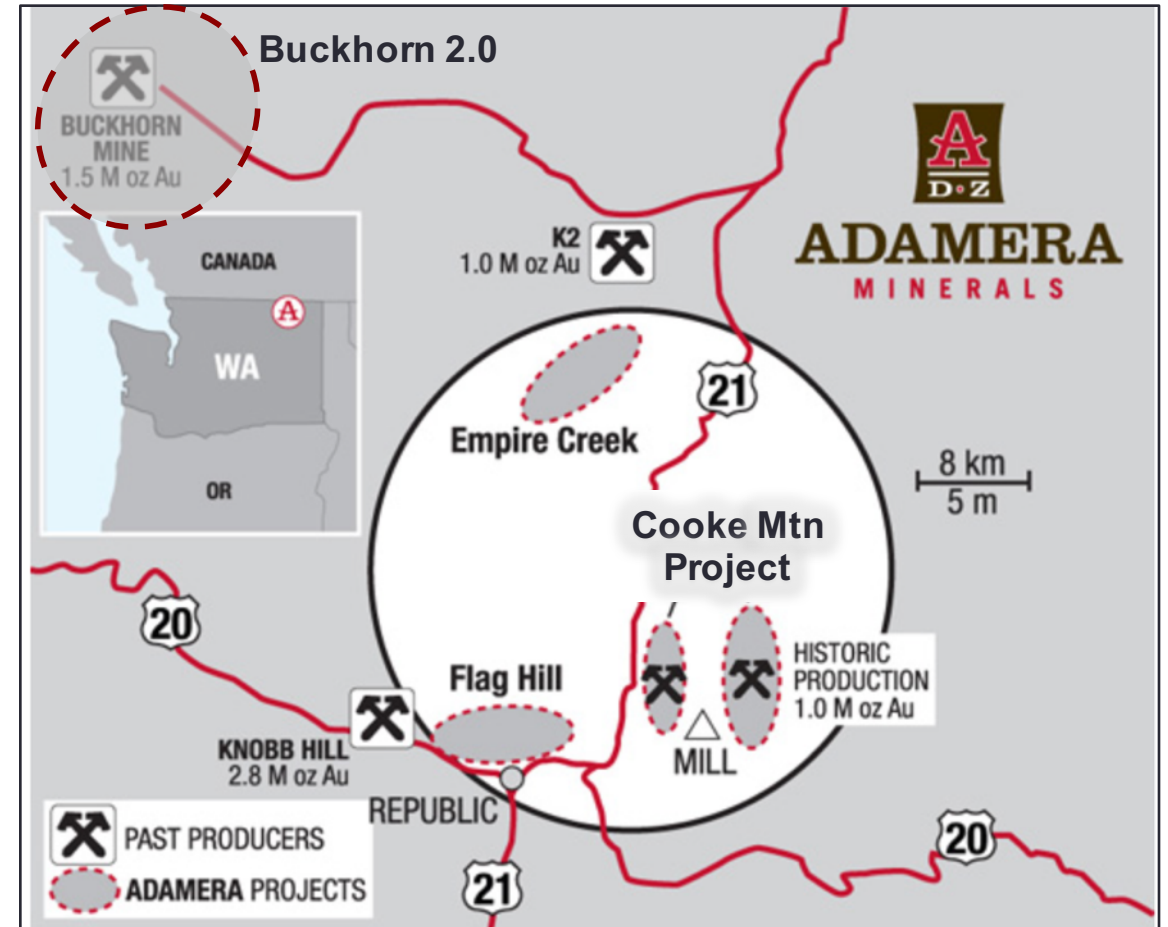
View from Buckhorn 2.0 project to the Buckhorn Mine



“THE BEST PLACE TO LOOK FOR A MINE IS NEXT TO A MINE”

AN ESTABLISHED HIGH-GRADE GOLD MINING DISTRICT

- MORE THAN **8 MILLION OUNCES HIGH-GRADE GOLD MINED**
Average grade 14.5 G/T AU
- SUPPORTIVE REGULATORY AGENCIES AND COMMUNITY
- MILL PRESENT, CHEAP POWER, AND MINING WORKFORCE
- UNDER-EXPLORED BY MODERN METHODS



- 2000 T/D MILL OWNED BY KINROSS
- MILL CURRENTLY ON CARE AND MAINTENANCE
- LOCATED 5-12 KM FROM ADAMERA COOKE MOUNTAIN PROJECT
- REPORTED PRODUCTION COST – \$320 TO \$680 PER OUNCE



View of tailings pond from Adamera's Oversight project



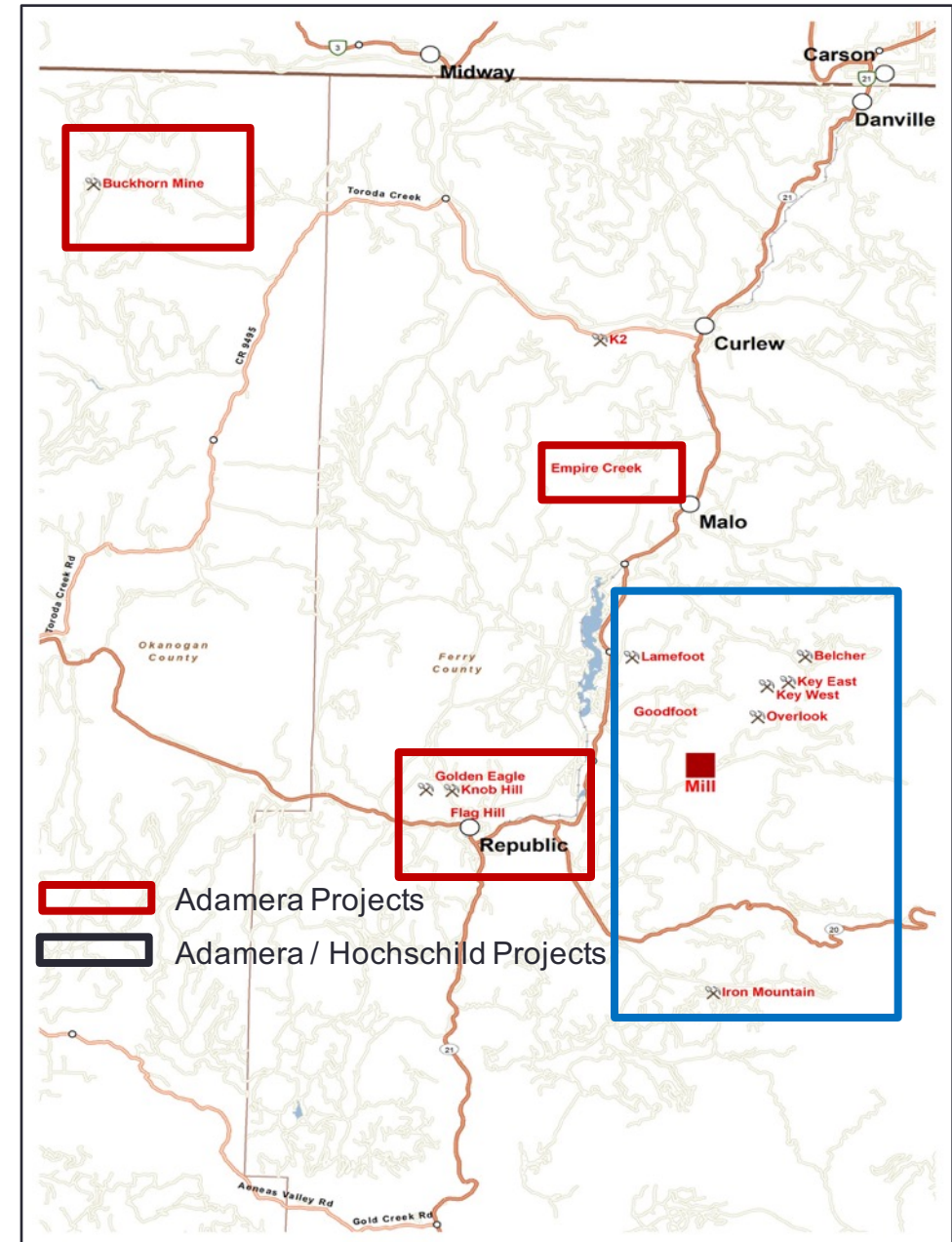
Kettle River Mill

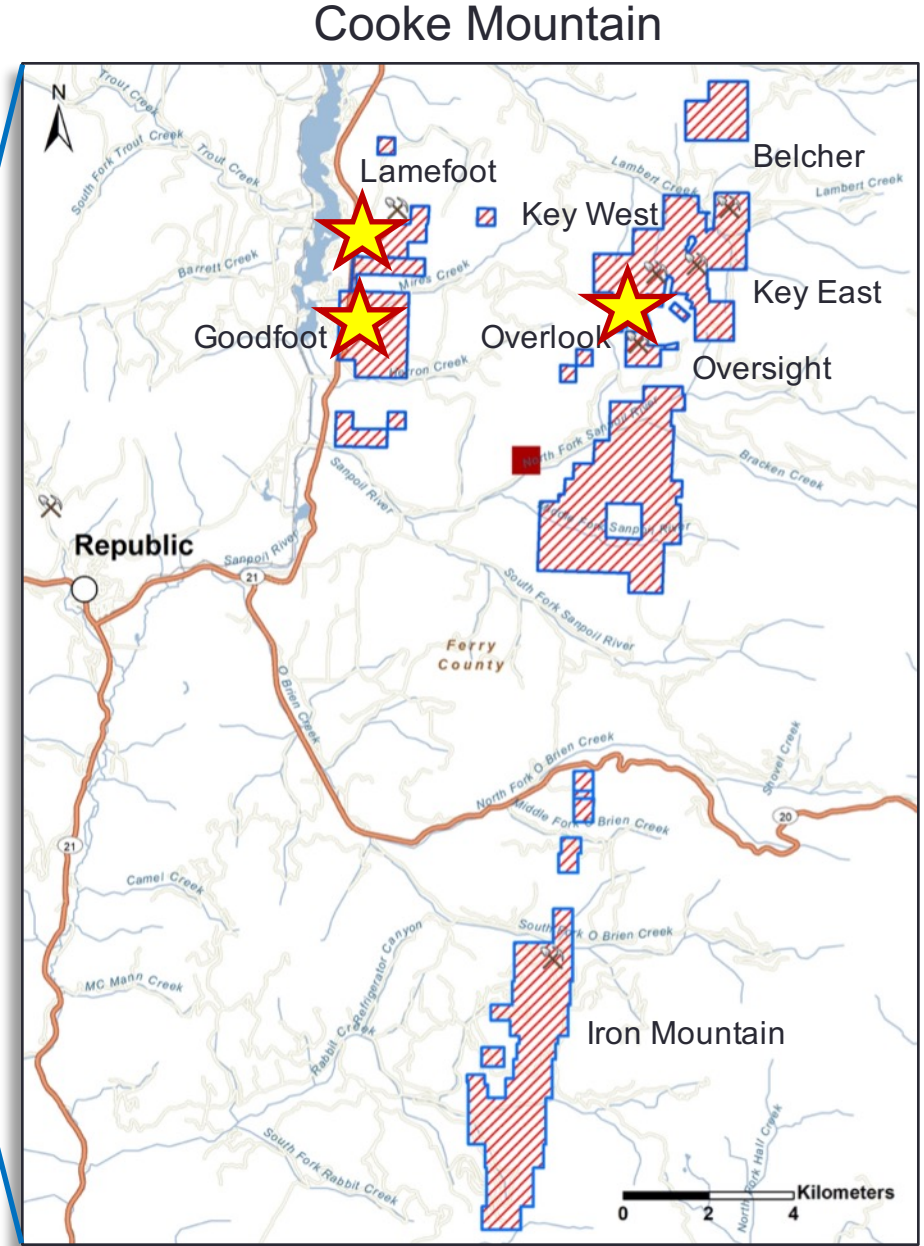
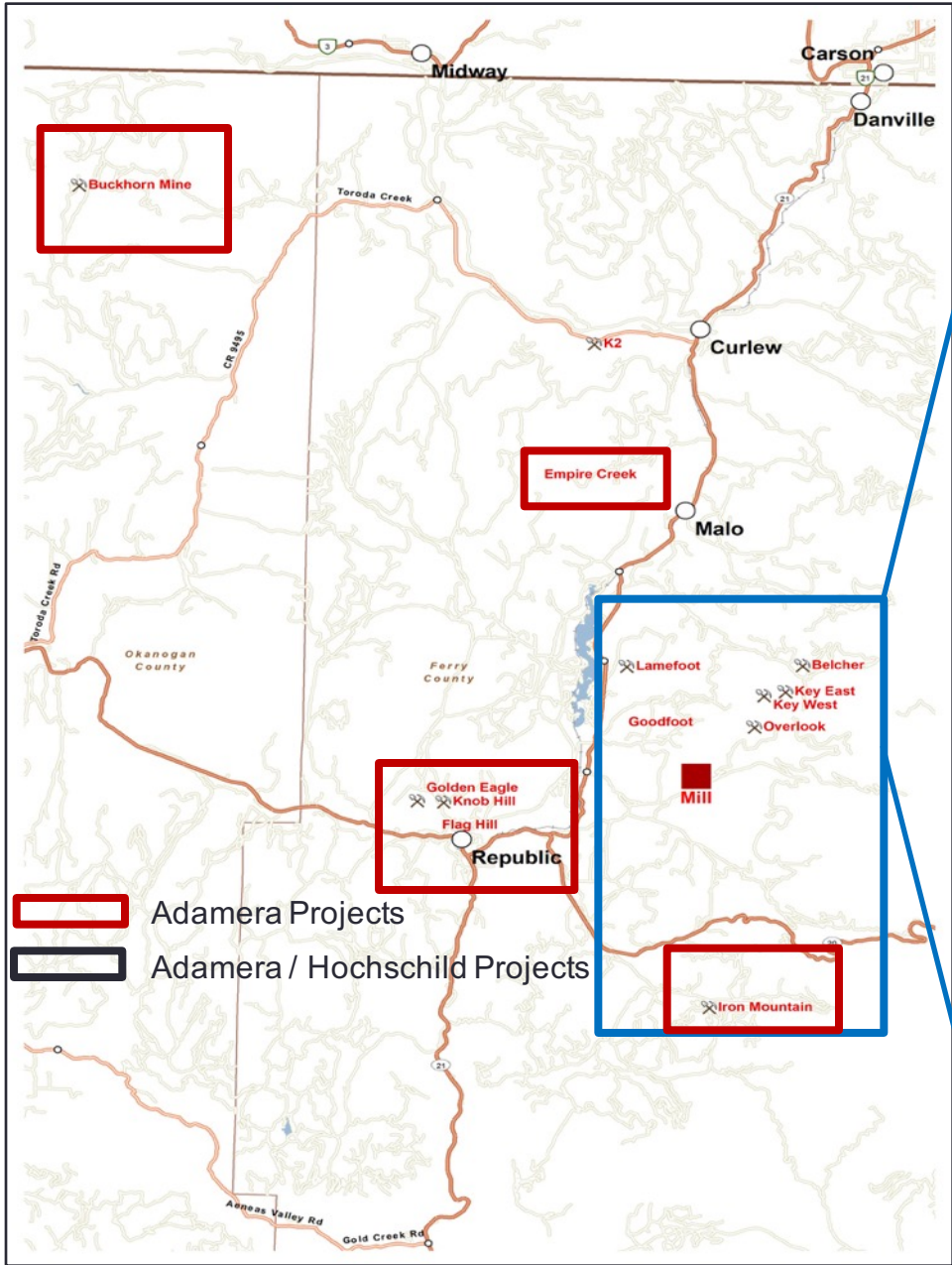


Kettle River Mill produced ~3M ozs Au from deposits shown on obelisk. Adamera projects surround these deposits.

- COOKE MOUNTAIN HOSCHILD PARTNERSHIP – DRILLED 3 PROPERTIES
- 100% OWNED BUCKHORN 2.0 PROPERTY

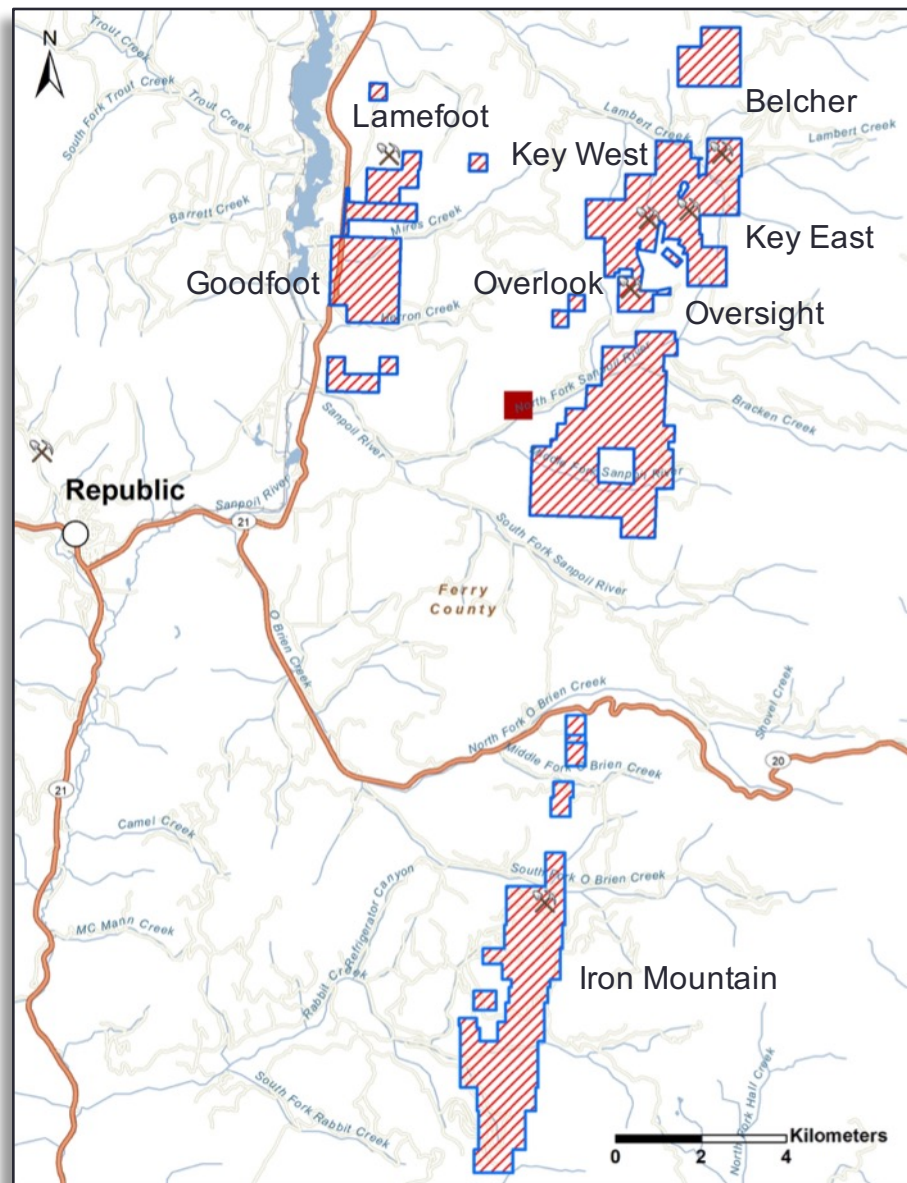
FOCUS ON HIGH-GRADE GOLD





ADAMERA / HOCHSCHILD
DRILL TARGETS ON THE
COOKE MOUNTAIN
PROJECT.

Cooke Mountain



PHASE 1 - HOCHSCHILD CAN EARN A 60% INTEREST IN THE PROJECT BY INCURRING US\$8,000,000 (~CAN \$10,500,000) IN EXPLORATION EXPENDITURES OVER 5 YEARS.

PHASE 2 - HOCHSCHILD CAN EARN AN ADDITIONAL 15% INTEREST IN THE PROJECT BY SOLE FUNDING A FEASIBILITY STUDY WITHIN A FURTHER 3 YEARS.



HOCHSCHILD

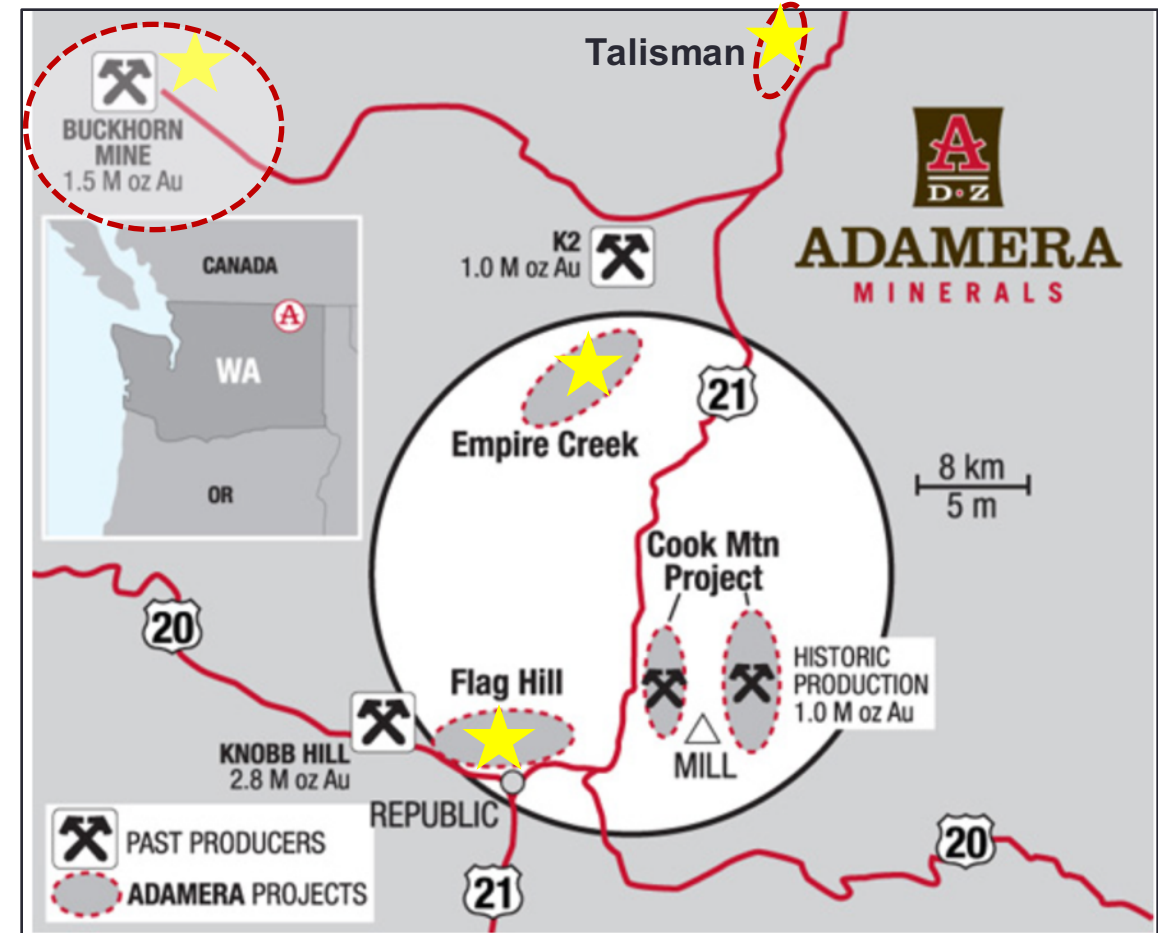
(LON) - HOC a leading underground precious metals producer focusing on high grade silver and gold deposits

- 3000 METRE DRILL PROGRAM
- 8 DRILL HOLES TESTED HIGH PRIORITY TARGETS ON OVERSIGHT, GOODFOOT AND LAMEFOOT
- ~153 ASSAYS RECEIVED, 1200 PENDING - **FULL ASSAYS PENDING**
- DEVELOPING NEW TARGETS AT IRON MOUNTAIN

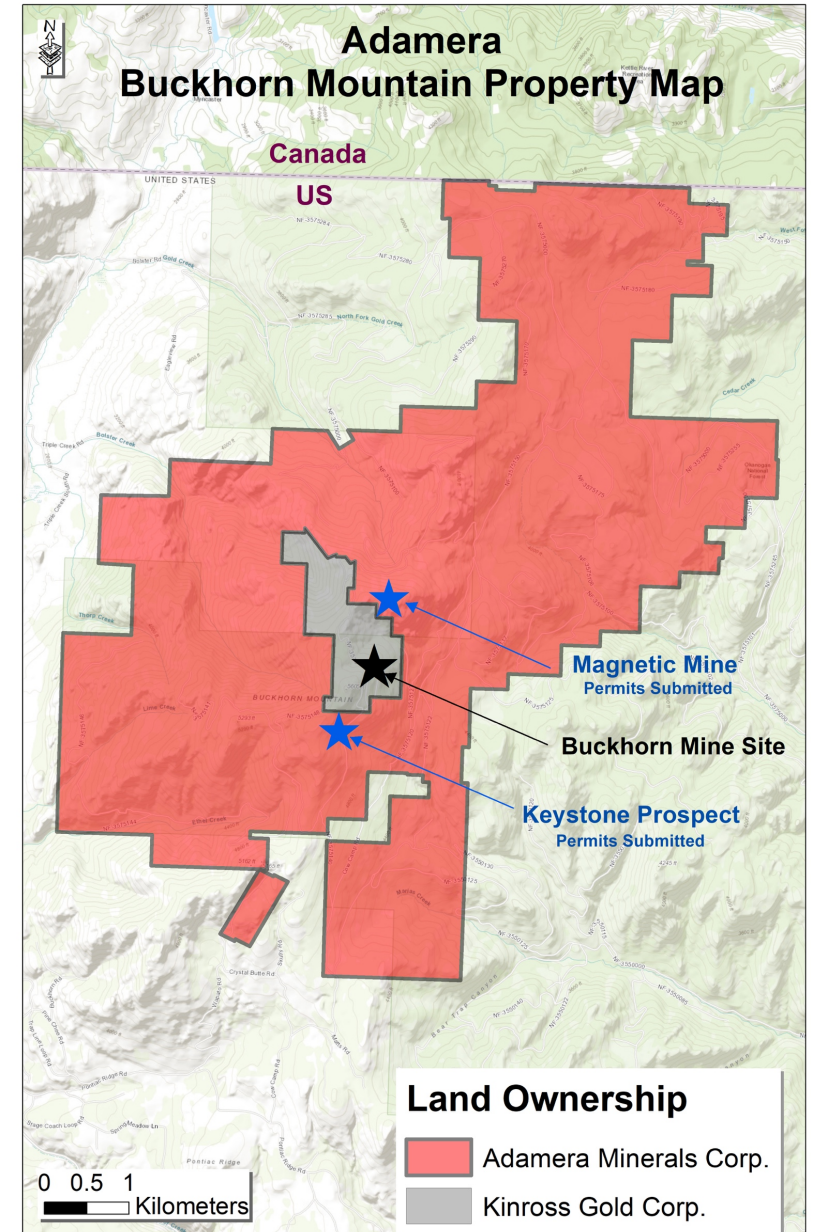


100% Owned Projects

- 1) **BUCKHORN 2.0 – SURROUNDS THE BUCKHORN MINE**
- 2) FLAG HILL – Near Knobb Hill Mine
- 3) EMPIRE CREEK- Near K2 Mine
- 4) TALISMAN – CU, AG, ZN, PB SKARN
Near trail Smelter

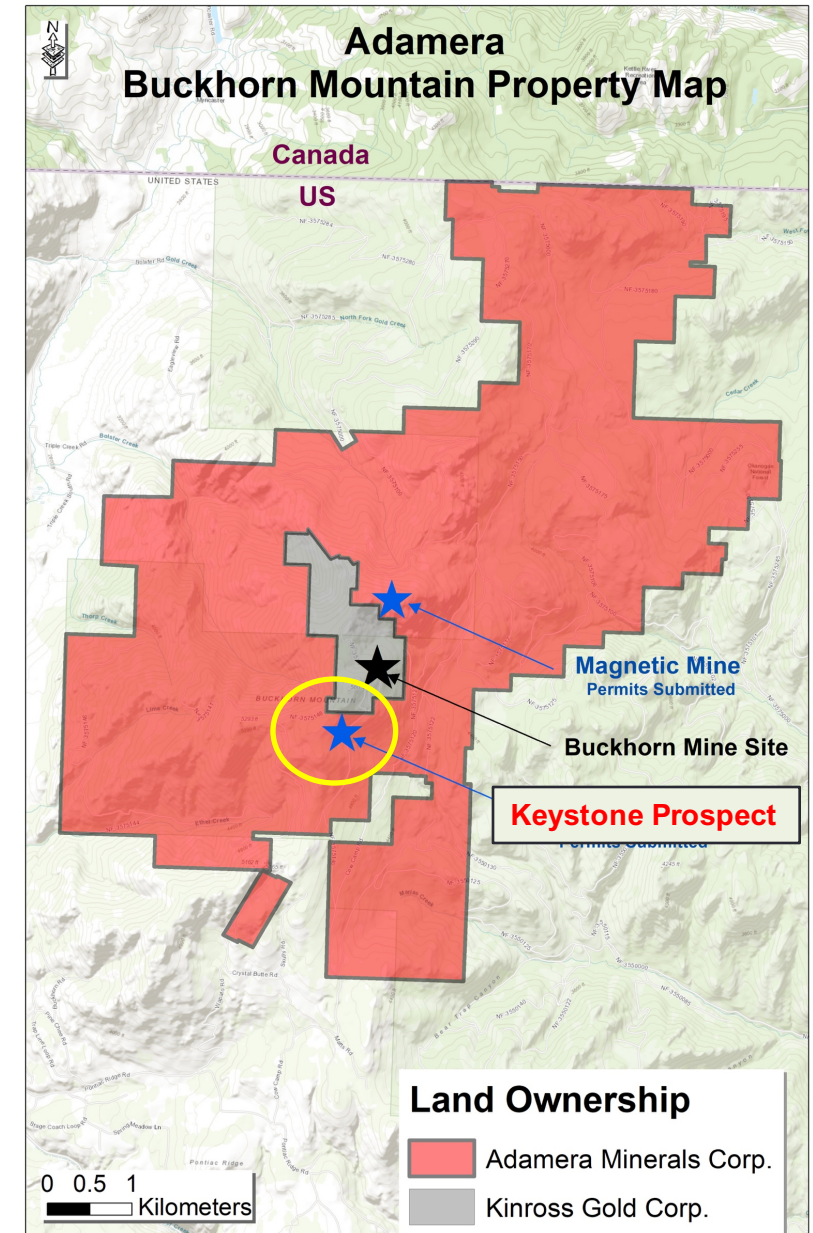


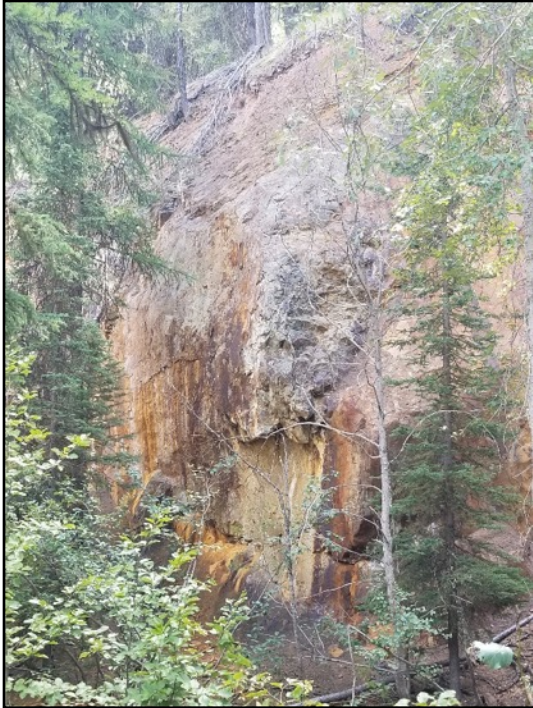
- 9100 ACRES (36.8 km²) – Numerous high priority targets never drilled
- SURROUNDS THE PAST PRODUCING BUCKHORN MINE
 - ~ 1.3 Million ounces gold @ 12 g/t
 - Precious metal skarn deposit
- RECENT ACQUISITION OF KINROSS DATA - Fast forwarding the exploration phase by 2-3 years.
- 300 LINE KMS of MAGNETICS
- PROPERTY WIDE STREAM SEDIMENT SAMPLING PROGRAM COMPLETED



- TARGET BASED ON HISTORIC DRILL INTERCEPT WITH **9 g/t Au over 7.62M**
- KEYSTONE IS 1.5 KM FROM BUCKHORN MINE AND ON TREND
- PLAN OF OPERATION HAS BEEN SUBMITTED FOR DRILLING

KEYSTONE PROSPECT IS CURRENTLY THE #1 DRILL PRIORITY IN 2021





ROCK SAMPLES

Cu 1% - 6% and Ag 1 g/t - 288 g/t

HISTORIC DRILL DATA

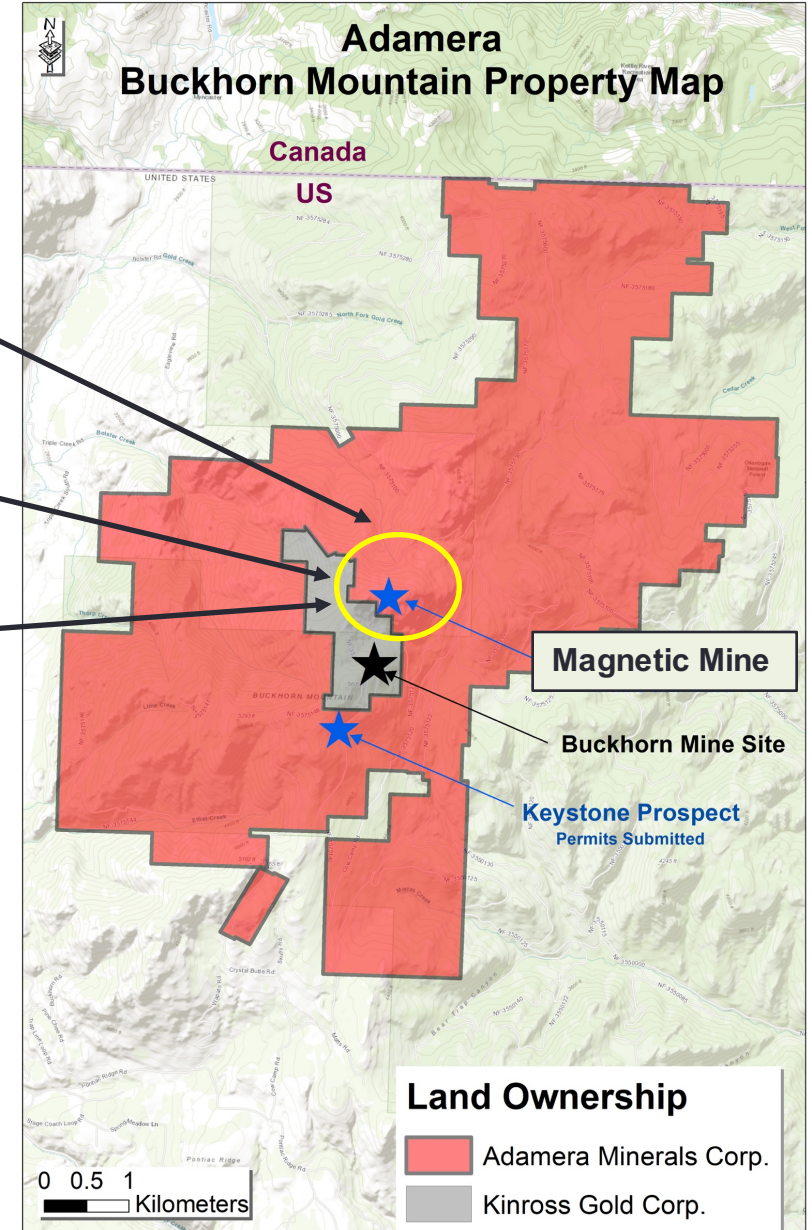
0.2% Cu over 34m with 4.3% Cu over 6m
Gold up to 5 g/t

KNOWN SKARN

~ 500M X 700M X 200M THICK

ADAMERA HAS IDENTIFIED DRILL TARGETS AND SUBMITTED A PLAN OF OPERATIONS FOR DRILLING.

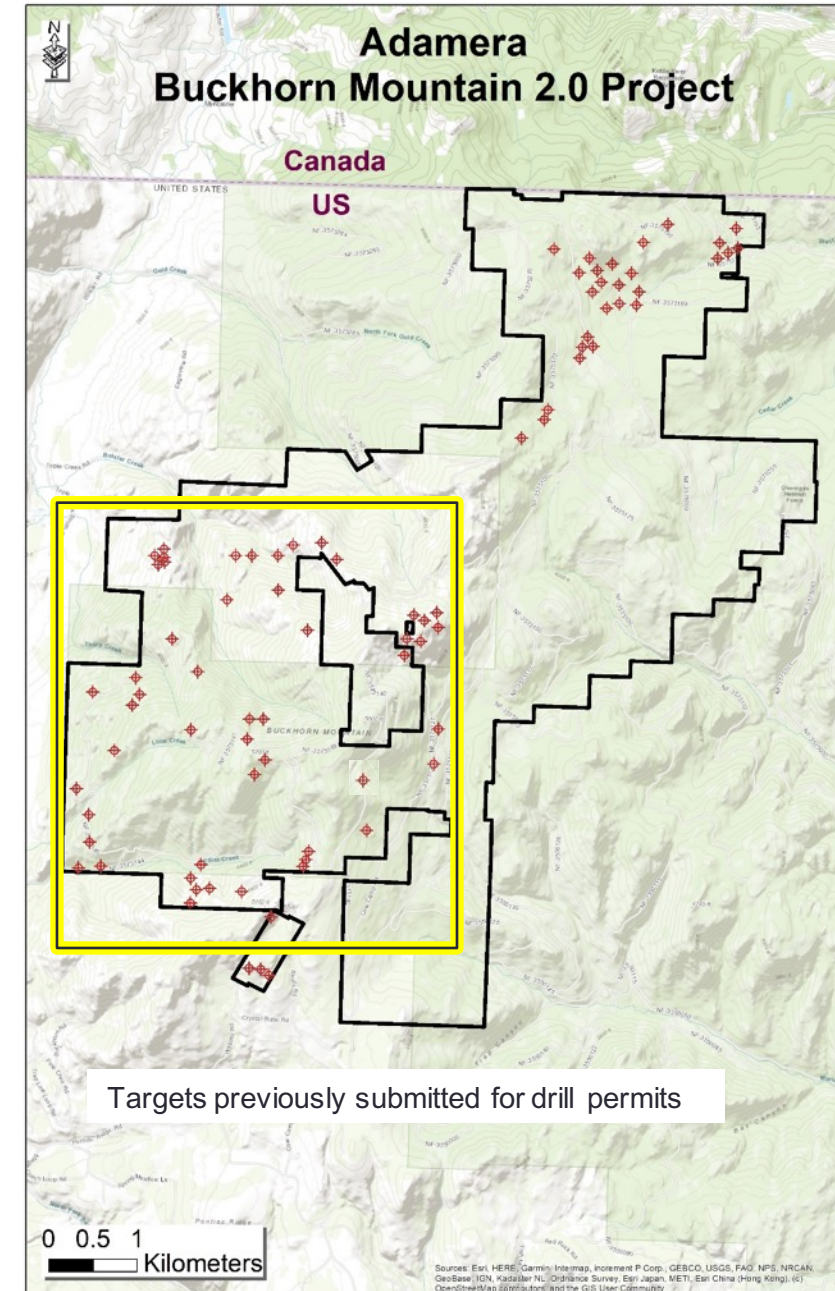
MAGNETIC MINE PROSPECT IS CURRENTLY THE #2 DRILL PRIORITY IN 2021



- DRILLING AT KEYSTONE AND MAGNETIC PROSPECTS
- TARGET DEVELOPMENT ON THE WESTERN AND NORTHERN BLOCKS
- FUNDED 100% ADAMERA



Previous explorers conducted extensive programs and developed numerous high-priority drill targets. These targets were not drilled as focus was on mine development and production.



THE MANAGEMENT AND ADVISORS TEAM HAS SUCCESSFULLY TAKEN COMPANIES FROM PROJECT GENERATION TO PRODUCTION AND /OR ACQUISITION.

MANAGEMENT

Chairman of the Board
Yale Simpson

President and CEO
Mark Kolebaba

Chief Financial Officer
Mark T. Brown

DIRECTORS

Mark Jones
Christopher Herald
Bernard Kahlert
Alejandro Adams

ADVISORS

Peter Cooper
Graeme Currie
Cecil Bond
Douglas Varley

TSX-V	ADZ
Price	\$0.07
Shares Outstanding	203,808,595
Warrants	23,669,167
Options	14,575,000
Fully Diluted	242,052,762

Share Structure – Sept, 2021

HEAD OFFICE

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CANADA, V6E 3V6



Thank You!

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