



# ADAMERA MINERALS

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POSITIONED FOR DISCOVERY

Q2 2021

## **Forward Looking Statement**

*Information in this presentation may be forward looking. Forward looking information is subject to known and unknown risks, uncertainties and other factors, including potentially inaccurate assumptions, which may cause the actual results, performance or achievements to be materially different from the future results, performance or achievements expected or implied by the forward looking information which speaks only as of the date of this presentation. No invitation to purchase securities is being made. Project QP's are listed in the news release on the company's website. For more detailed information about the Company, please see our Annual Information form, Financial Statements, and other materials available from [www.sedar.com](http://www.sedar.com)*

*View from Buckhorn 2.0 project to the Buckhorn Mine*



# We Are Drilling!

- COOKE MOUNTAIN PARTNERSHIP
  - DRILLING 3 PROPERTIES
- 100% OWNED BUCKHORN 2.0 PROPERTY

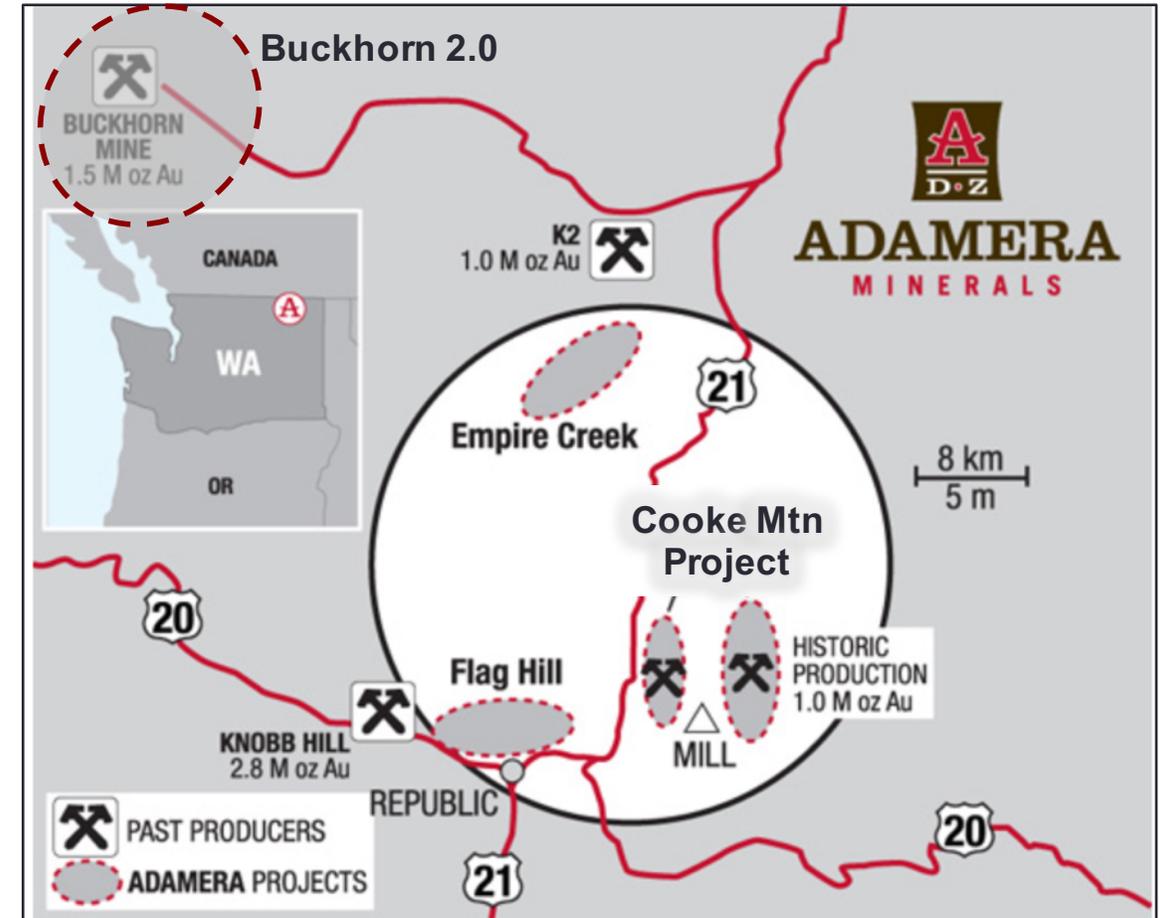
**FOCUS ON HIGH-GRADE GOLD**



*“THE BEST PLACE TO LOOK FOR A MINE IS NEXT TO A MINE”*

## AN ESTABLISHED HIGH-GRADE GOLD MINING DISTRICT

- MORE THAN **8 MILLION OUNCES HIGH-GRADE GOLD MINED**  
**Average grade 14.5 G/T AU**
- SUPPORTIVE REGULATORY AGENCIES AND COMMUNITY
- MILL PRESENT, CHEAP POWER, AND MINING WORKFORCE
- UNDER-EXPLORED BY MODERN METHODS



- 2000 T/D MILL OWNED BY KINROSS
- MILL CURRENTLY ON CARE AND MAINTENANCE
- LOCATED 5-12 KM FROM ADAMERA COOKE MOUNTAIN PROJECT
- REPORTED PRODUCTION COST – \$320 TO \$680 PER OUNCE



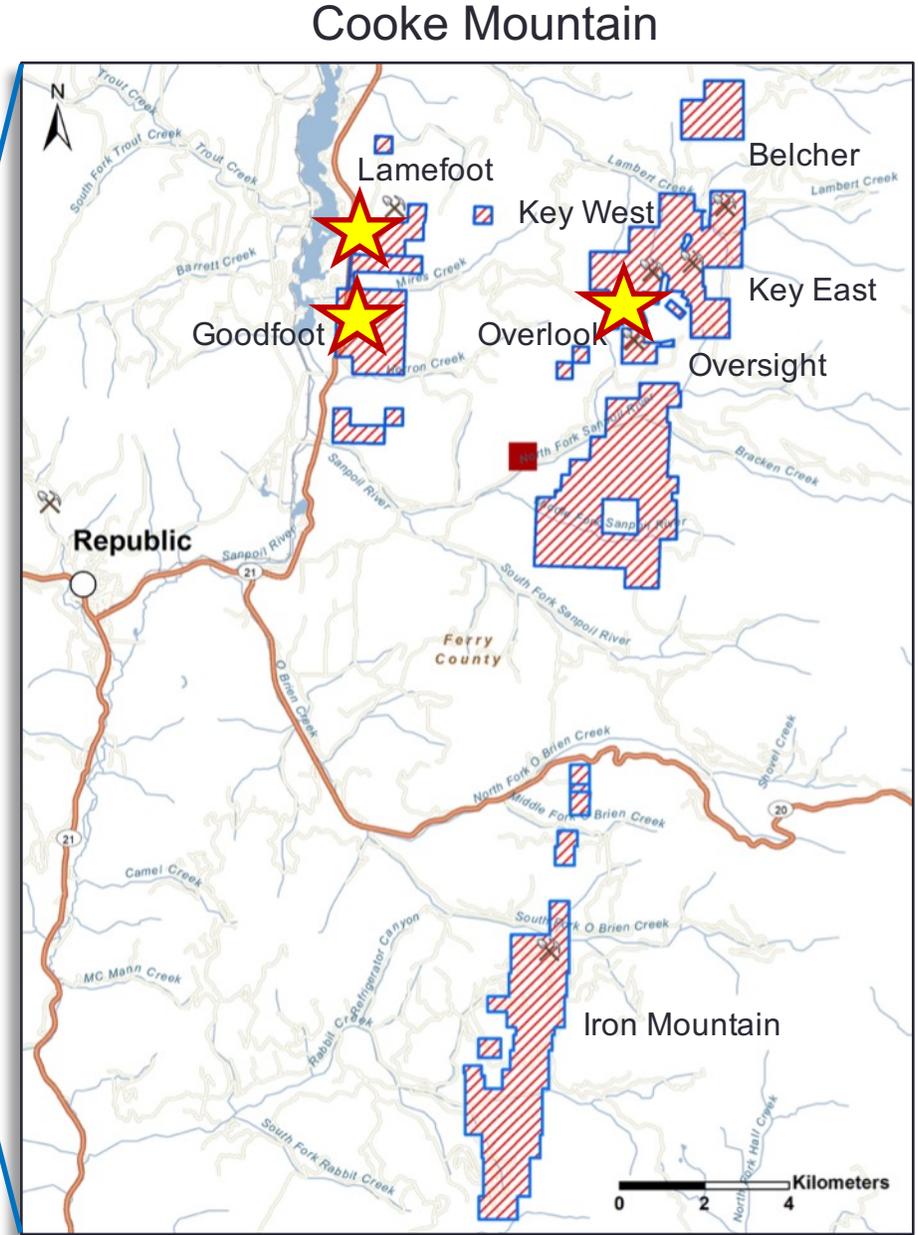
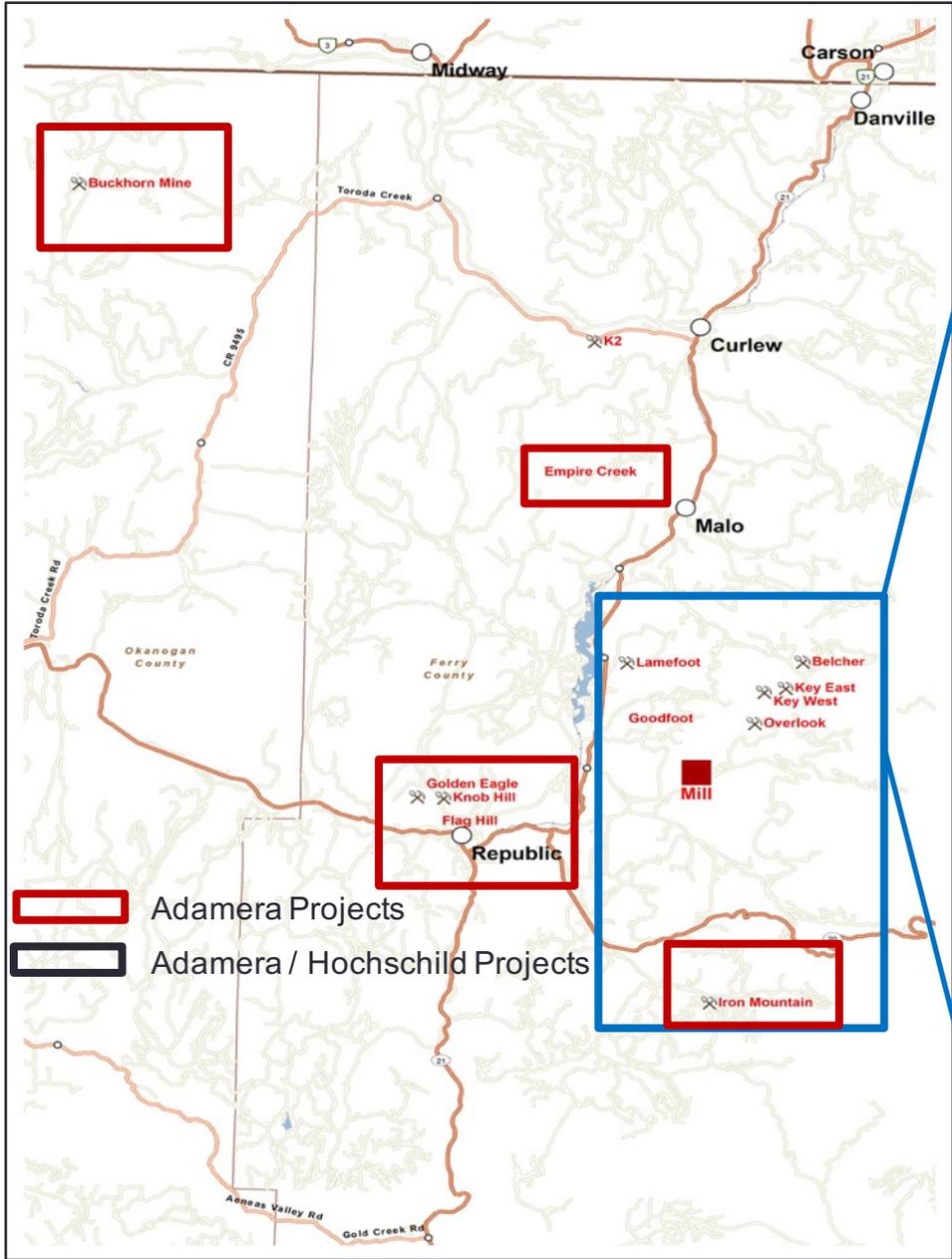
View of tailings pond from Adamera's Oversight project



Kettle River Mill



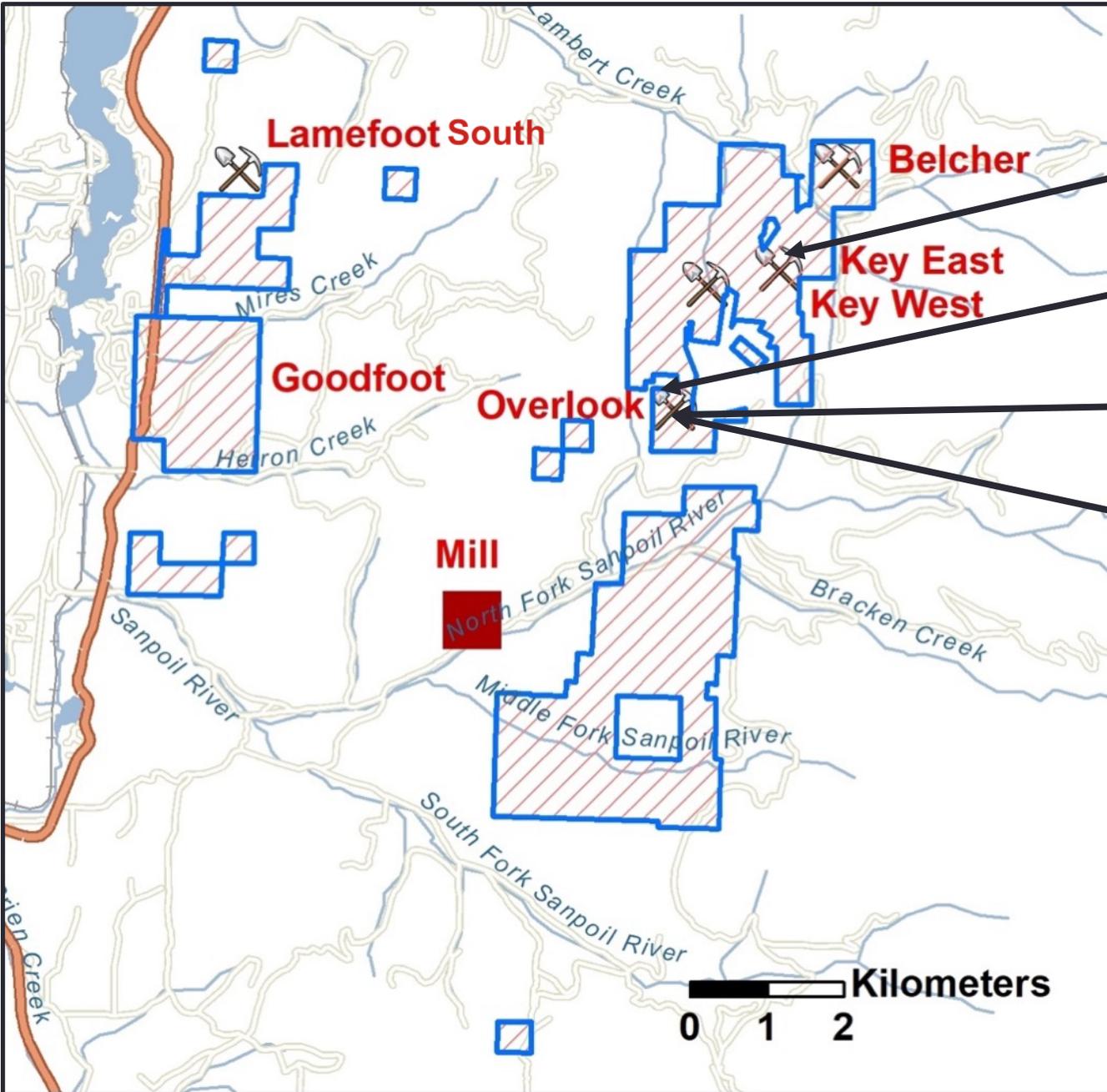
Kettle River Mill produced ~3M ozs Au from deposits shown on obelisk. Adamera projects surround these deposits.



**ADAMERA / HOCHSCHILD DRILLING TARGETS ON THE COOKE MOUNTAIN PROJECT.**

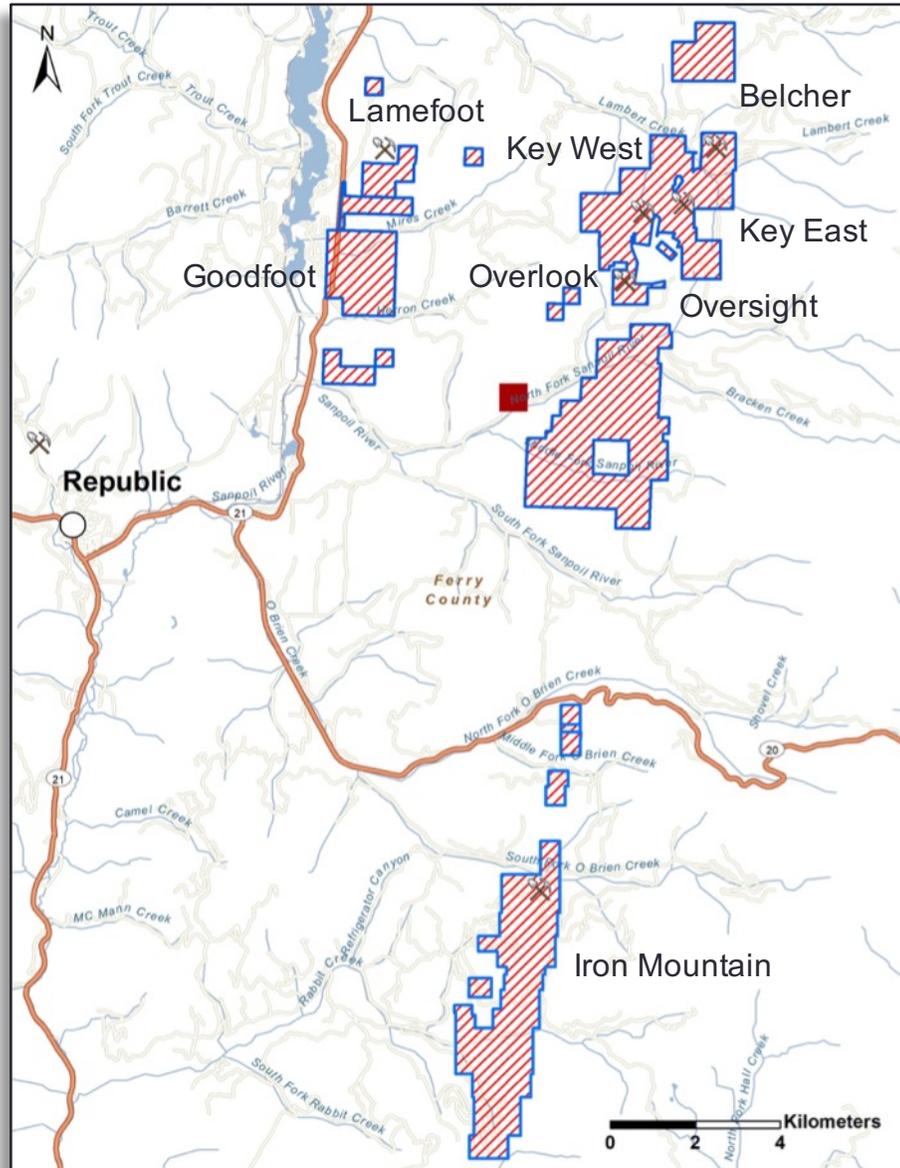
★ TARGETS TO BE DRILLED 2021

**2018 HIGH-GRADE GOLD RESULTS**



- 2.3 g/t Au over 4.5 m
- 9.6 g/t Au over 11 m
- 19.4 g/t Au in last metre of hole
- 6.5 g/t Au over 3 m
- 10.3 g/t Au over 1.2 m
- 9.3 g/t Au over 1.1 m
- 15 g/t Au over 0.3 m

## Cooke Mountain



**PHASE 1** - HOCHSCHILD CAN EARN A 60% INTEREST IN THE PROJECT BY INCURRING US\$8,000,000 (~CAN \$10,500,000) IN EXPLORATION EXPENDITURES OVER 5 YEARS.

**PHASE 2** - HOCHSCHILD CAN EARN AN ADDITIONAL 15% INTEREST IN THE PROJECT BY SOLE FUNDING A FEASIBILITY STUDY WITHIN A FURTHER 3 YEARS.



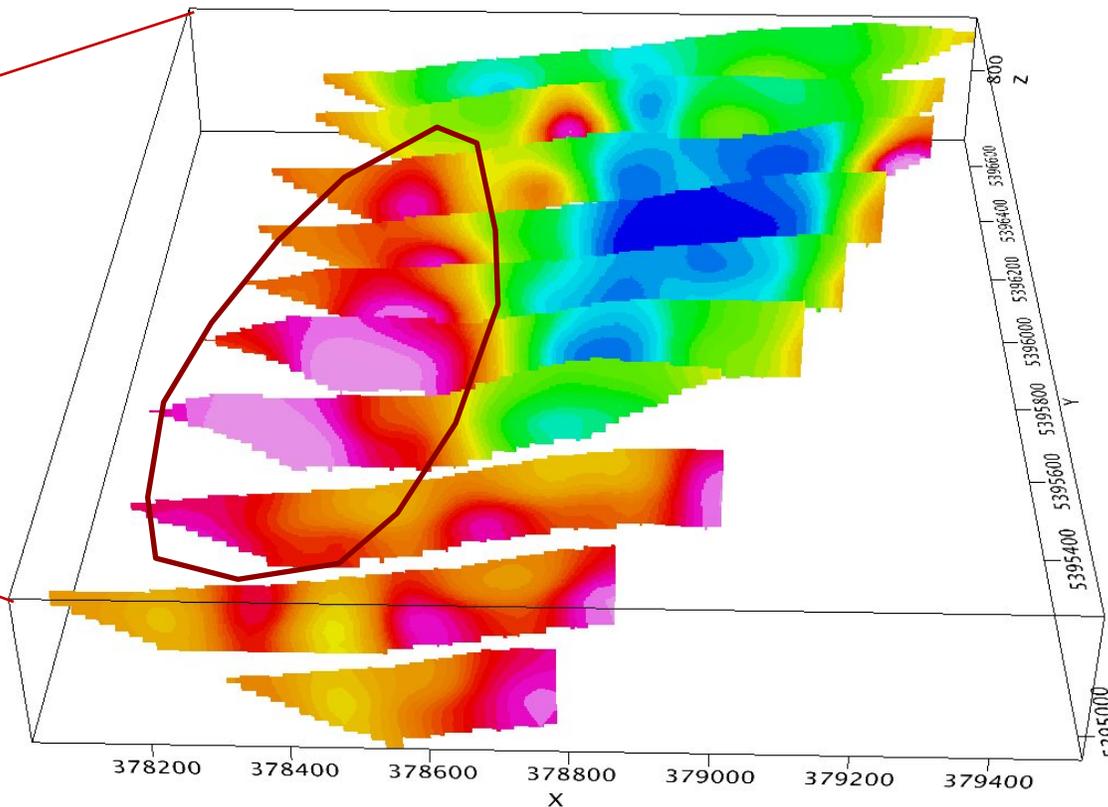
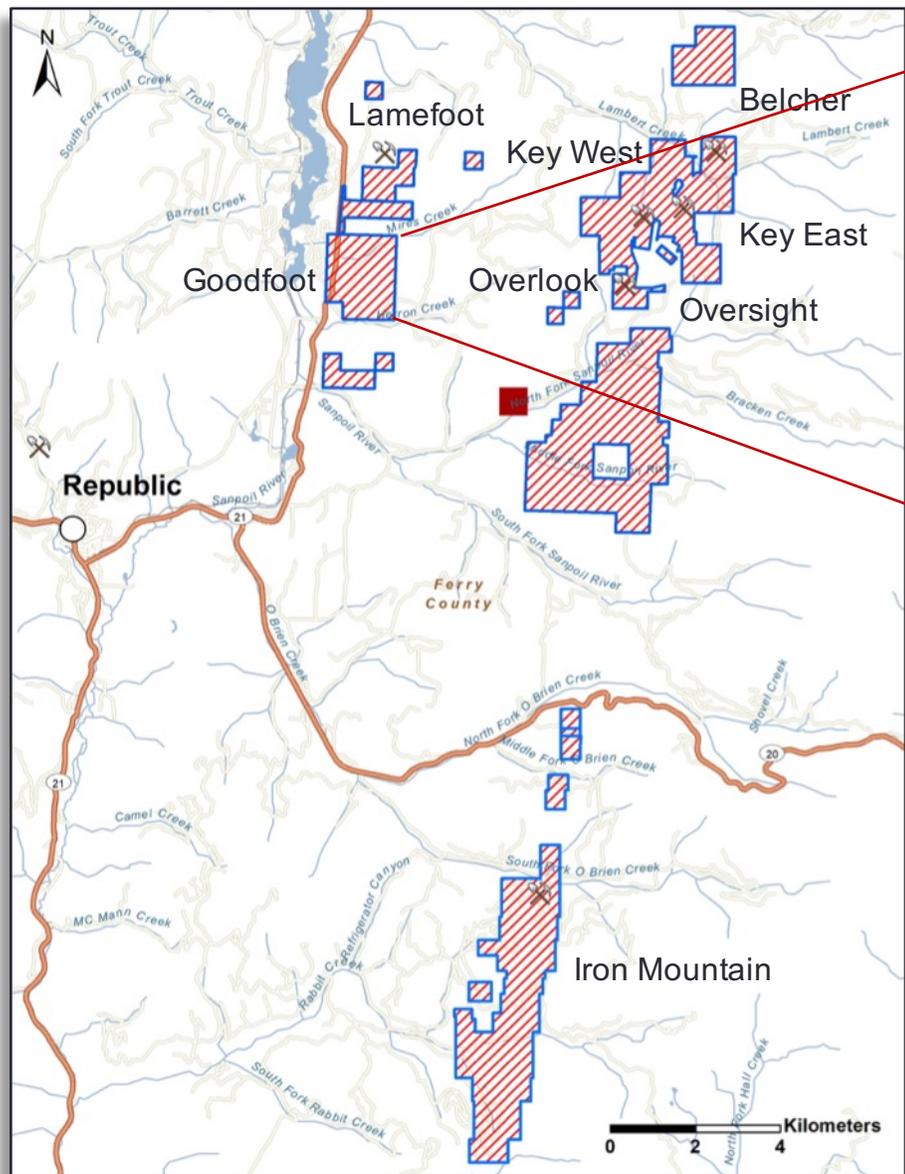
**HOCHSCHILD**

(LON) - HOC a leading underground precious metals producer focusing on high grade silver and gold deposits

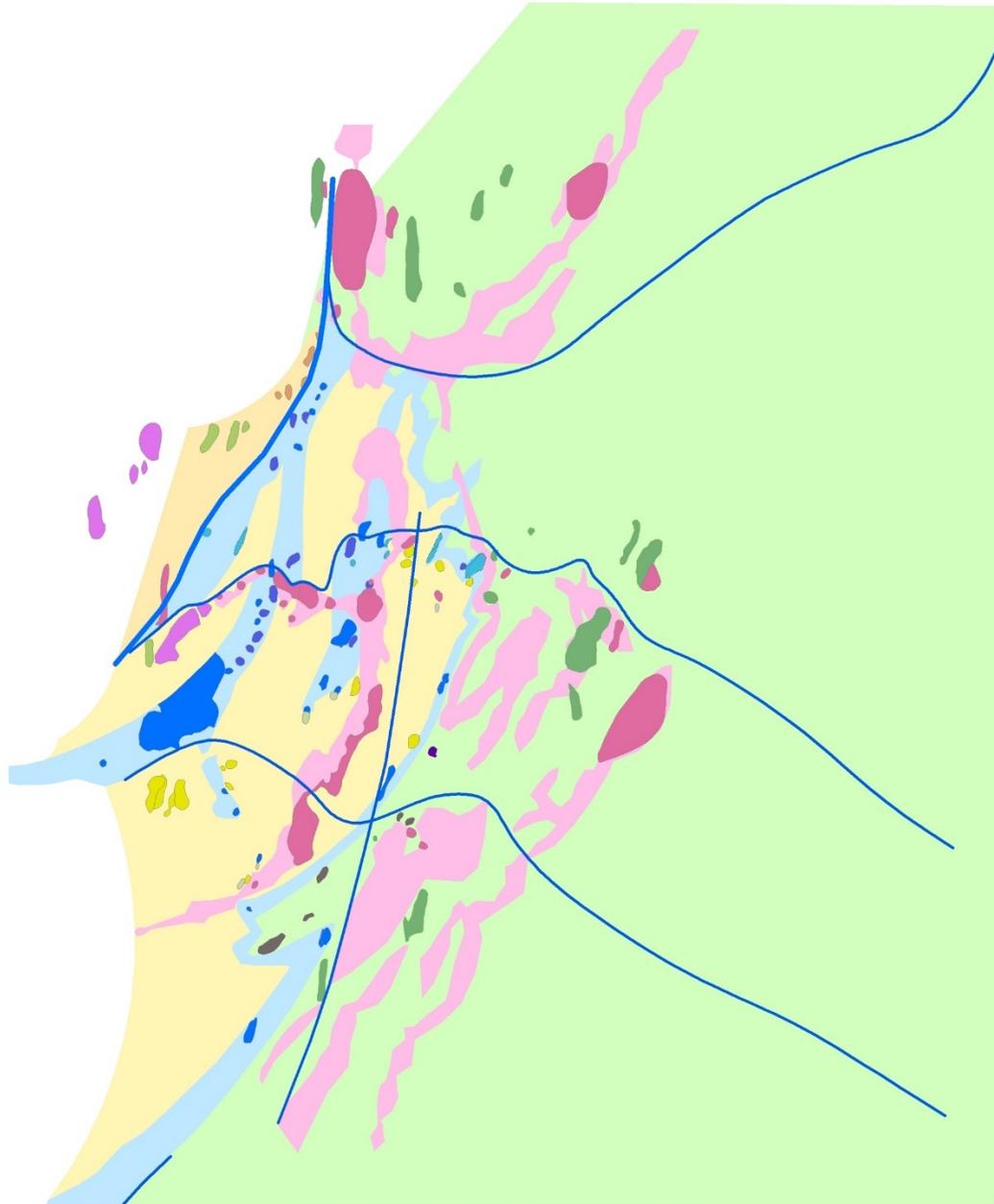
- 3000 METRE DRILL PROGRAM
- 8-10 DRILL HOLES TO TEST HIGH PRIORITY TARGETS ON OVERSIGHT, GOODFOOT AND LAMEFOOT
- DEVELOPING NEW TARGETS AT IRON MOUNTAIN



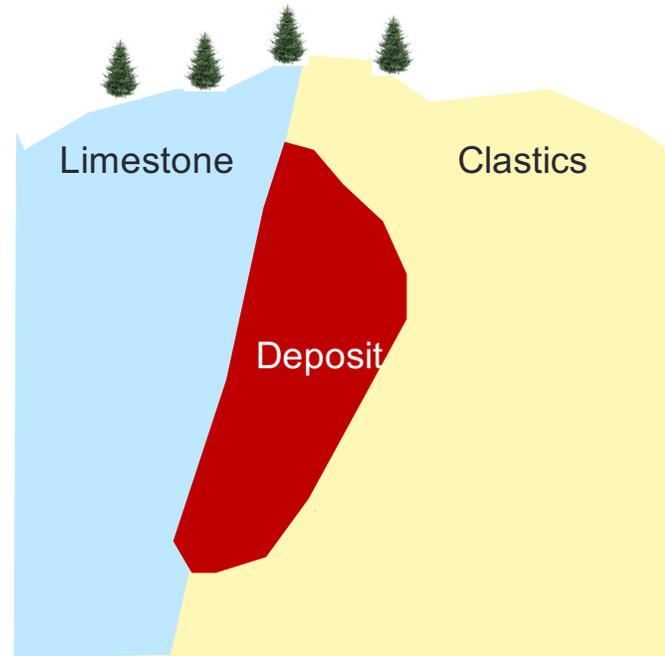
### Cooke Mountain



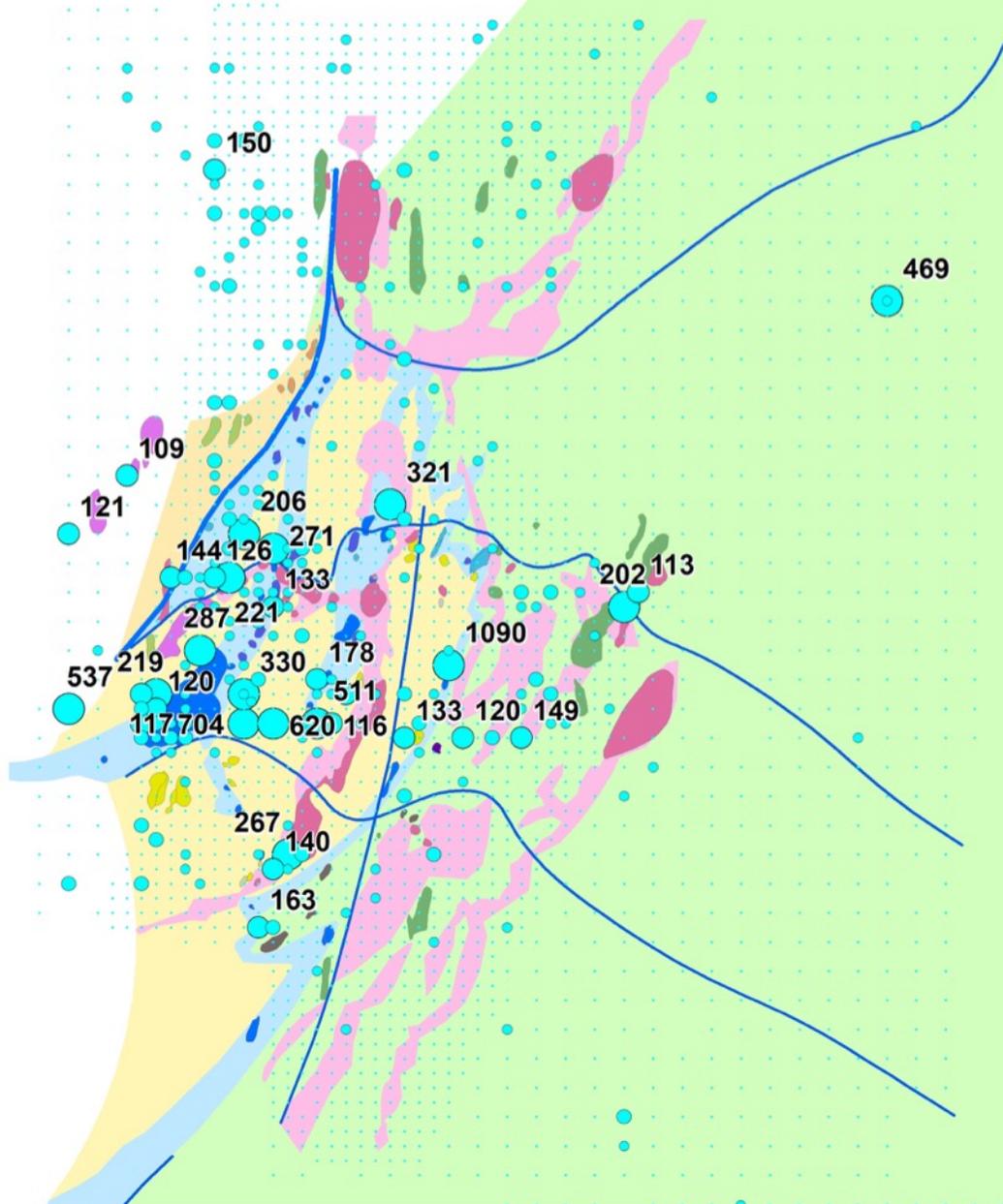
DEEP PENETRATING IP



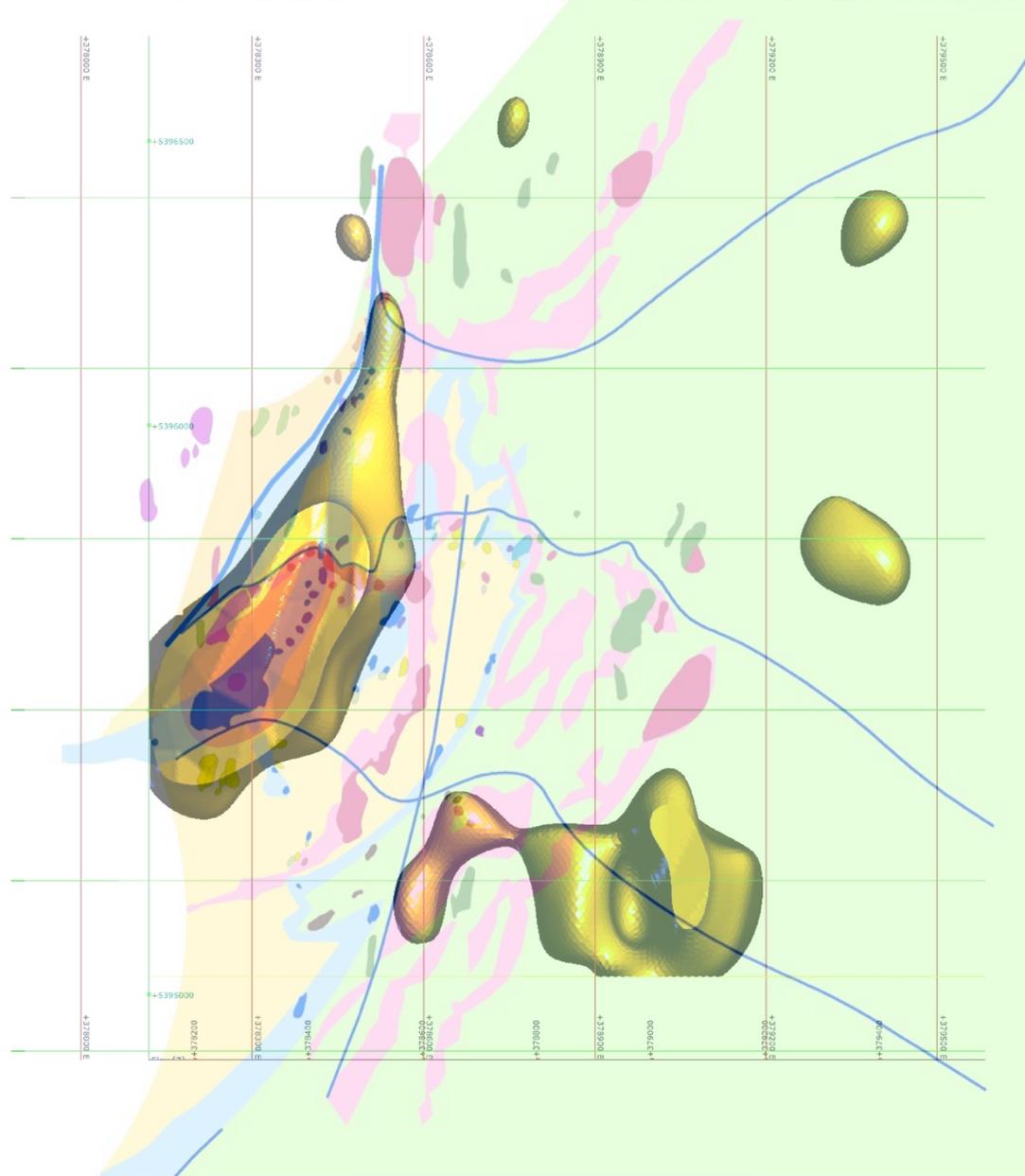
DEPOSITS OCCUR AT OR NEAR LIMESTONE CLASTIC CONTACT

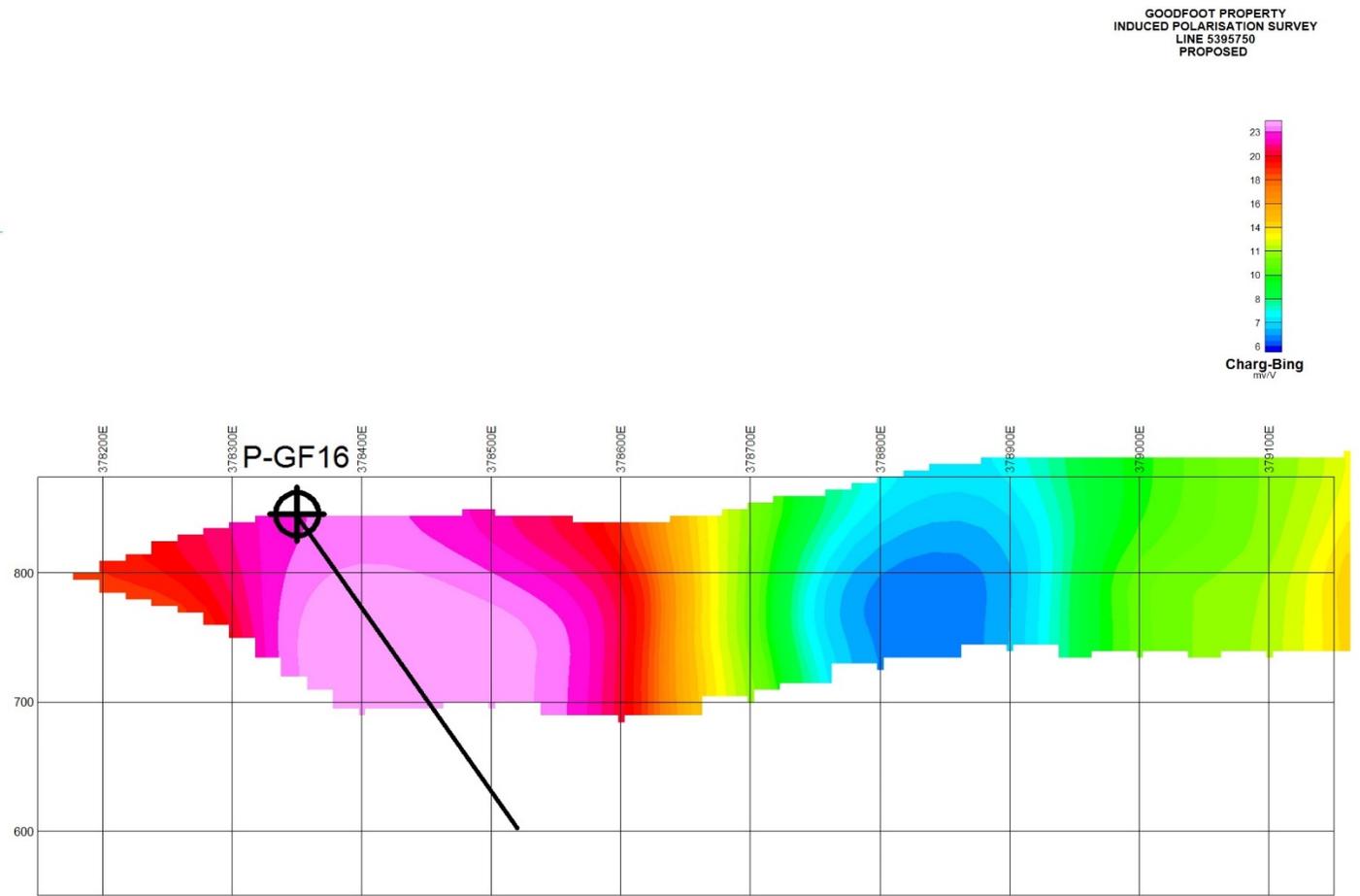
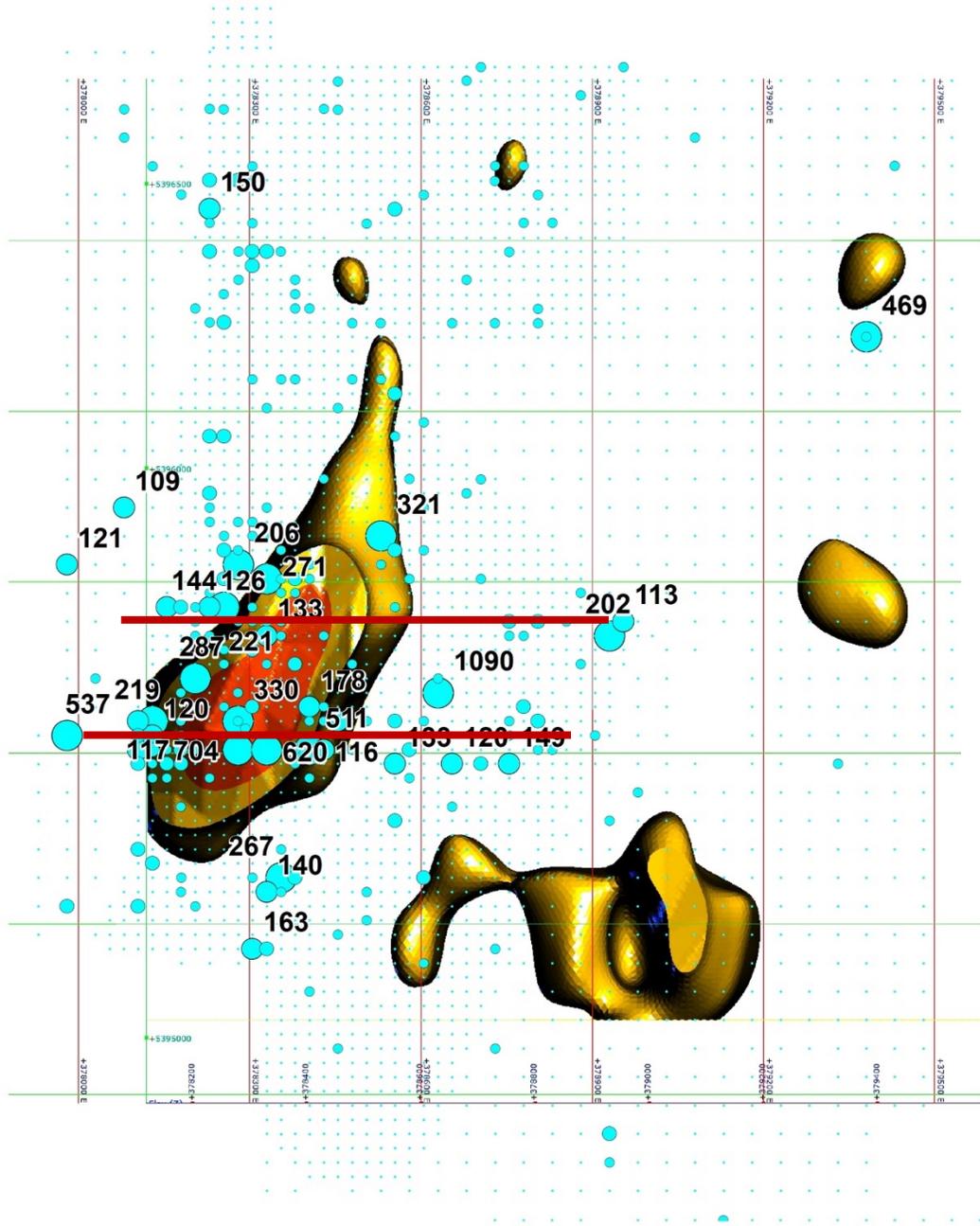


CONCENTRATIONS OF GOLD IN SOIL OCCURS NEAR CONTACT

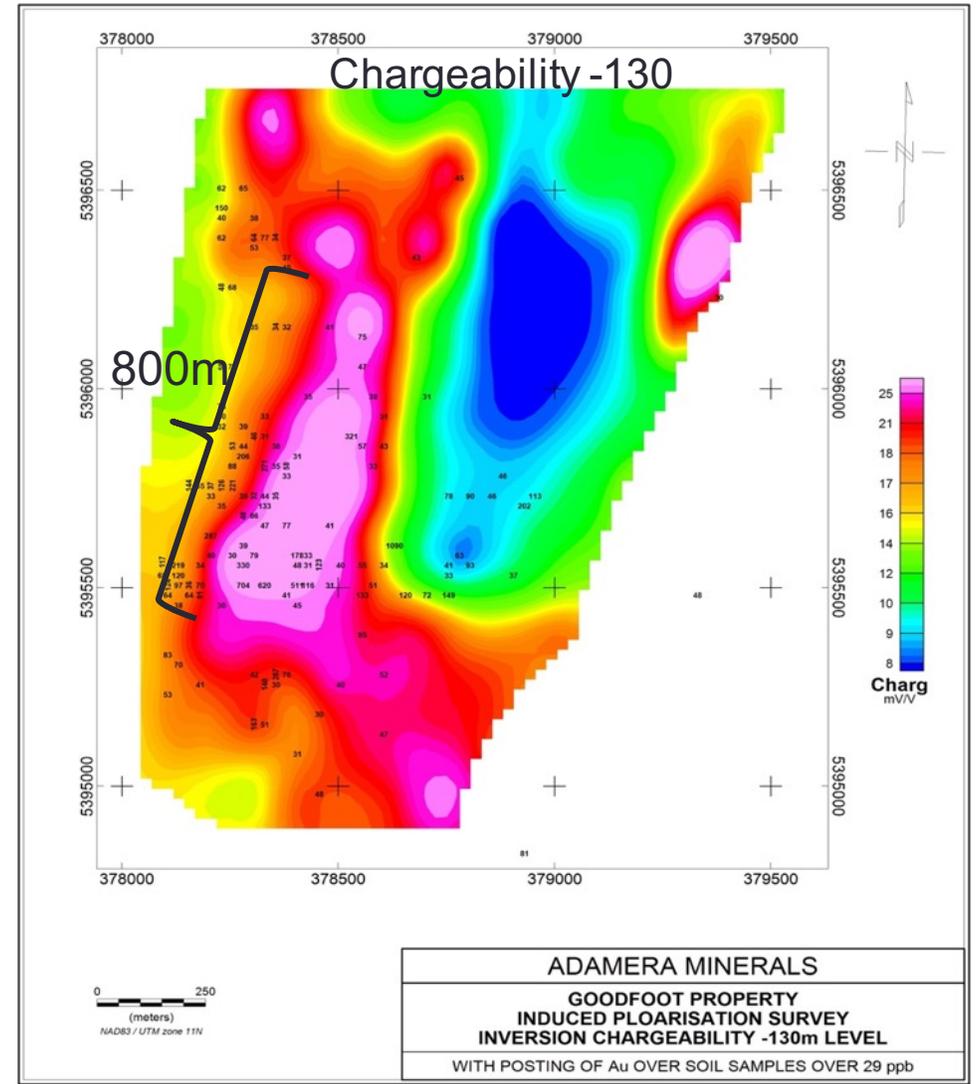
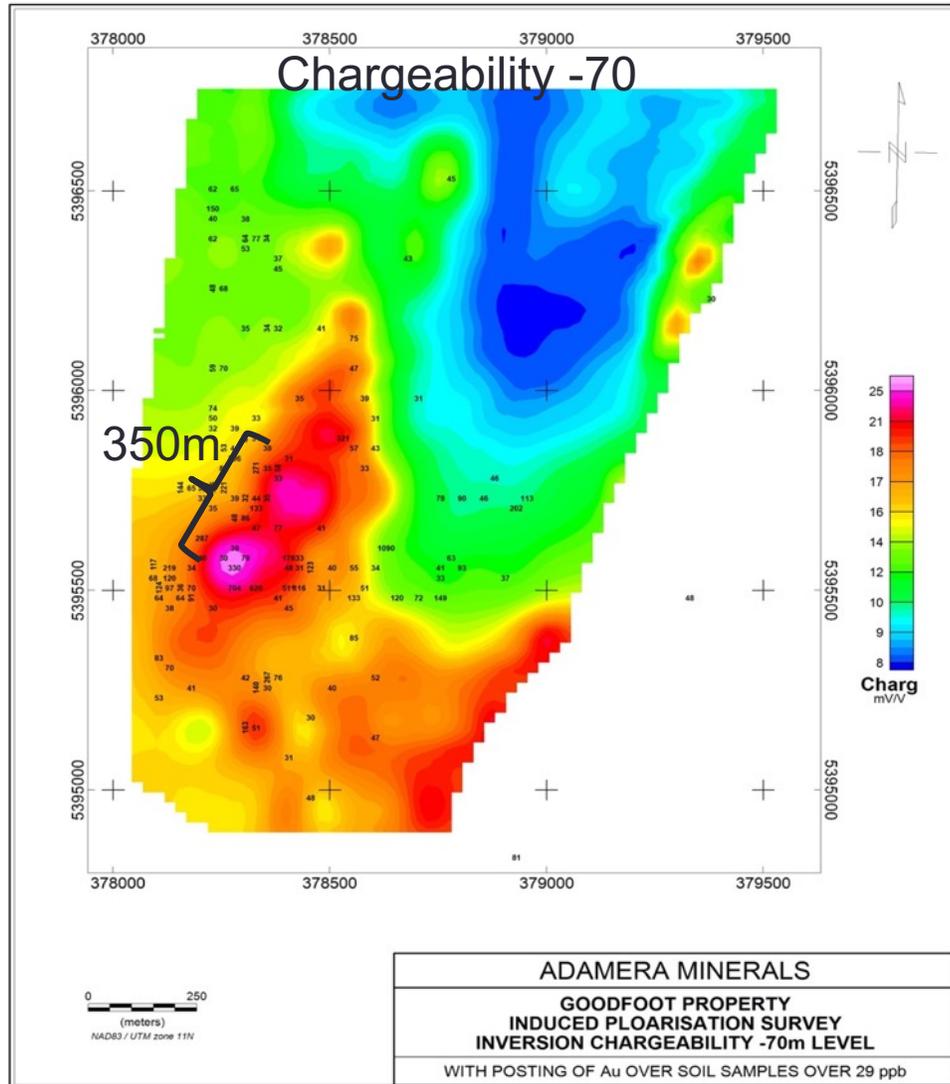


IP CHARGEABILITY OCCURS NEAR LIMESTONE CLASTIC CONTACT

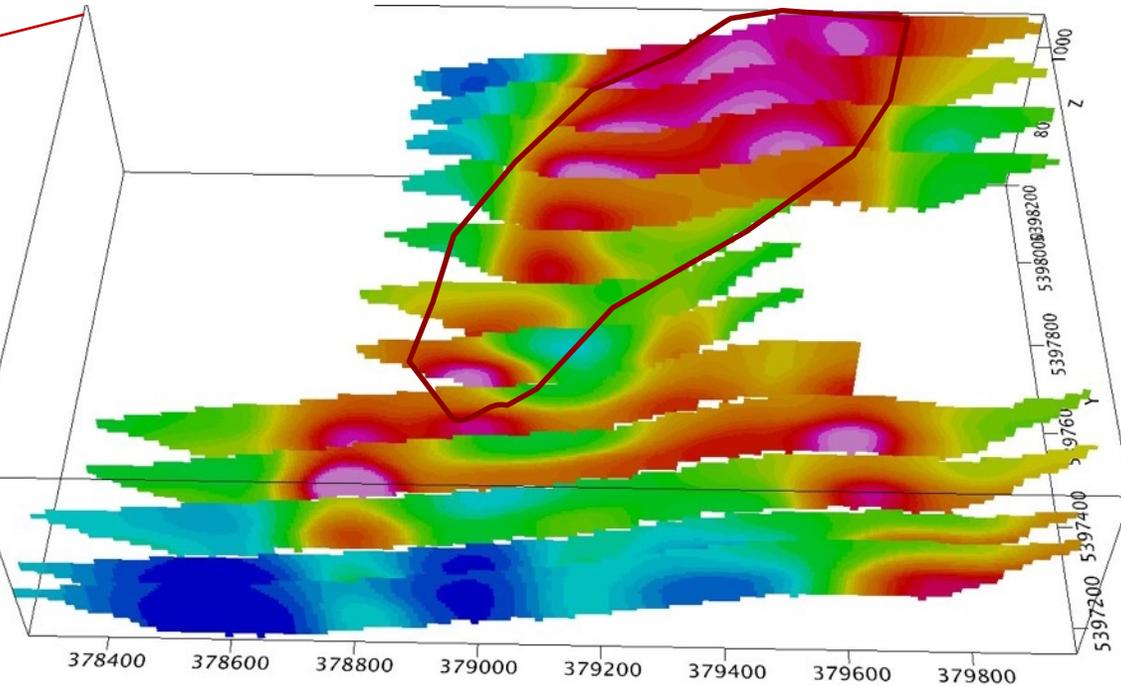
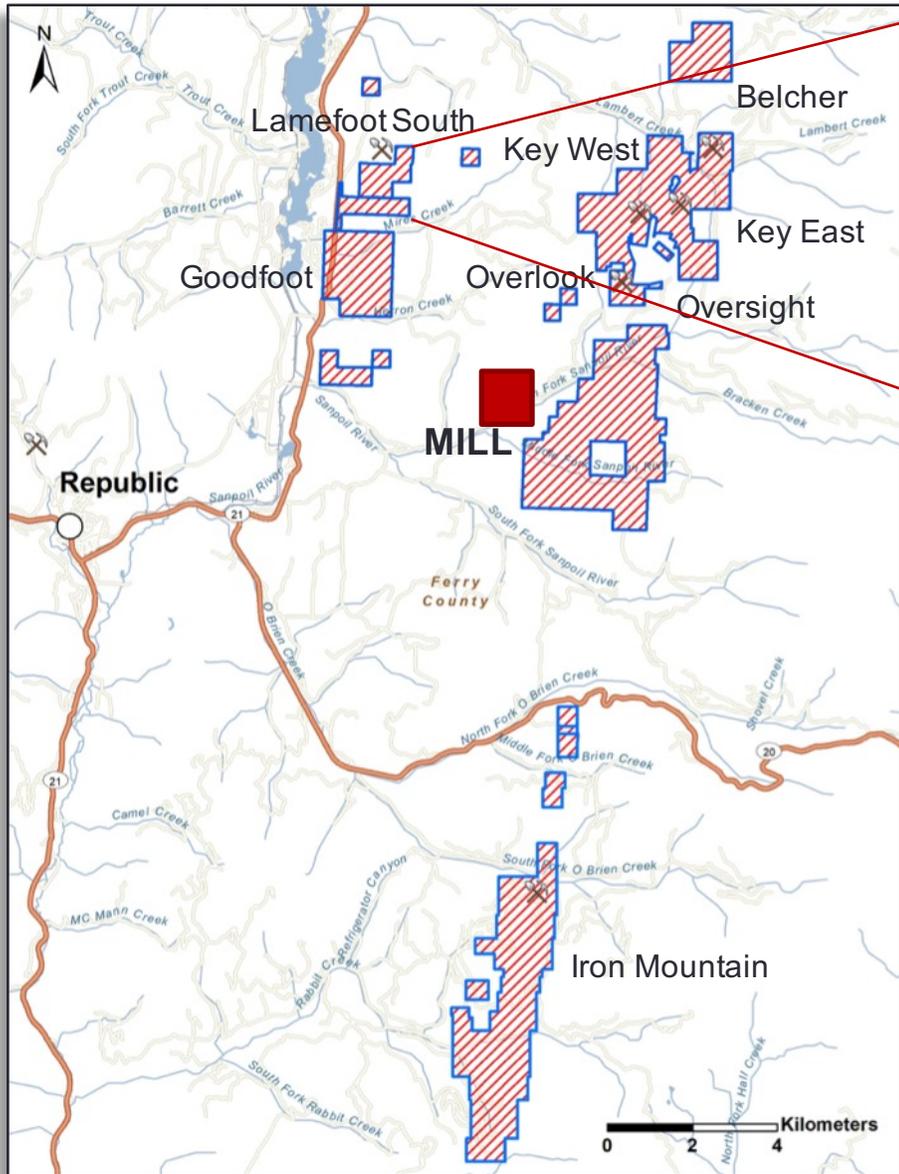




IP CHARGEABILITY AT 70m VS 130m SHOWS INCREASE IN ANOMALY SIZE

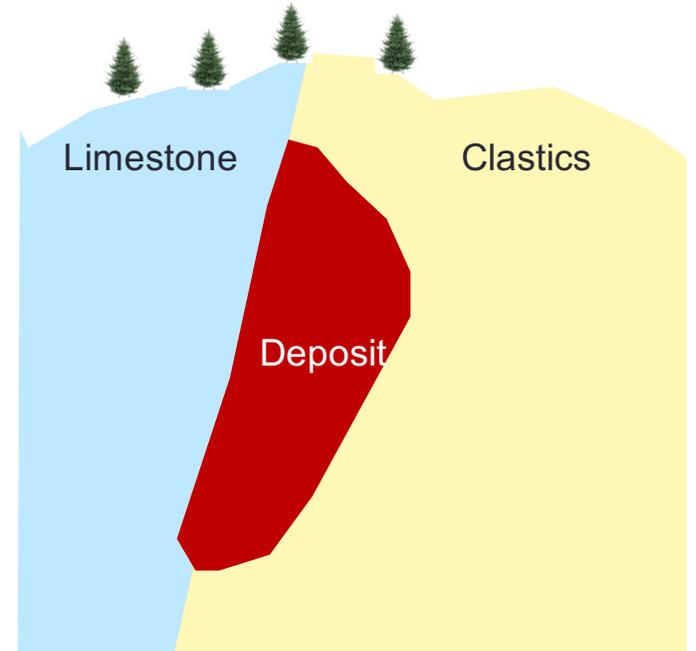
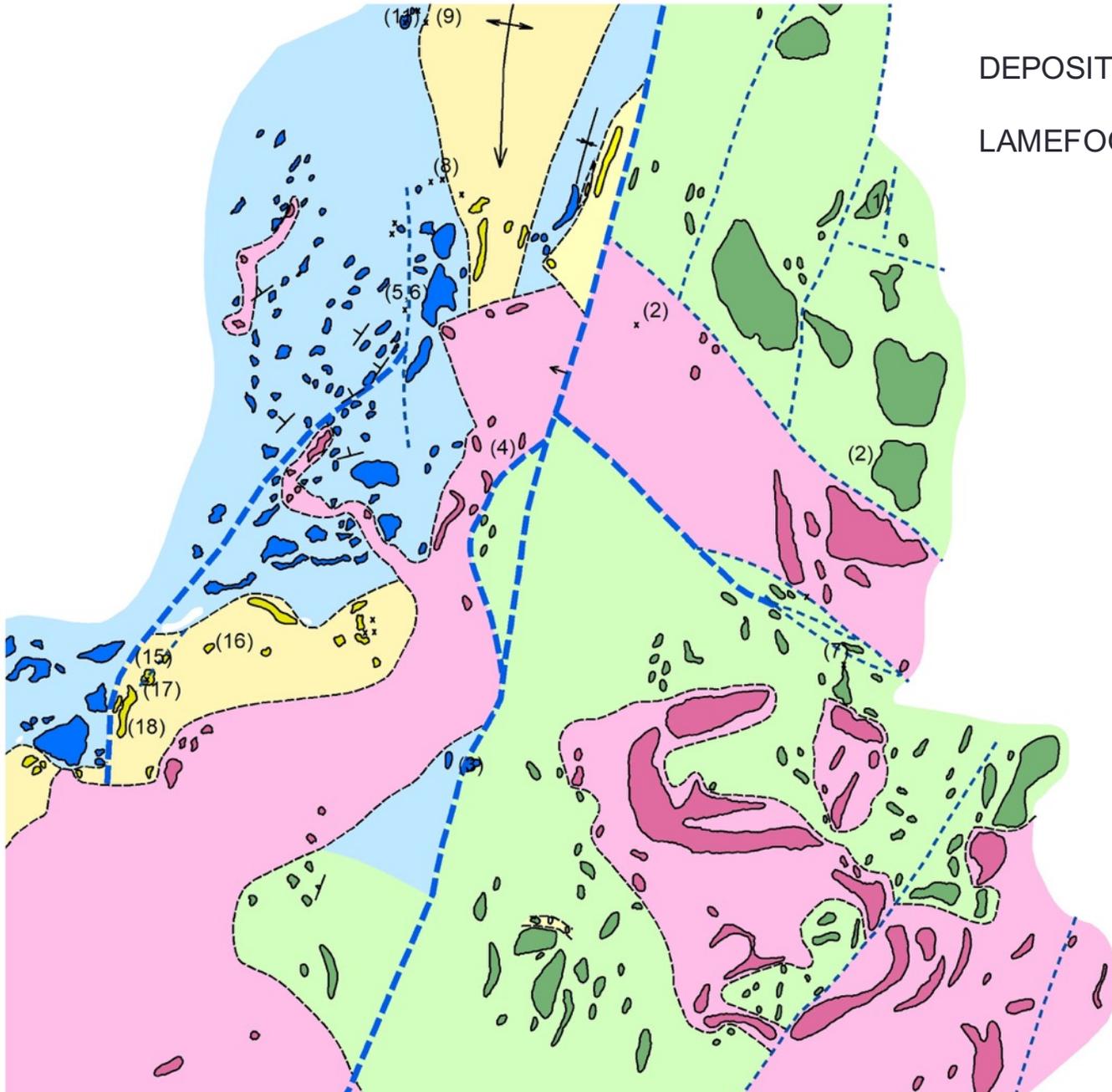


### Cooke Mountain

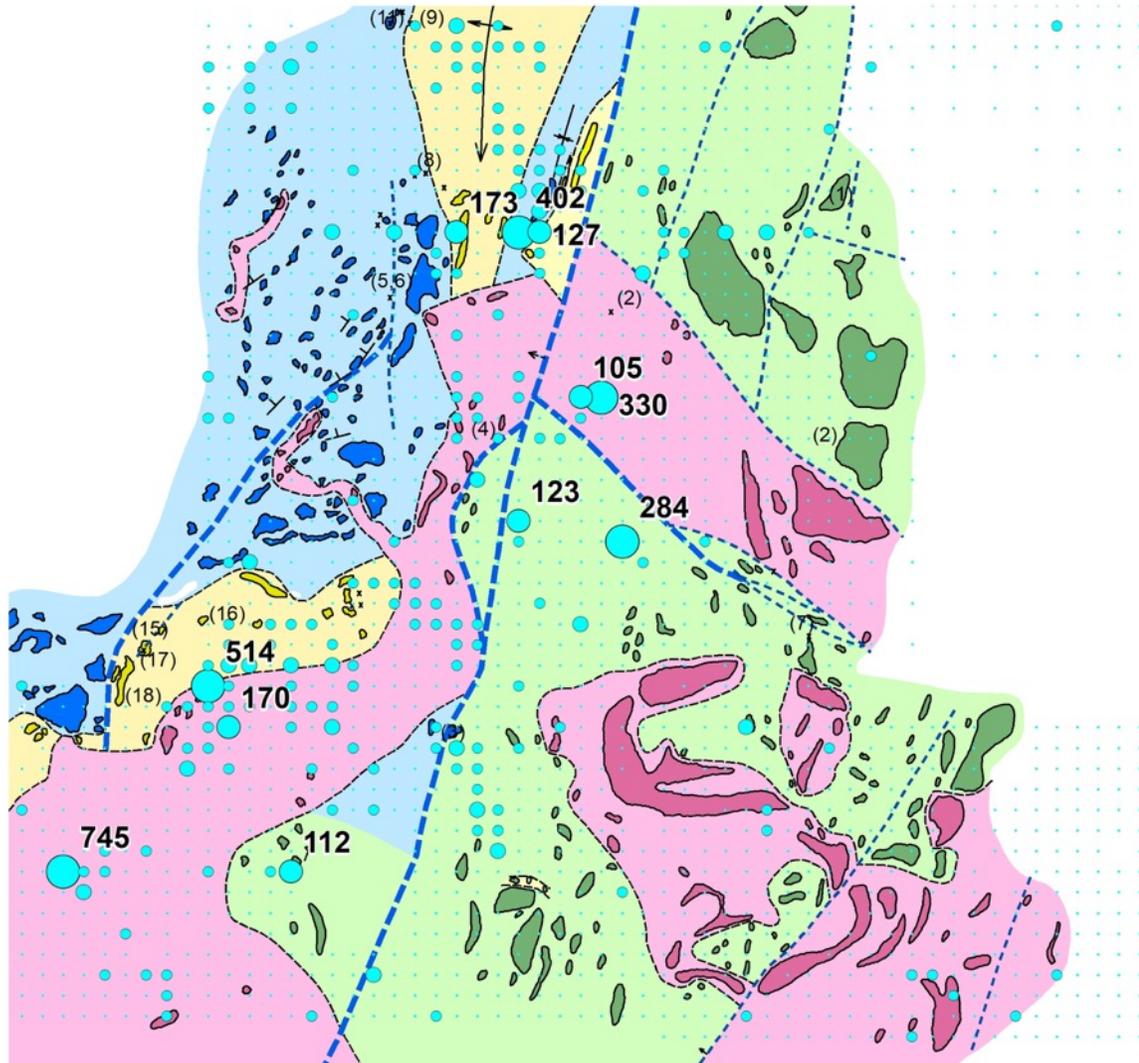


Deep Penetrating IP

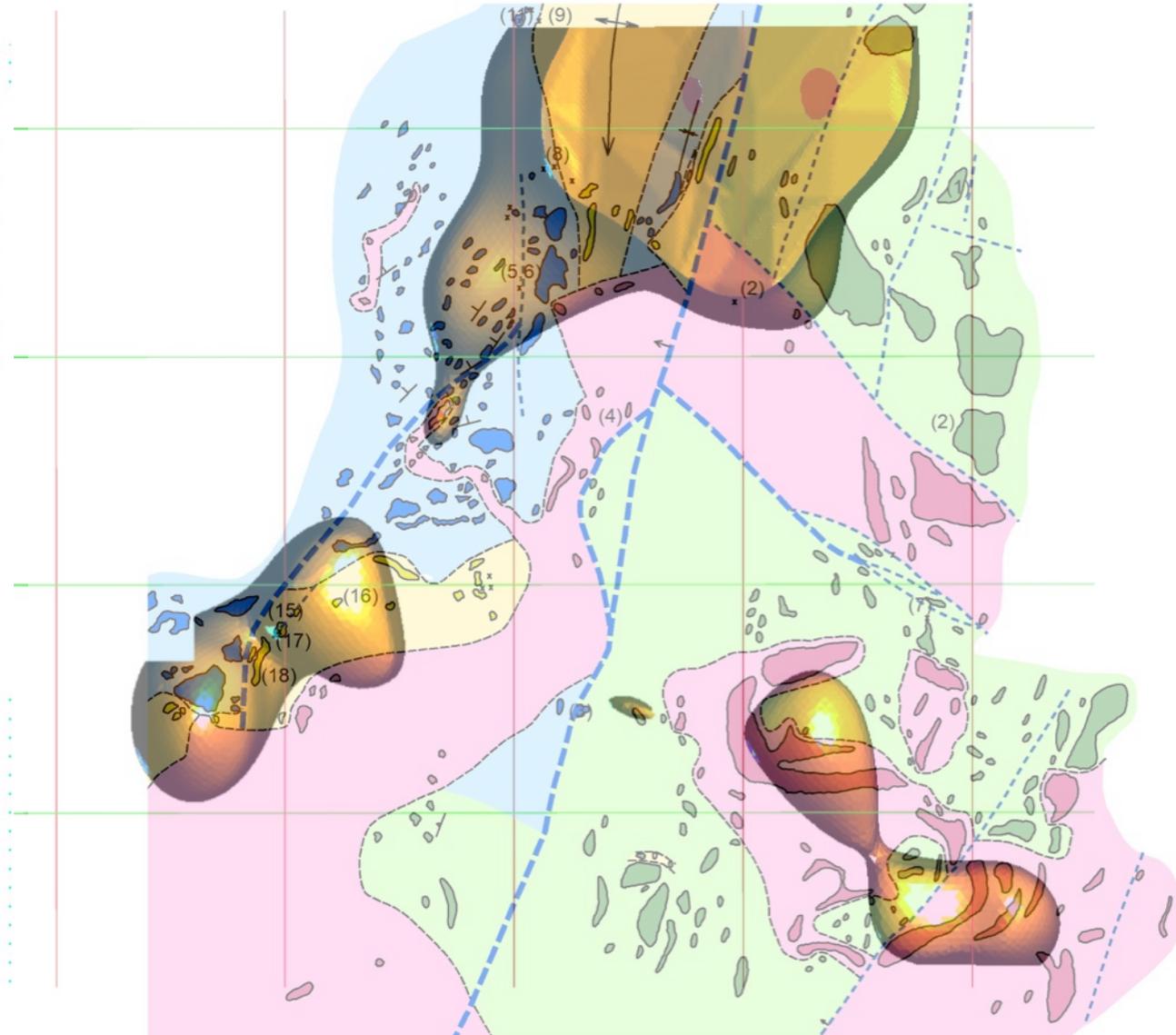
DEPOSITS OCCUR AT OR NEAR LIMESTONE CLASTIC CONTACT  
LAMEFOOT DEPOSIT ( ~1m oz @8-10 g/t Au ) 500M TO THE NORTH

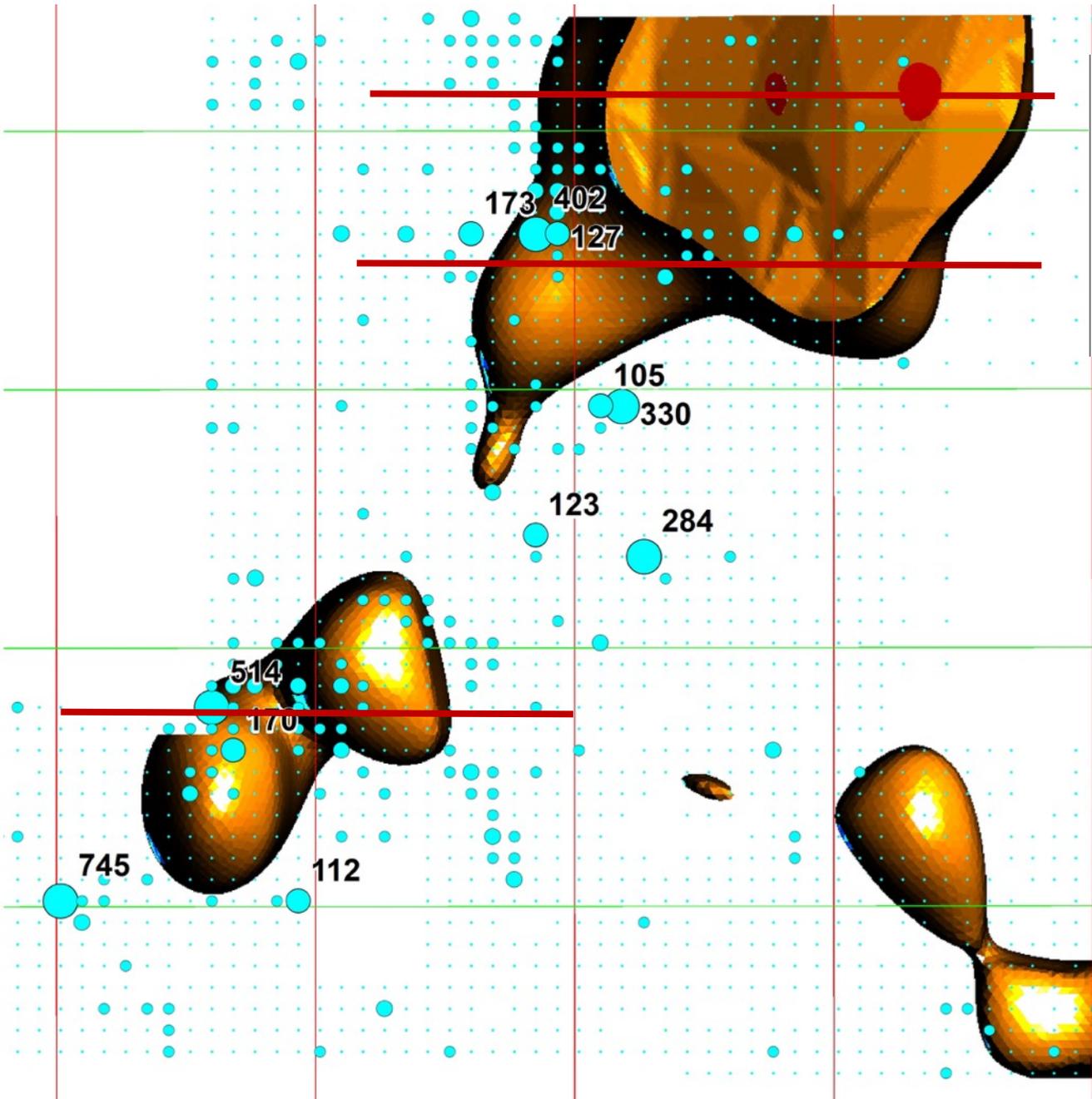


GOLD IN SOIL OCCURS NEAR LIMESTONE CLASTIC CONTACT

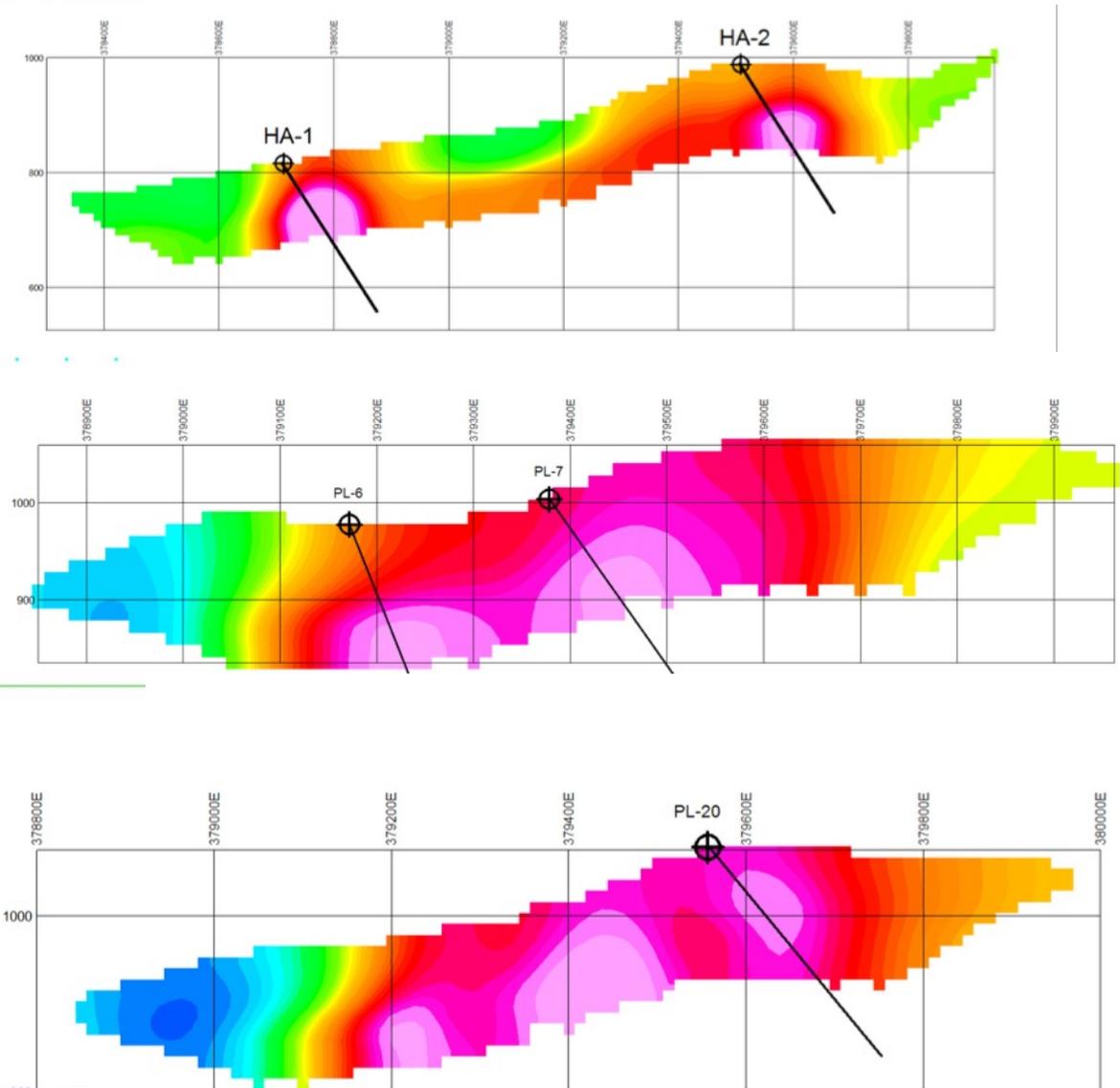


IP CHARGEABILITY OCCURS NEAR LIMESTONE CLASTIC CONTACT

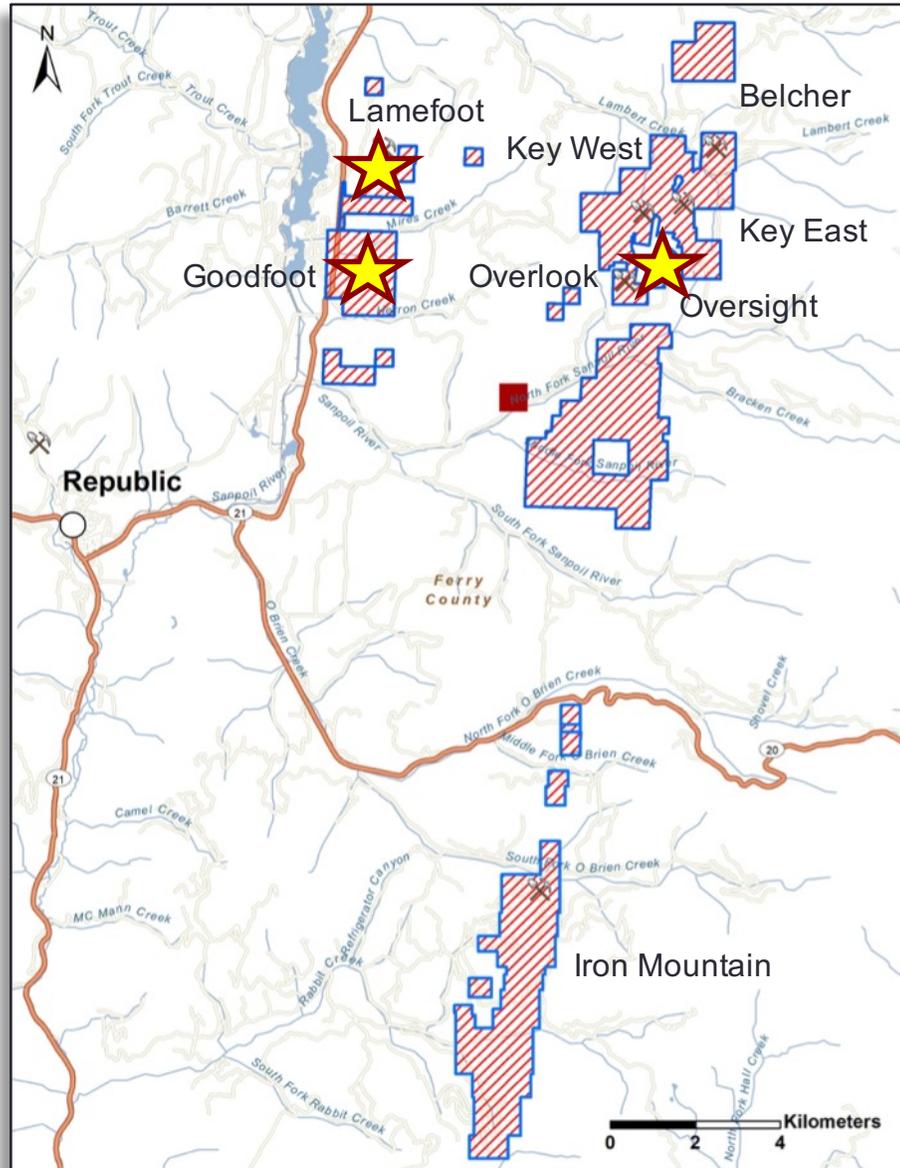




PROPOSED DRILL HOLES



## Cooke Mountain

**2021 COOKE MOUNTIAN DRILL PLANS**

- 3 PROJECTS
- ALL NEAR PAST PRODUCING HIGH-GRADE MINES
- WITH CURRENT HIGH-GRADE DRILL RESULTS
- FUNDED BY HOCHSCHILD PARTNERSHIP

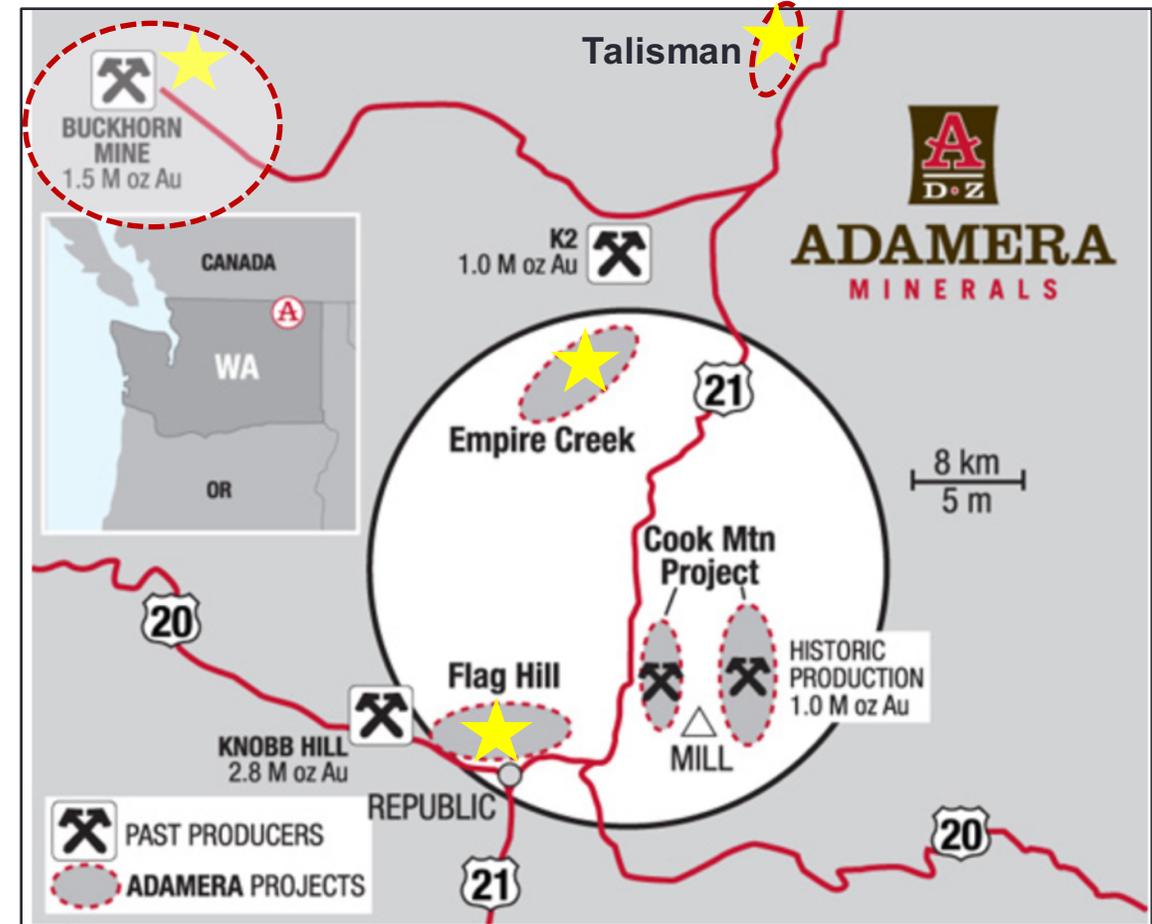
GOODFOOT

LAMEFOOT SOUTH

OVERSIGHT

# 100% Owned Projects

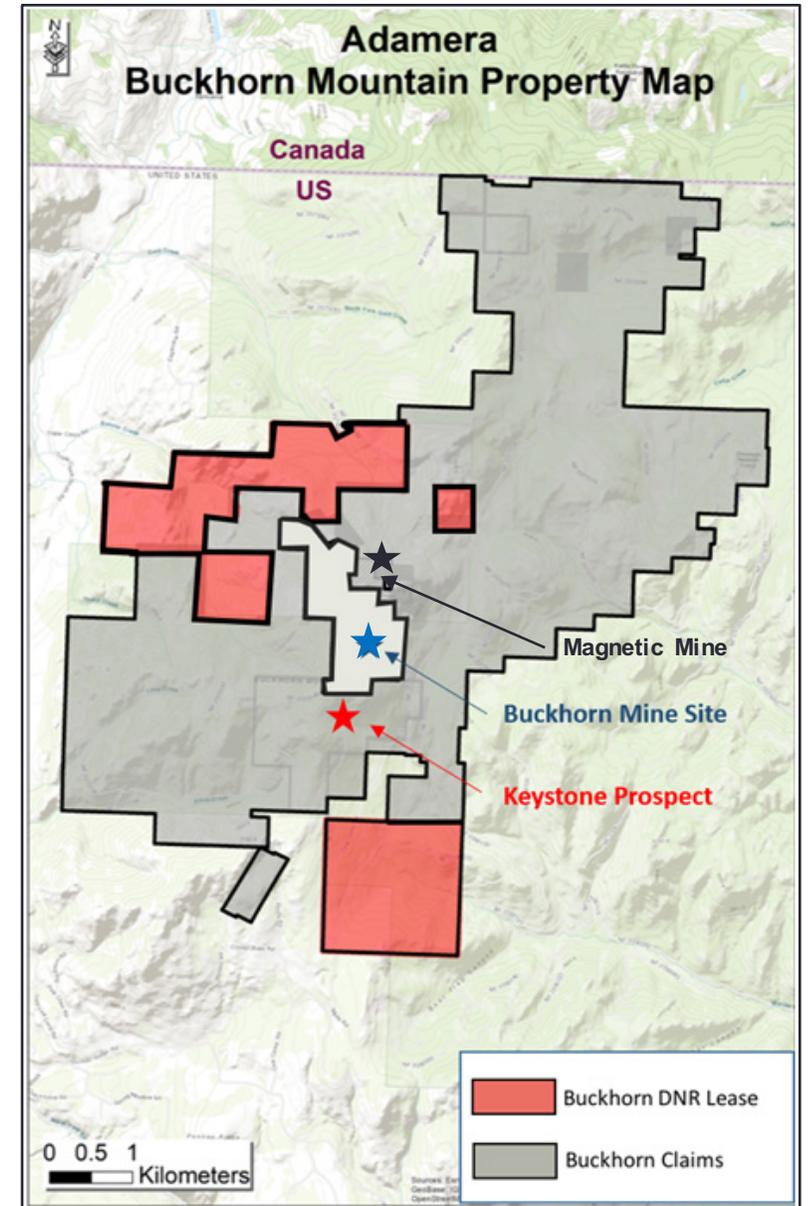
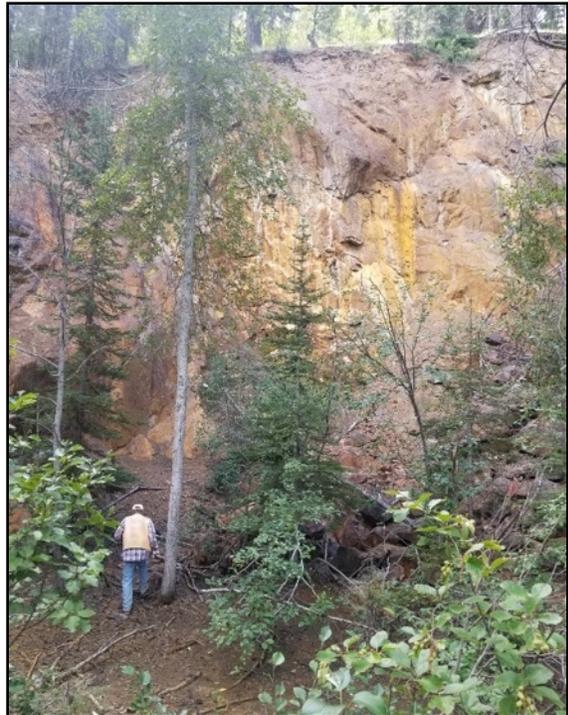
- 1) BUCKHORN 2.0 – SURROUNDS THE BUCKHORN MINE
- 2) FLAG HILLEMPIRE CREEK
- 3) EMPIRE CREEK
- 4) TALISMAN – CU, AG, ZN, PB SKARN



9100 ACRES (36.8 km<sup>2</sup>) – Numerous high priority targets never drilled

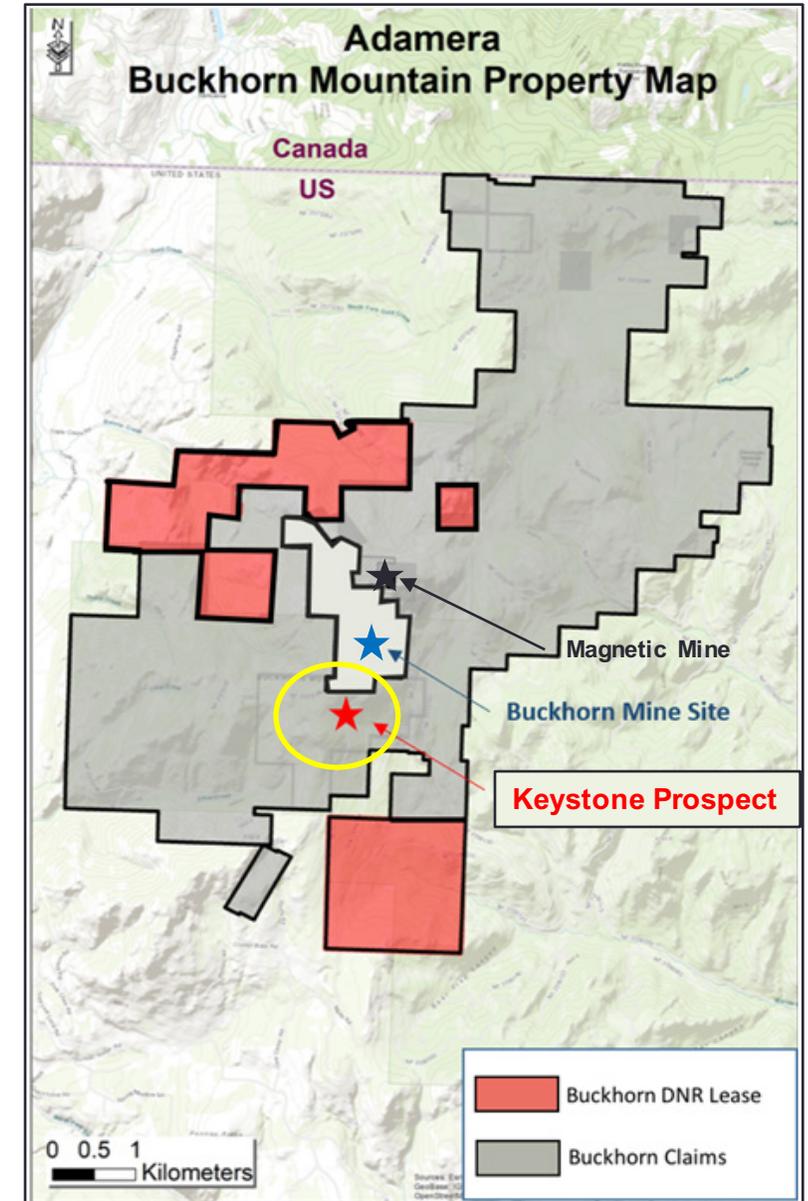
SURROUNDS THE PAST PRODUCING BUCKHORN MINE

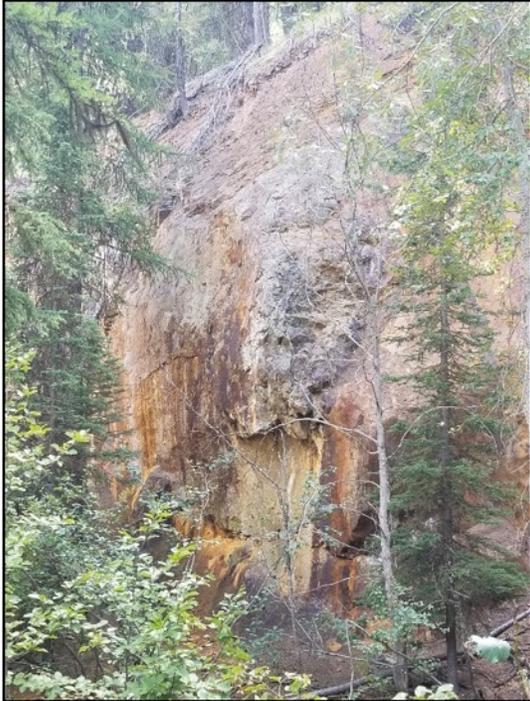
~ 1.3 Million ounces gold @ 12 g/t  
Precious metal skarn deposit



- TARGET BASED ON HISTORIC DRILL INTERCEPT WITH **9 g/t Au over 7.62M**
- KEYSTONE IS 1.5 KM FROM BUCKHORN MINE AND ON TREND
- PLAN OF OPERATION HAS BEEN SUBMITTED FOR DRILLING

**KEYSTONE PROSPECT IS CURRENTLY THE #1 DRILL PRIORITY IN 2021**





ROCK SAMPLES

Cu 1% - 6% and Ag 1 g/t - 288 g/t

HISTORIC DRILL DATA

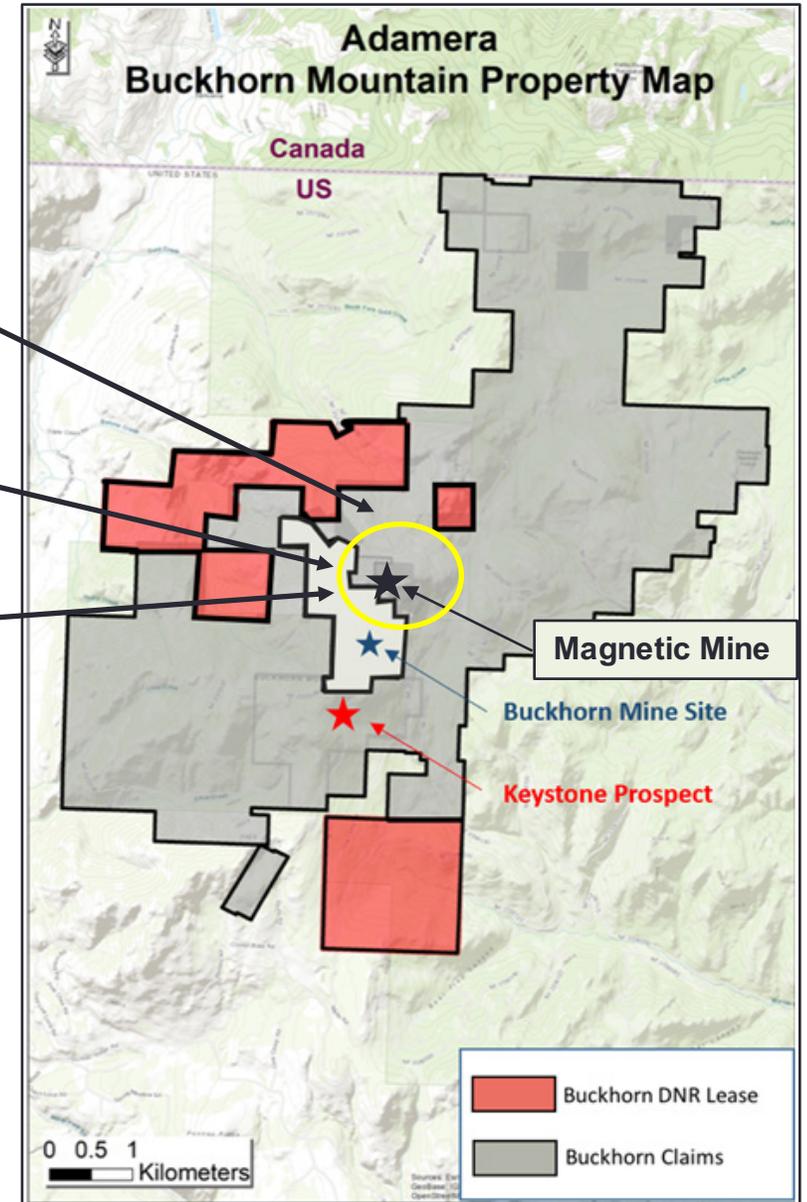
0.2% Cu over 34m with 4.3% Cu over 6m  
Gold up to 5 g/t

KNOWN SKARN

~ 500M X 700M X 200M THICK

ADAMERA HAS IDENTIFIED DRILL TARGETS AND SUBMITTED A PLAN OF OPERATIONS FOR DRILLING.

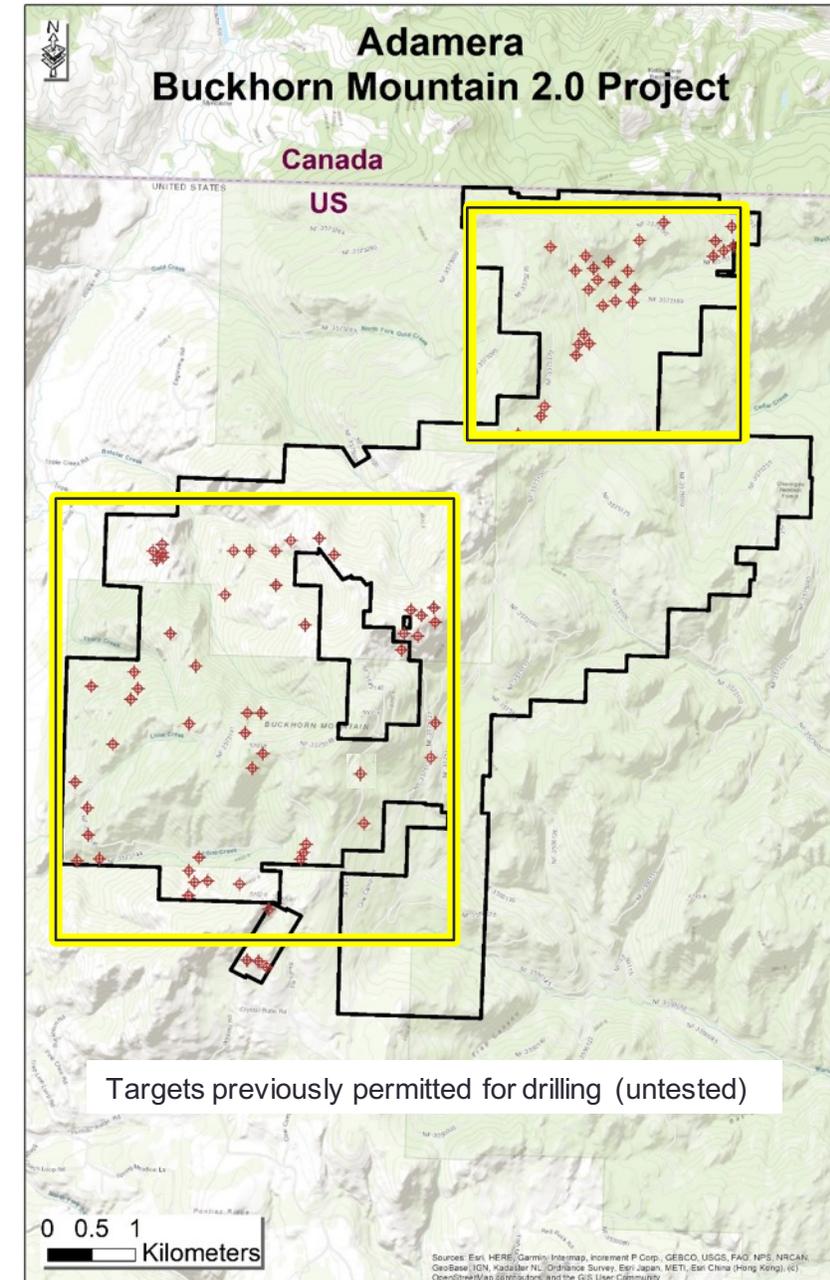
**MAGNETIC MINE PROSPECT IS CURRENTLY THE #2 DRILL PRIORITY IN 2021**



- DRILLING AT KEYSTONE AND MAGNETIC PROSPECTS
- TARGET DEVELOPMENT ON THE WESTERN AND NORTHERN BLOCKS
- FUNDED 100% ADAMERA



*Previous explorers conducted extensive programs and developed numerous high-priority drill targets. These targets were not drilled as focus was on mine development and production.*



## THE MANAGEMENT AND ADVISORS TEAM HAS SUCCESSFULLY TAKEN COMPANIES FROM PROJECT GENERATION TO PRODUCTION AND /OR ACQUISITION.

### MANAGEMENT

Chairman of the Board  
Yale Simpson

President and CEO  
Mark Kolebaba

Chief Financial Officer  
Mark T. Brown

### DIRECTORS

Mark Jones  
Christopher Harold  
Bernard Kahlert  
Alejandro Adams

### ADVISORS

Peter Cooper  
Graeme Currie  
Cecil Bond  
Douglas Varley

TSX-V	ADZ
Price	\$0.11
Shares Outstanding	179,593,595
Warrants	23,987,747
Options	13,390,000
Fully Diluted	217,091,342
Market Cap	17,000,000

Share Structure – April, 2021

PROVEN HIGH GRADE

DERISKED TARGETS

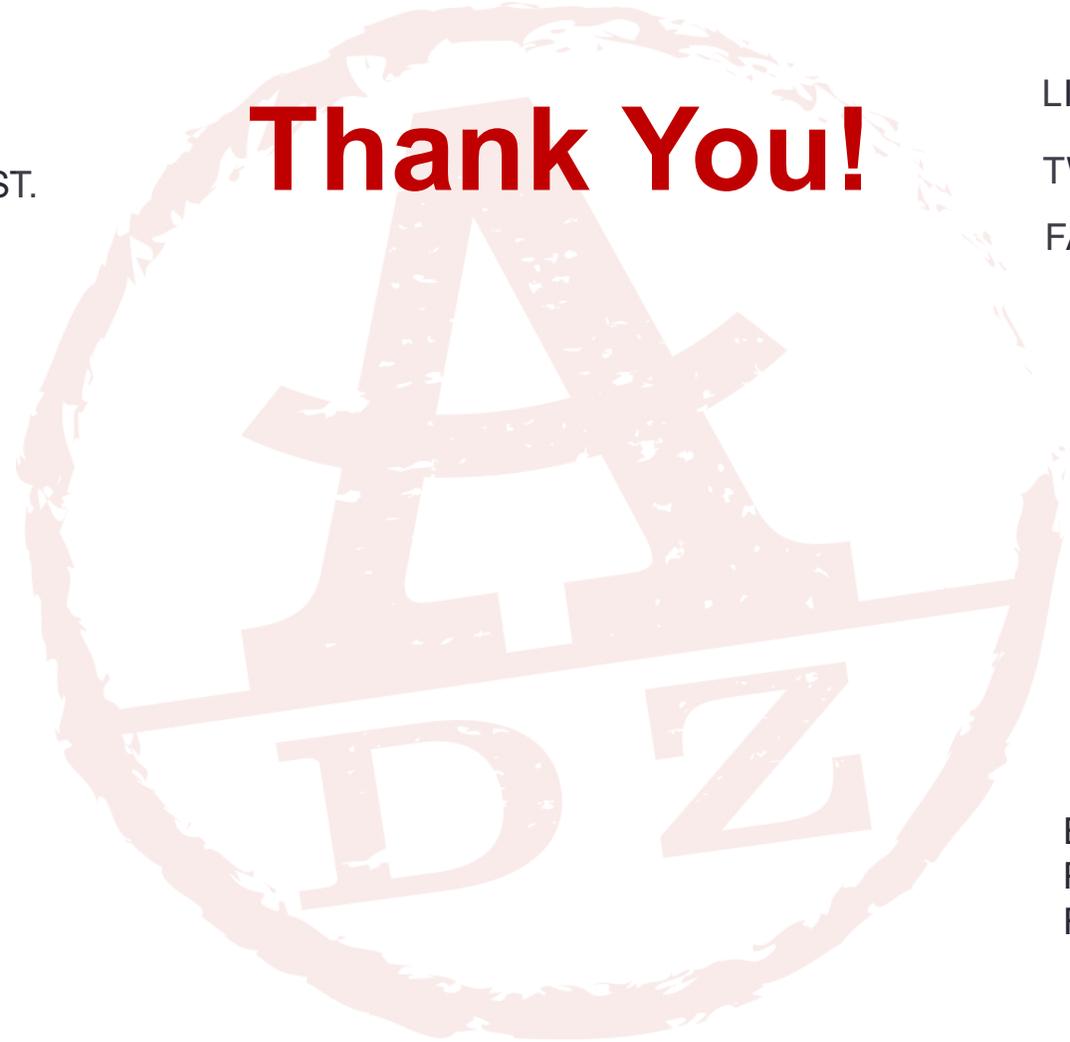
WELL FUNDED

**Currently Drilling!**



**HEAD OFFICE**

ADAMERA MINERALS CORP.  
11TH FLOOR - 1111 MELVILLE ST.  
VANCOUVER, BC  
CANADA, V6E 3V6



# Thank You!

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TWITTER: [ADZ\\_ADAMERA](#)

FACEBOOK: [Adamera Minerals](#)

EMAIL: [INFO@ADAMERA.COM](mailto:INFO@ADAMERA.COM)

PHONE: +1.604.689.2010

FAX: +1.604.484.7143

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