

Q1 2021

ADAMERA MINERALS CORP

POSITIONED FOR DISCOVERY



Forward Looking Statement

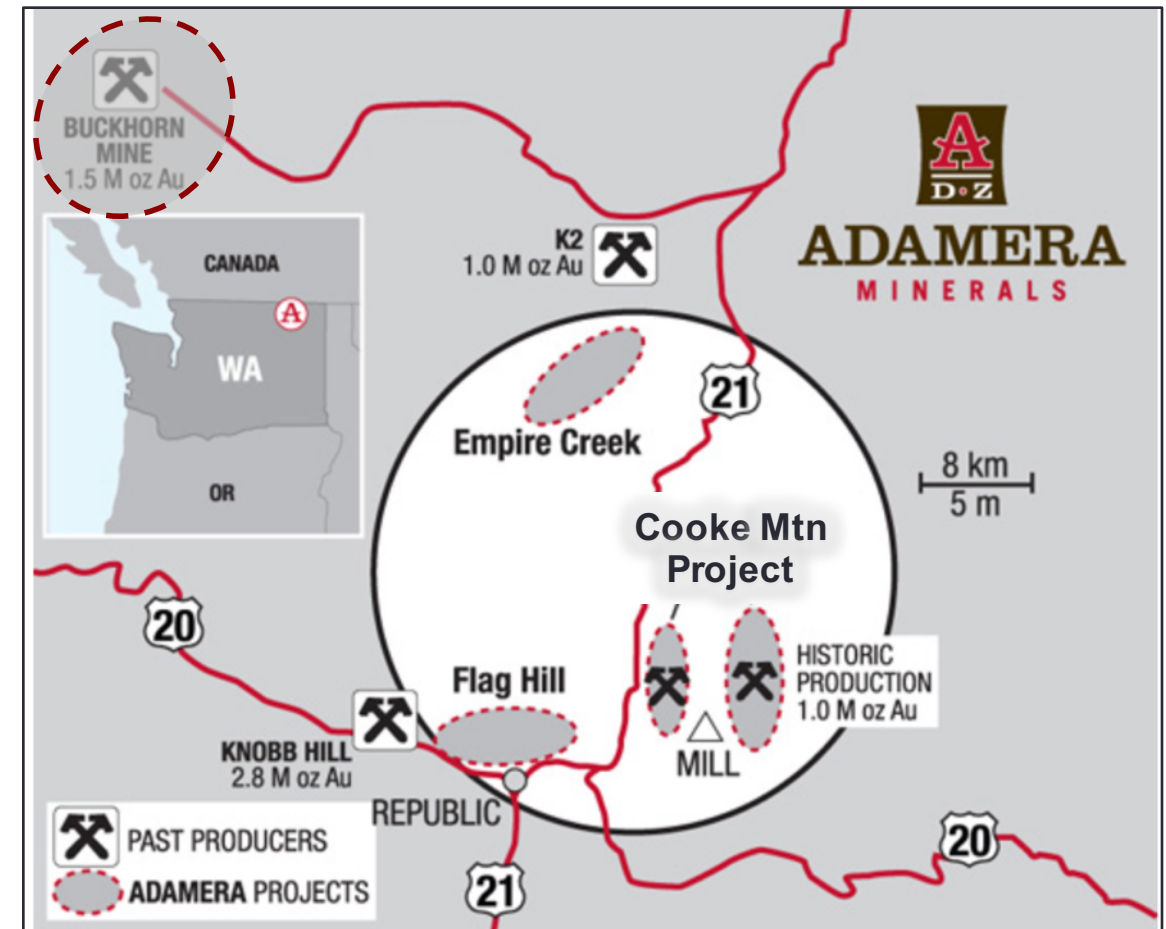
Information in this presentation may be forward looking. Forward looking information is subject to known and unknown risks, uncertainties and other factors, including potentially inaccurate assumptions, which may cause the actual results, performance or achievements to be materially different from the future results, performance or achievements expected or implied by the forward looking information which speaks only as of the date of this presentation. No invitation to purchase securities is being made. Project QP's are listed in the news release on the company's website. For more detailed information about the Company, please see our Annual Information form, Financial Statements, and other materials available from www.sedar.com.



“THE BEST PLACE TO LOOK FOR A MINE IS NEXT TO A MINE”

AN ESTABLISHED HIGH-GRADE GOLD MINING DISTRICT

- MORE THAN 8 MILLION OUNCES HIGH-GRADE GOLD MINED
Average grade 14.5 G/T Au
- SUPPORTIVE REGULATORY AGENCIES AND COMMUNITY
- MILL PRESENT, CHEAP POWER, AND MINING WORKFORCE
- UNDER-EXPLORED BY MODERN METHODS



- 2000 T/D MILL OWNED BY KINROSS
- MILL CURRENTLY ON CARE AND MAINTENANCE
- LOCATED 5-12 KM FROM ADAMERA COOKE MOUNTAIN PROJECT
- REPORTED PRODUCTION COST – \$320 TO \$680 PER OUNCE



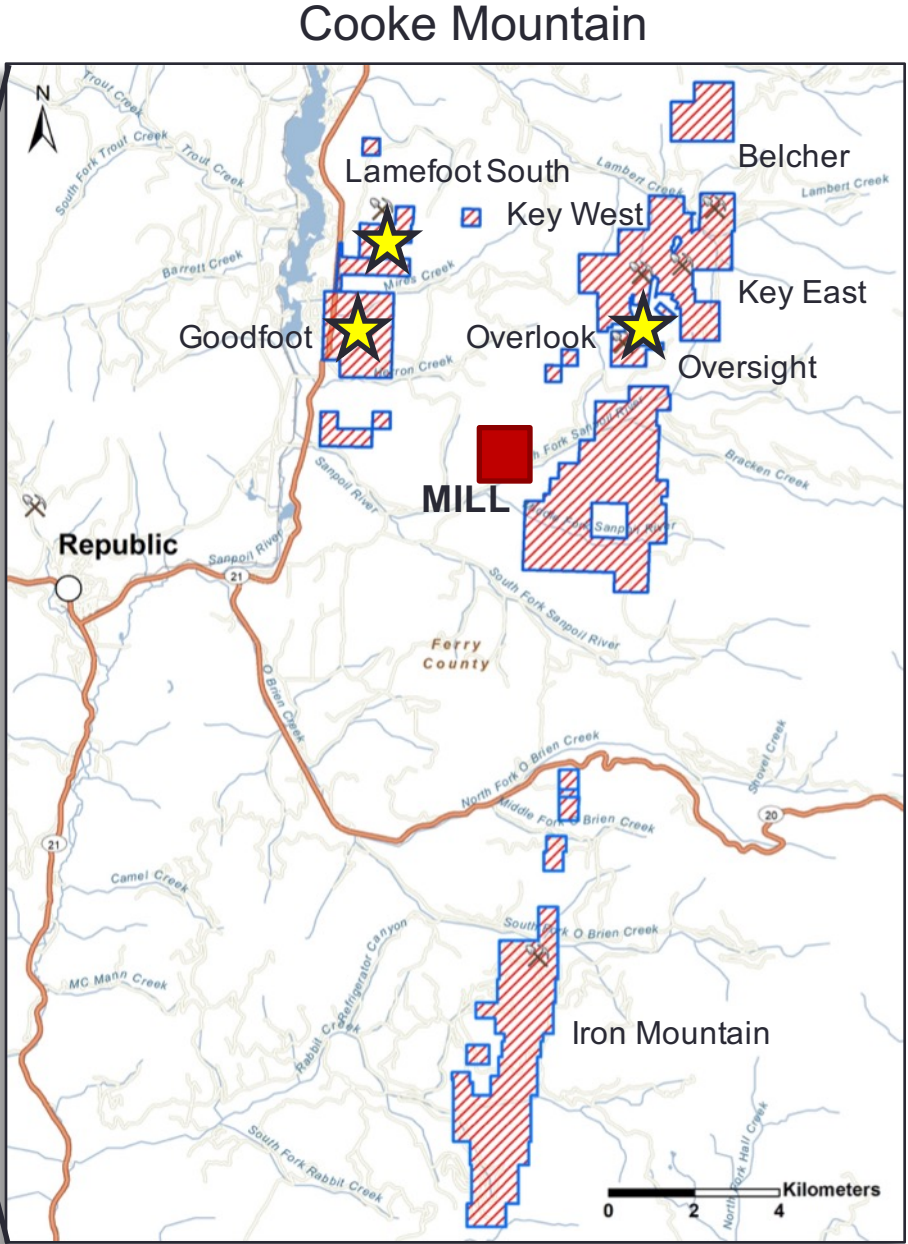
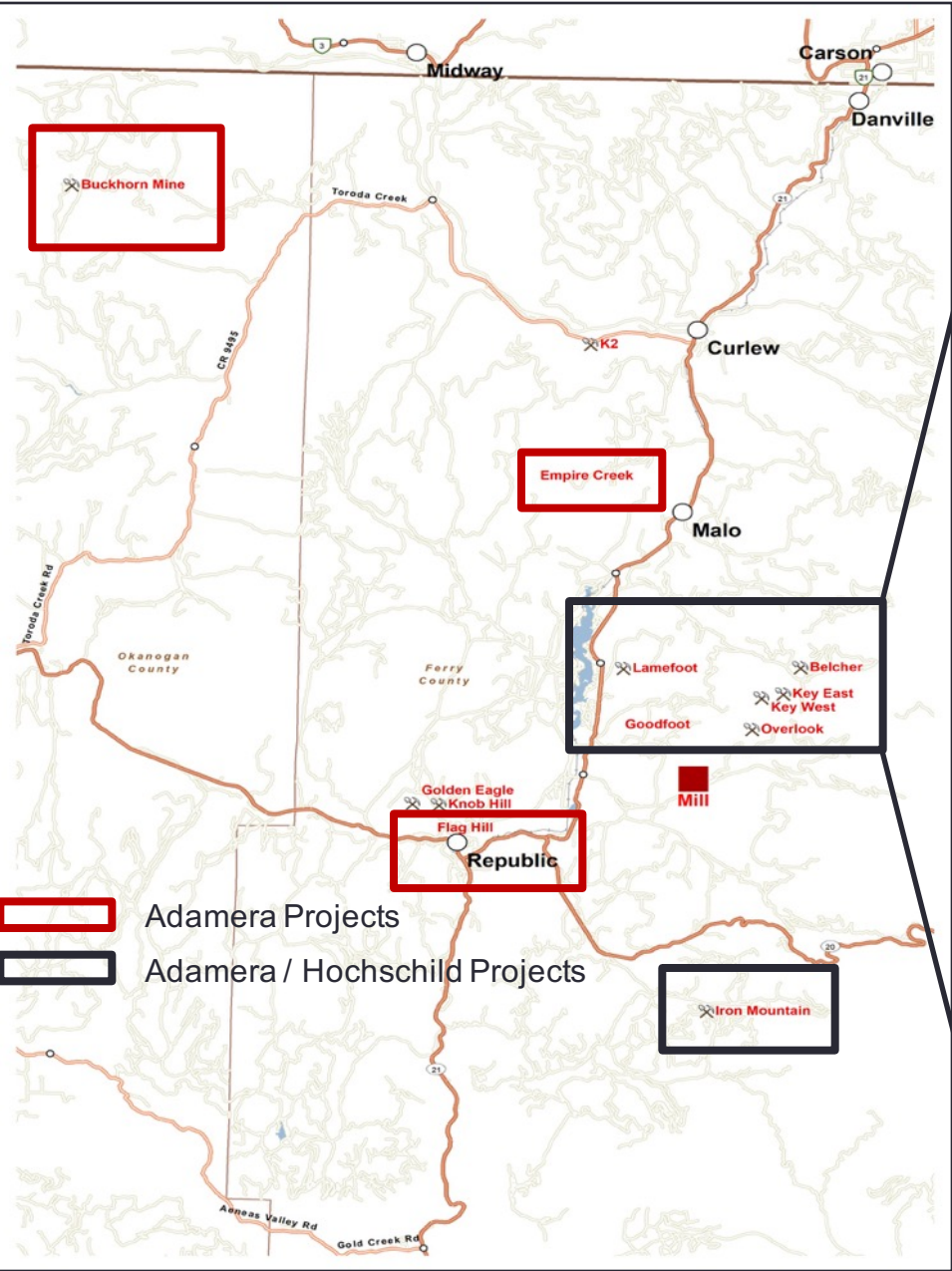
View of tailings pond from Adamera's Oversight project



Kettle River Mill



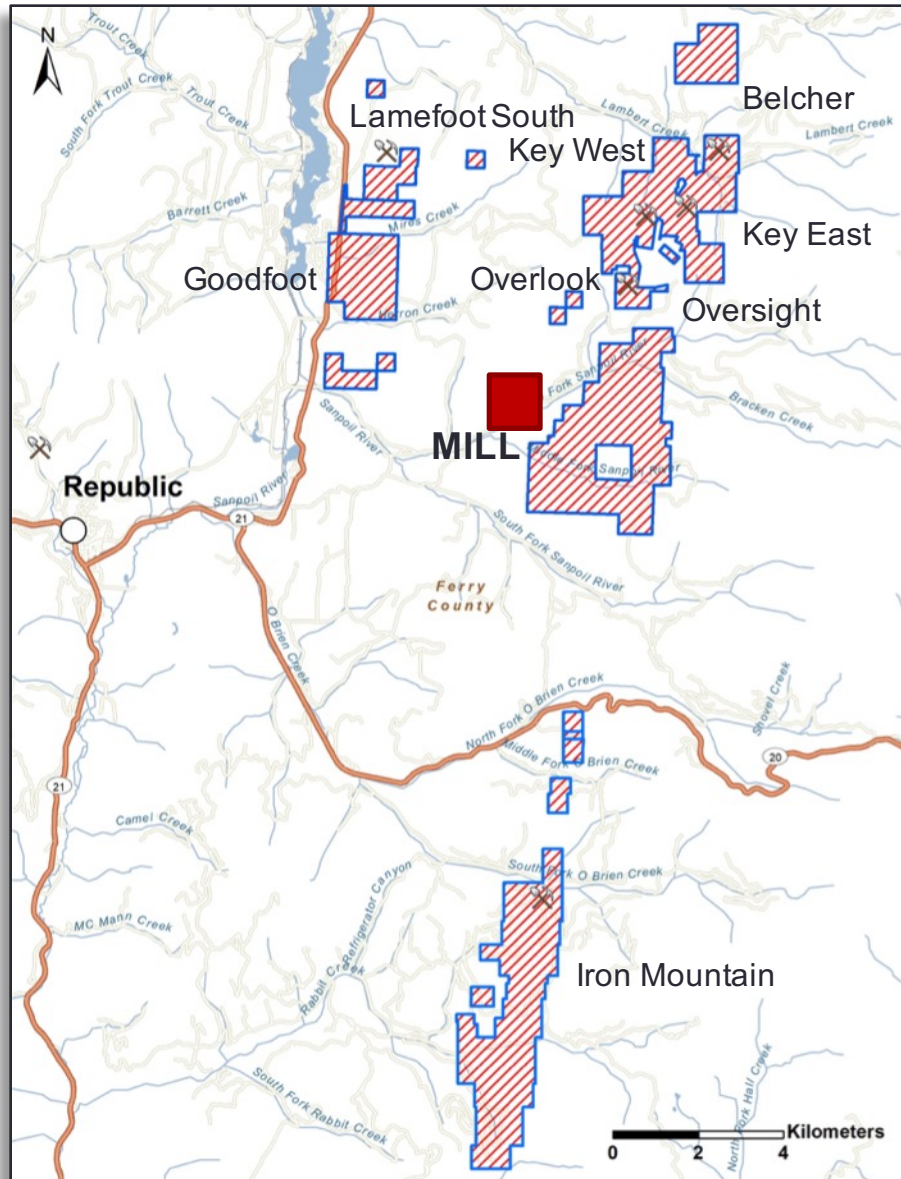
Kettle River Mill produced ~3M ozs Au from deposits shown on obelisk. Adamera projects surround these deposits.



ADAMERA / HOCHSCHILD
TO DRILL TARGETS ON THE
COOKE MOUNTAIN
PROJECT.

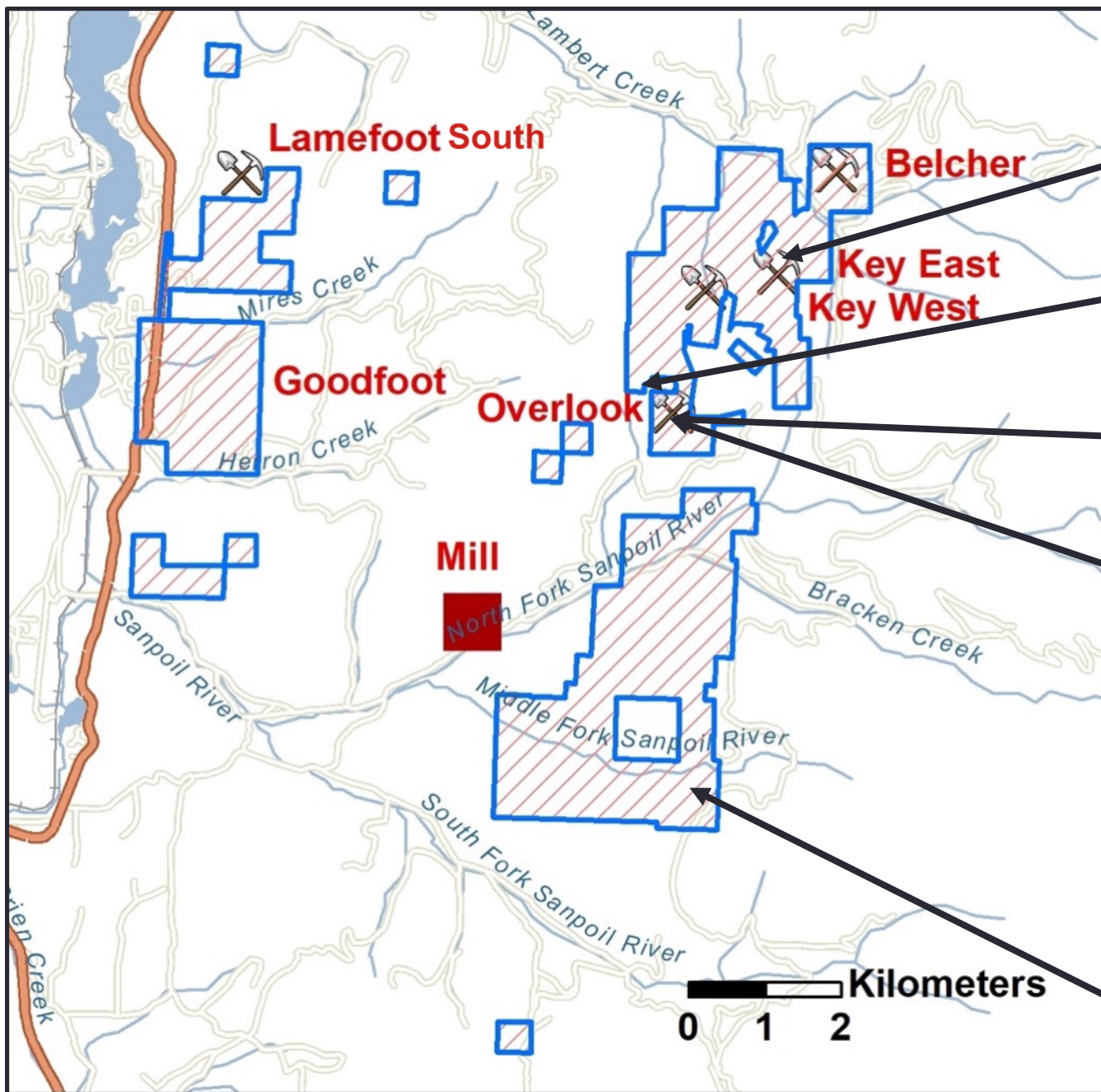
★ TARGETS TO BE DRILLED 2021

Cooke Mountain



PHASE 1 - HOCHSCHILD CAN EARN A 60% INTEREST IN THE PROJECT BY INCURRING US\$8,000,000 (~CAN \$10,500,000) IN EXPLORATION EXPENDITURES OVER 5 YEARS.

PHASE 2 - HOCHSCHILD CAN EARN AN ADDITIONAL 15% INTEREST IN THE PROJECT BY SOLE FUNDING A FEASIBILITY STUDY WITHIN A FURTHER 3 YEARS.



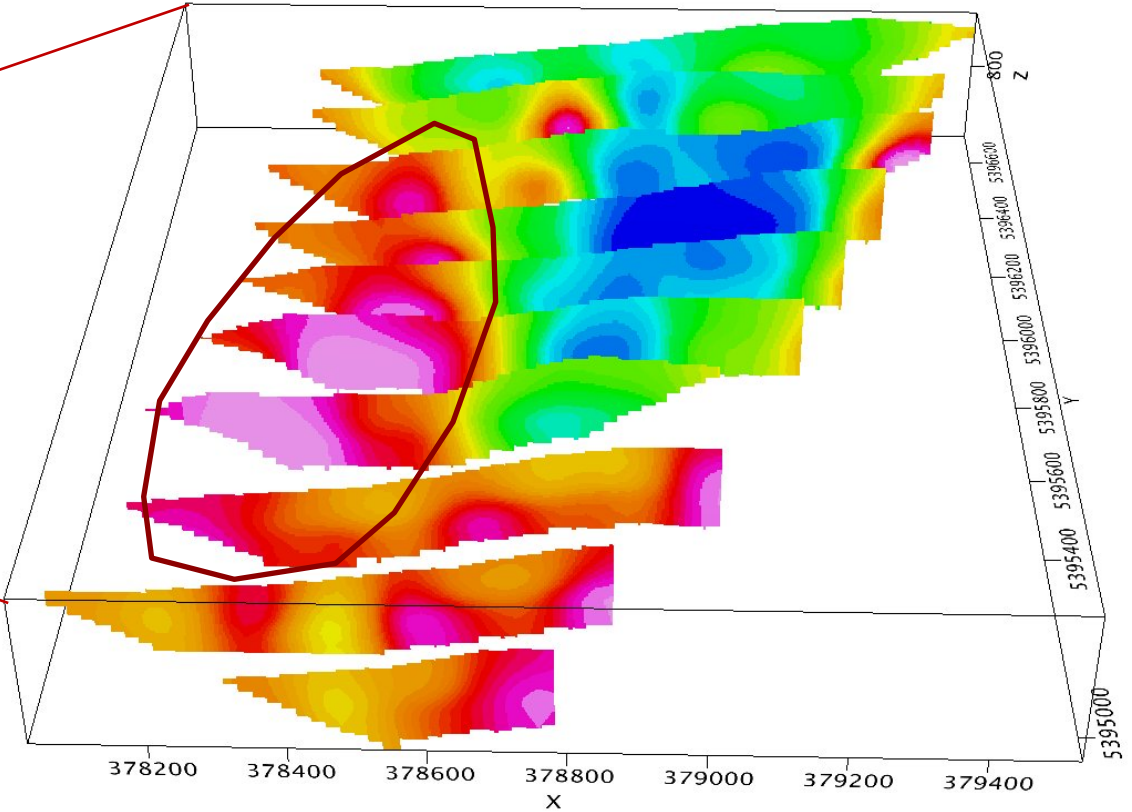
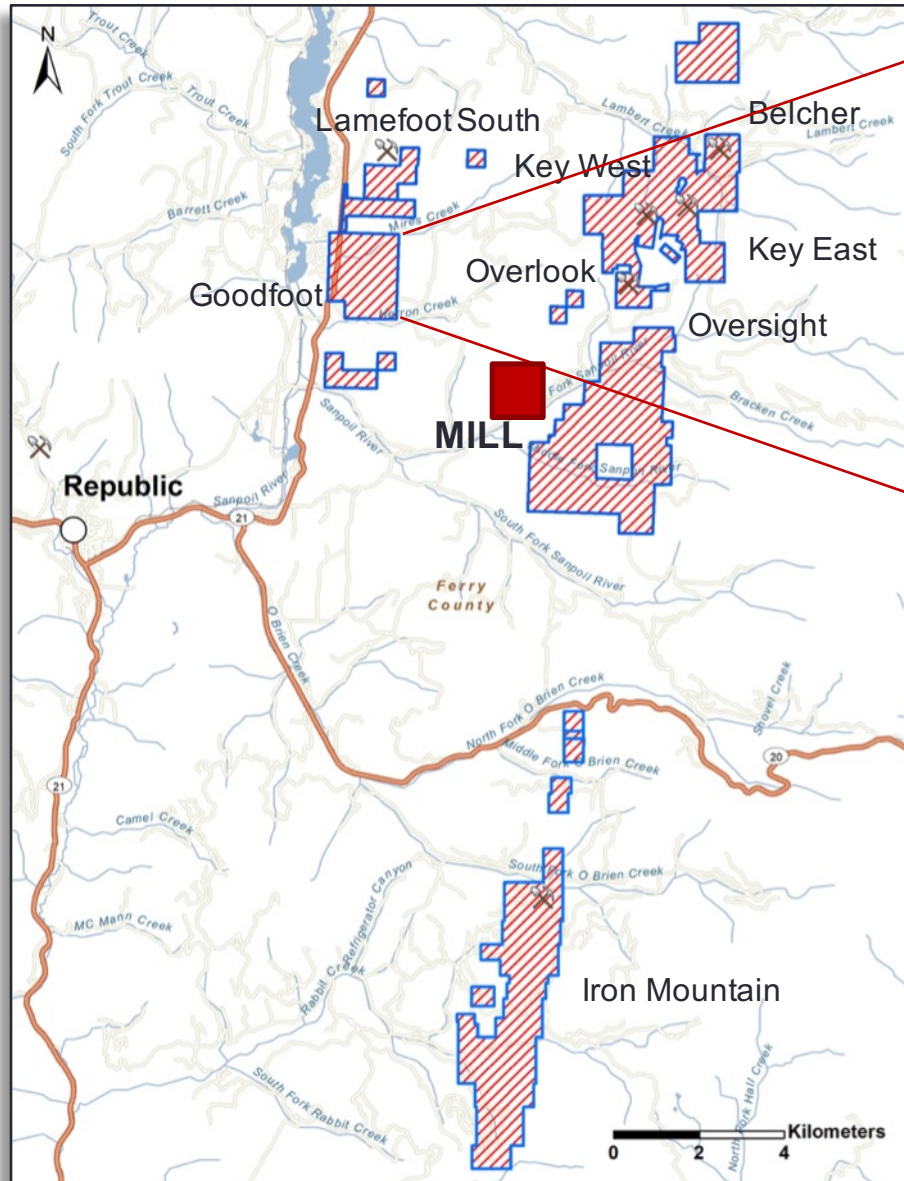
- 2.3 g/t Au over 4.5 m
- 9.6 g/t Au over 11 m
- 19.4 g/t Au in last metre of hole
- 2.5 g/t Au over 10 m
- 6.5 g/t Au over 3 m
- 10.3 g/t Au over 1.2 m
- 9.3 g/t Au over 1.1 m
- 15 g/t Au over 0.3 m
- 1.0 g/t Au over 1 m

COOKE MOUNTAIN PROJECT– 2021 WORK PROGRAM

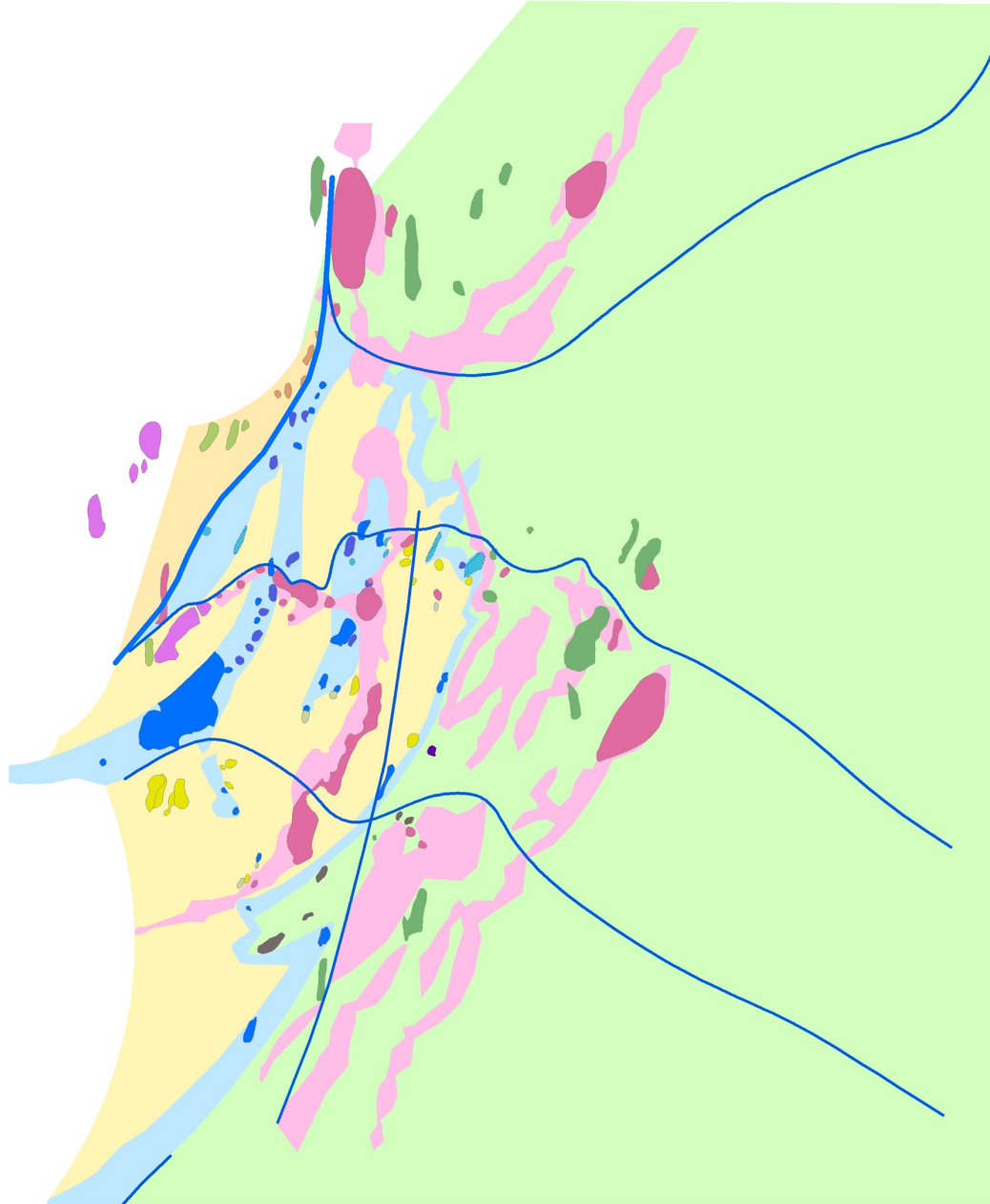
- 3000 - 4000 METRE DRILL PROGRAM
- 10-15 DRILL HOLES TO TEST HIGH PRIORITY TARGETS ON OVERSIGHT, GOODFOOT AND LAMEFOOT
- DEVELOPING NEW TARGETS AT IRON MOUNTAIN AND KEY WEST



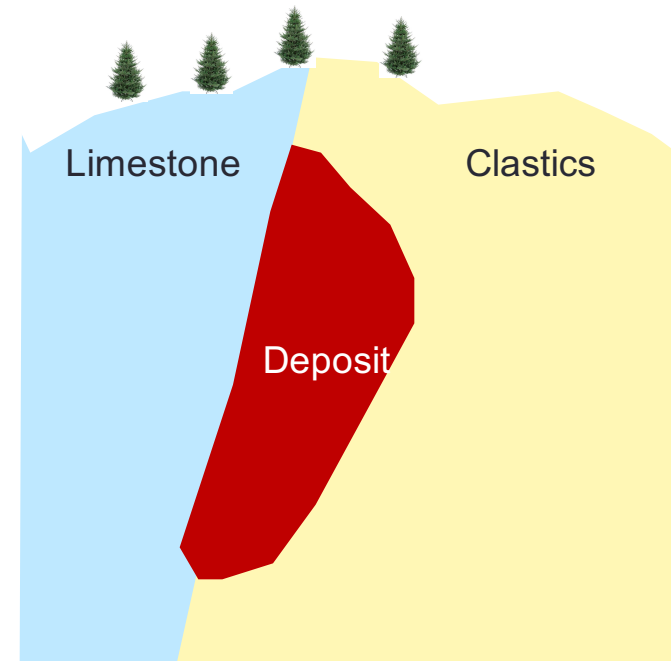
Cooke Mountain



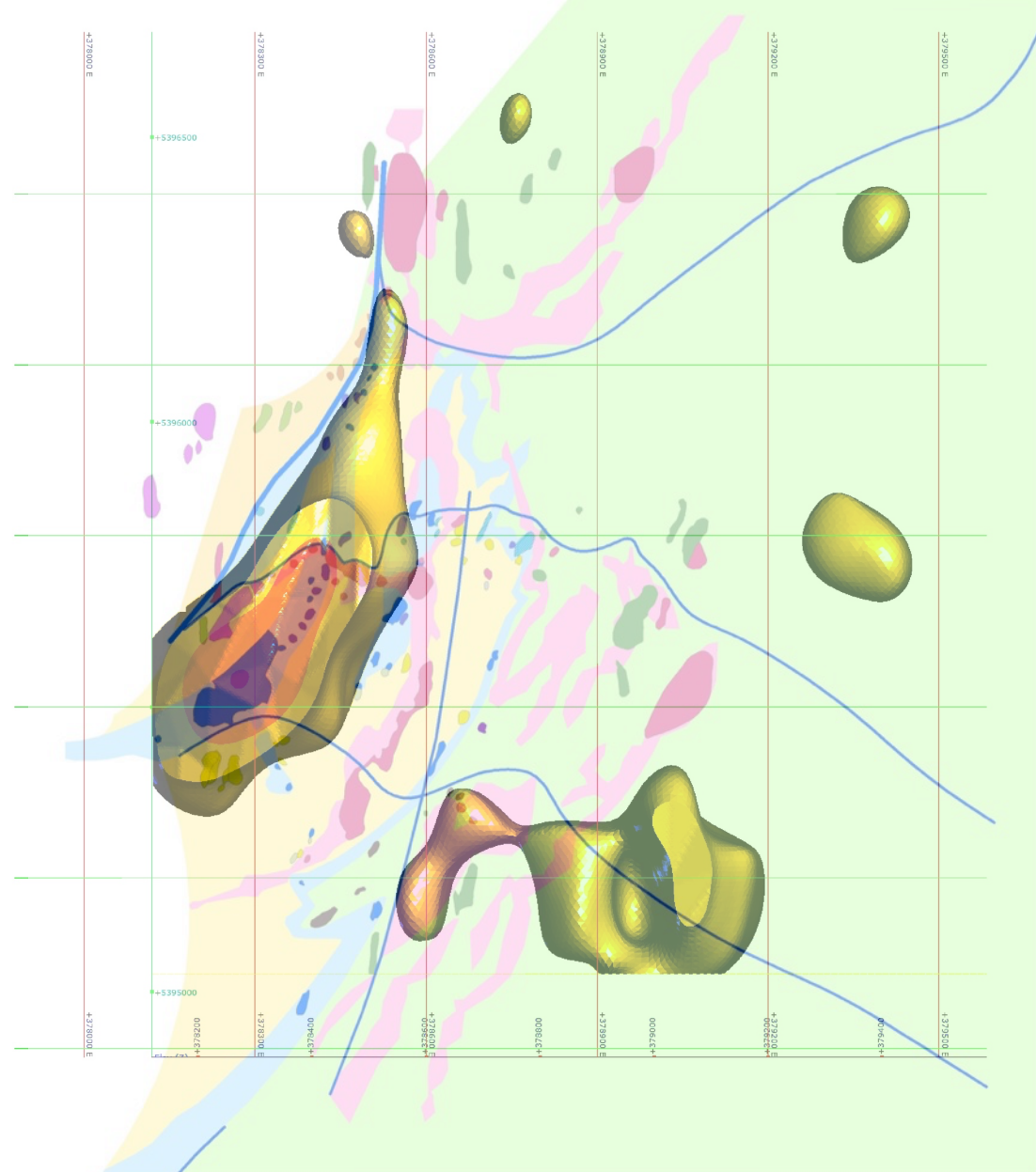
DEEP PENETRATING IP

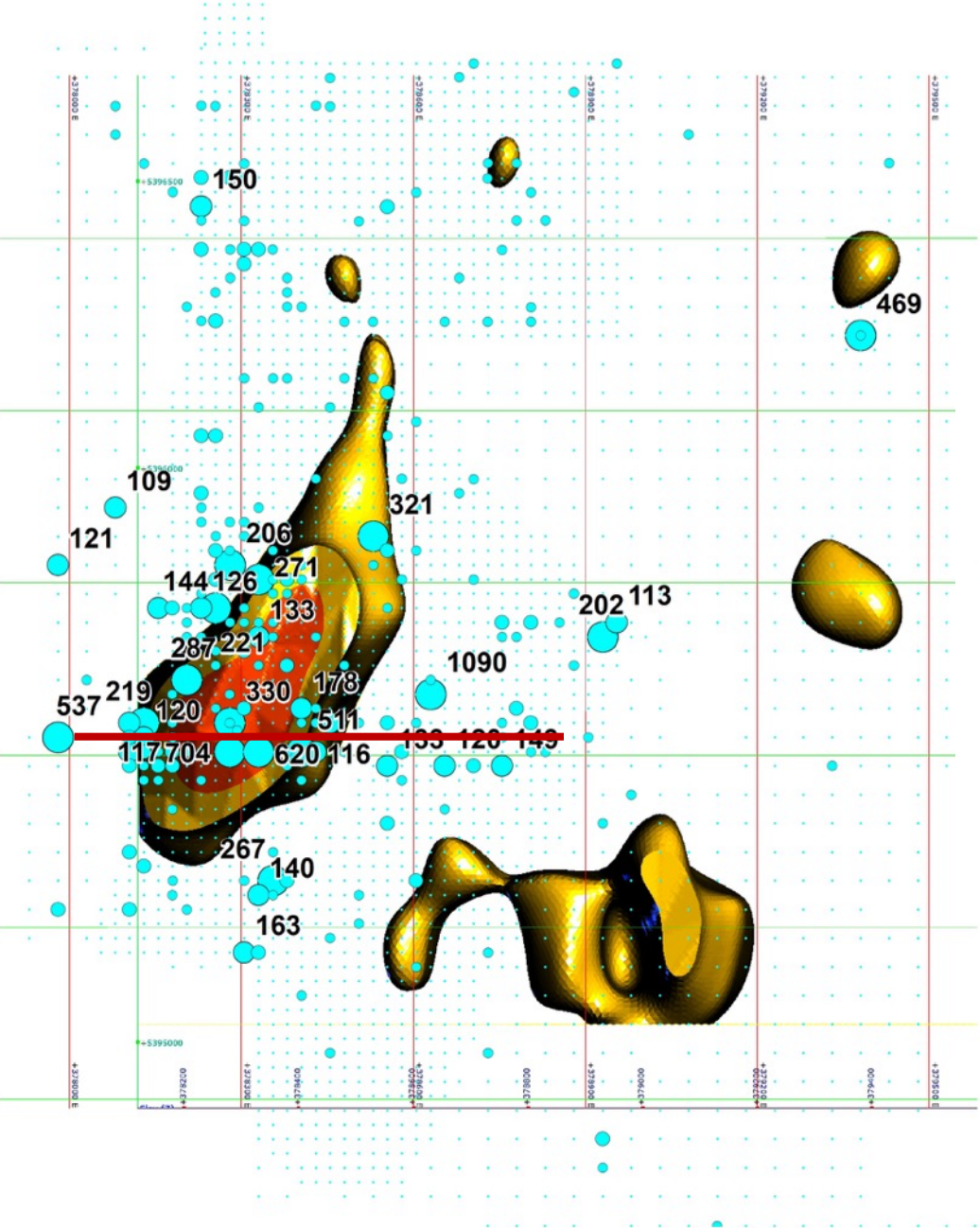


DEPOSITS OCCUR AT OR NEAR LIMESTONE CLASTIC CONTACT

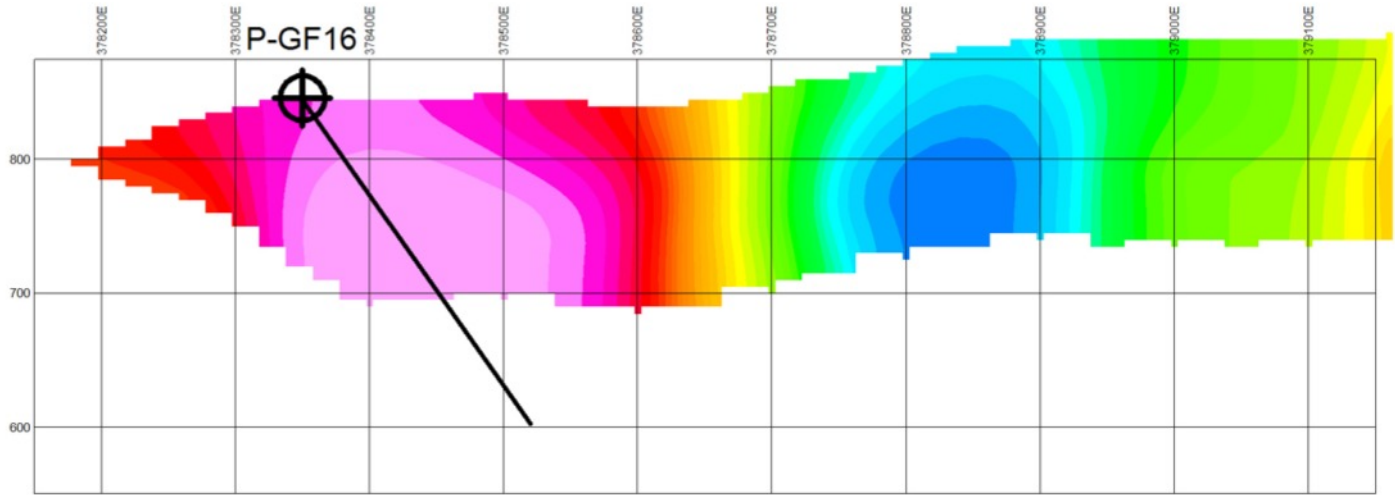


IP CHARGEABILITY OCCURS NEAR LIMESTONE CLASTIC CONTACT

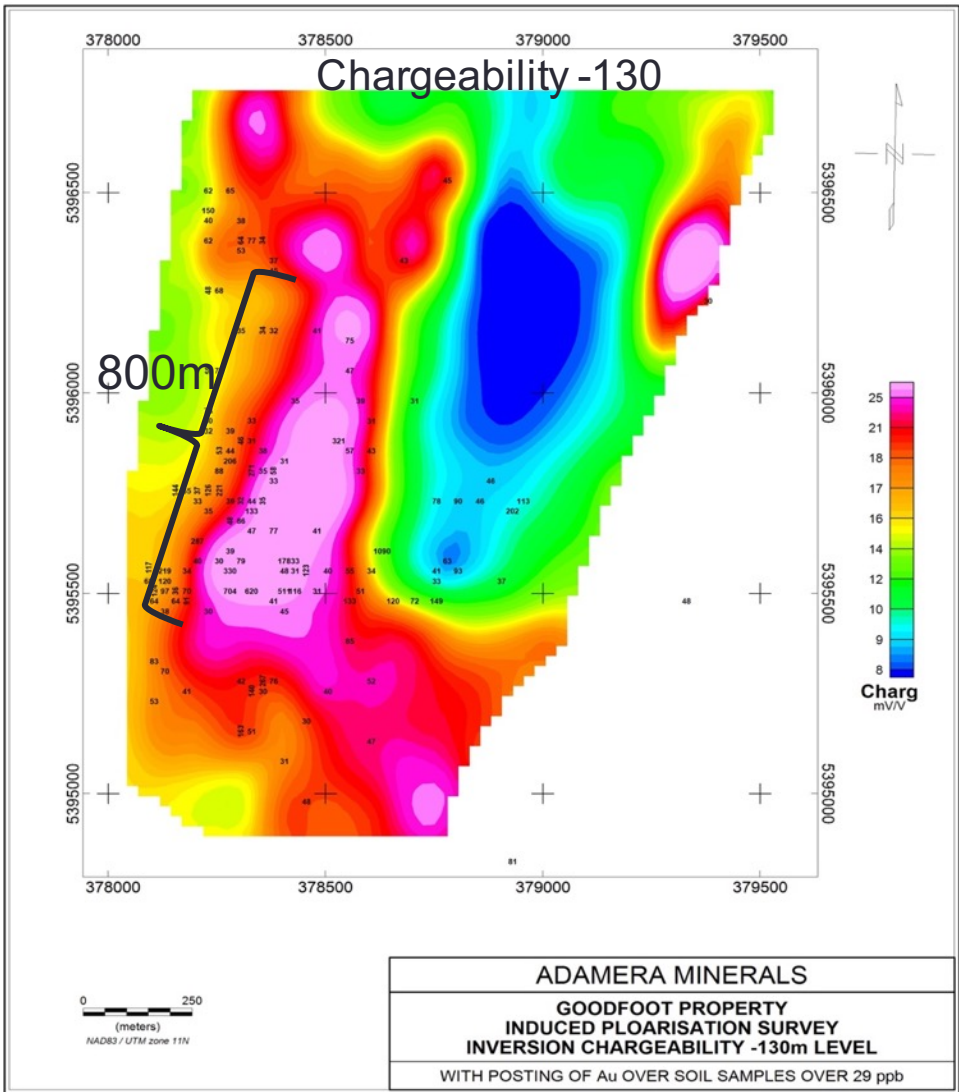
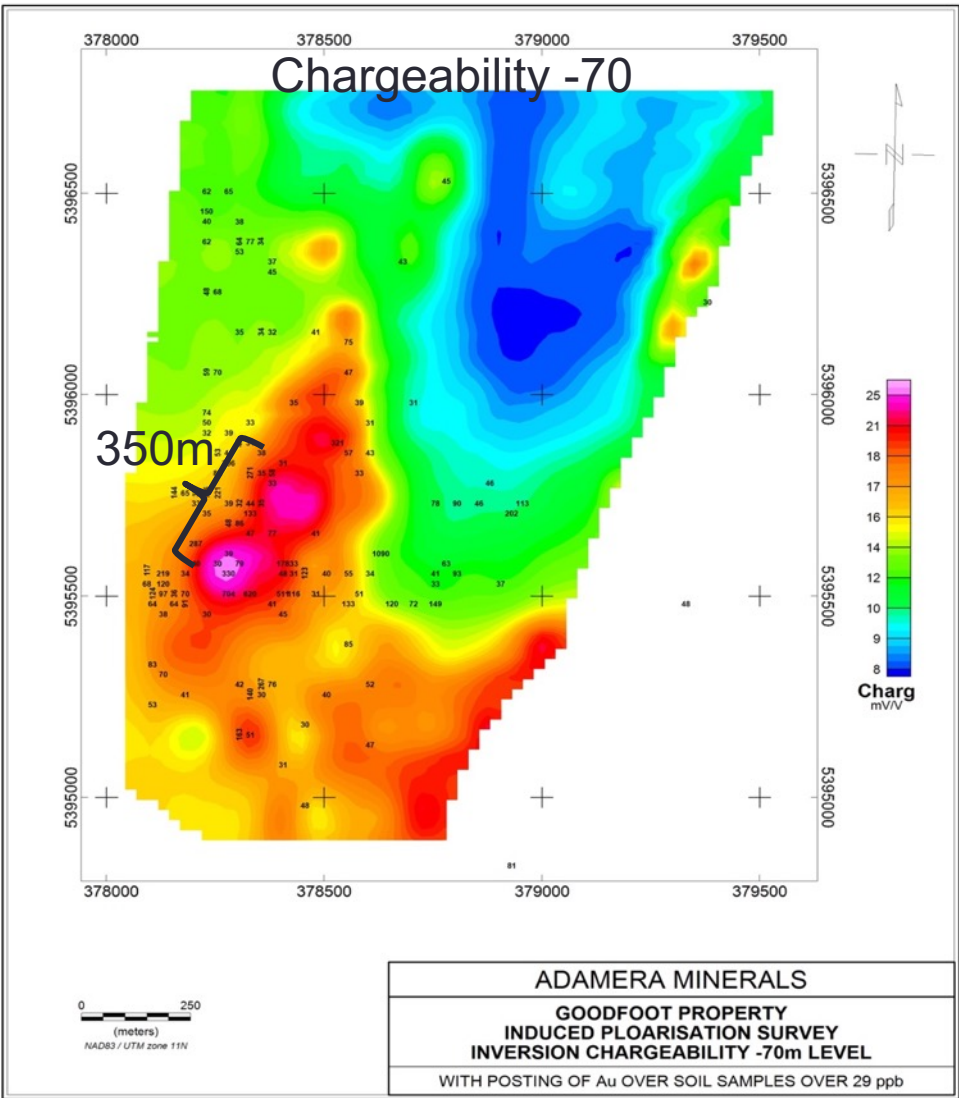




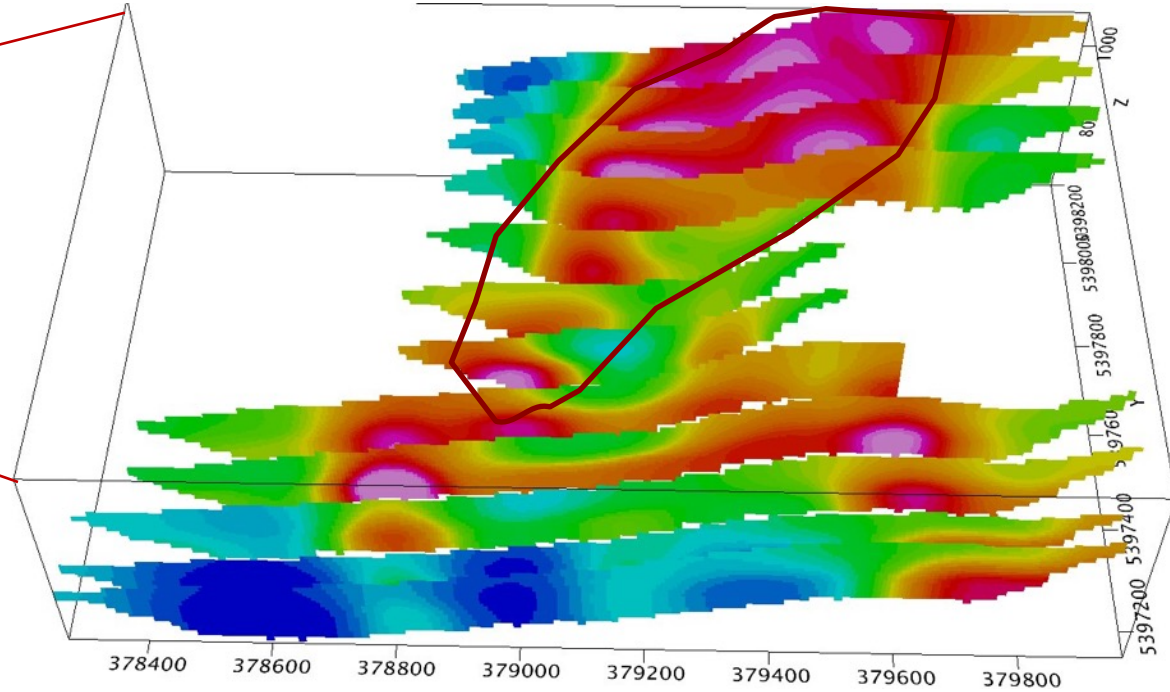
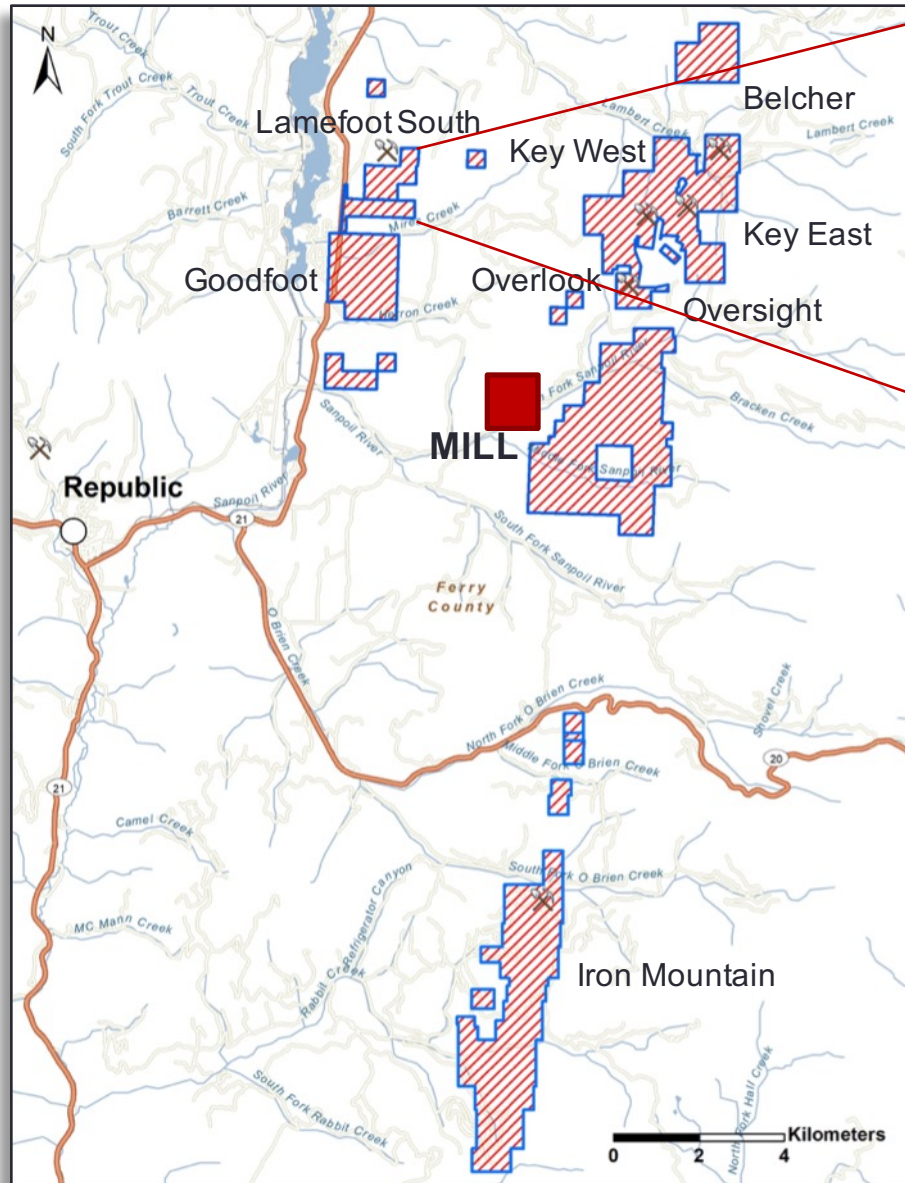
PROPOSED DRILL HOLE



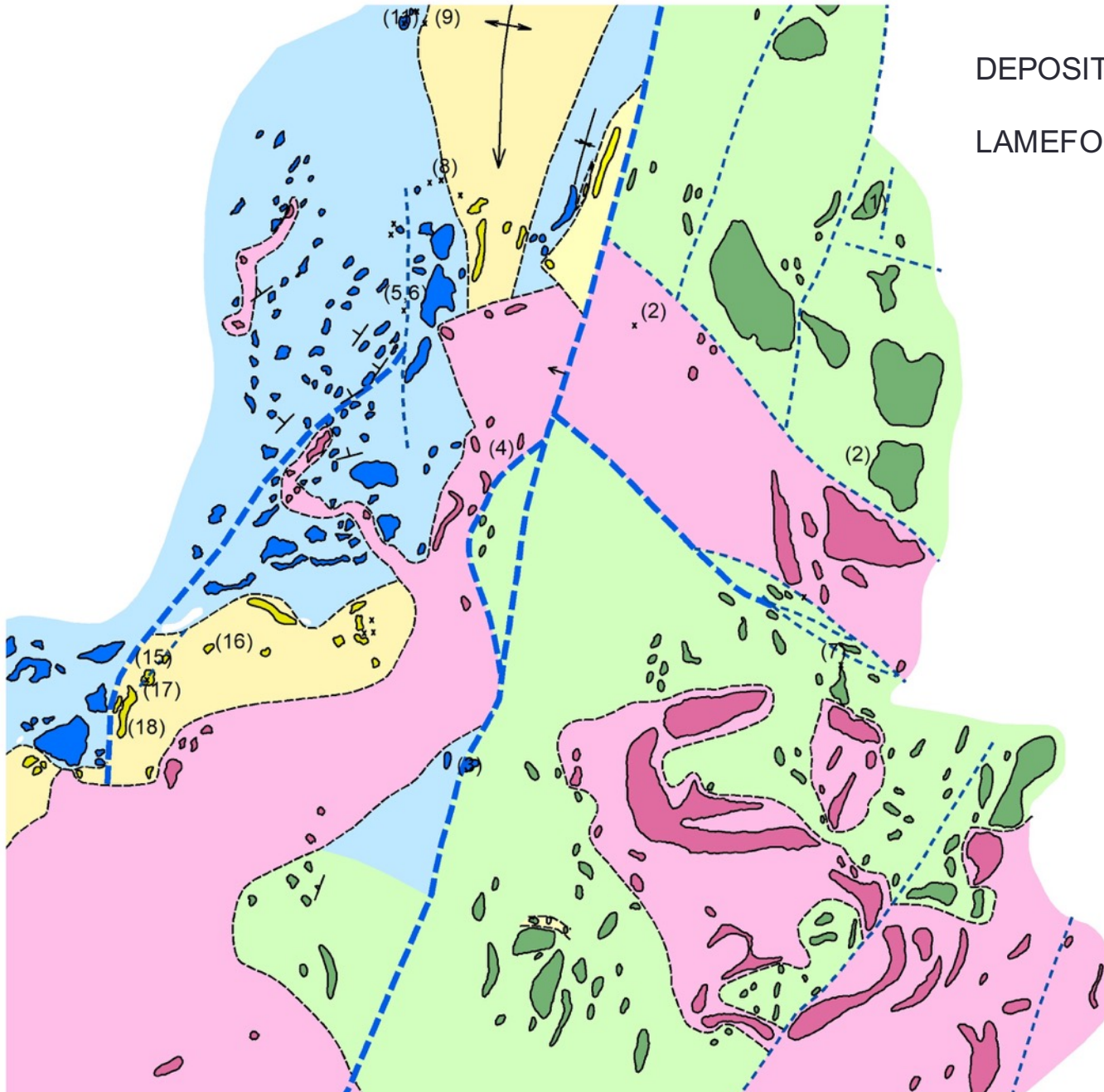
IP CHARGEABILITY AT 70m VS 130m SHOWS INCREASE IN ANOMALY SIZE



Cooke Mountain

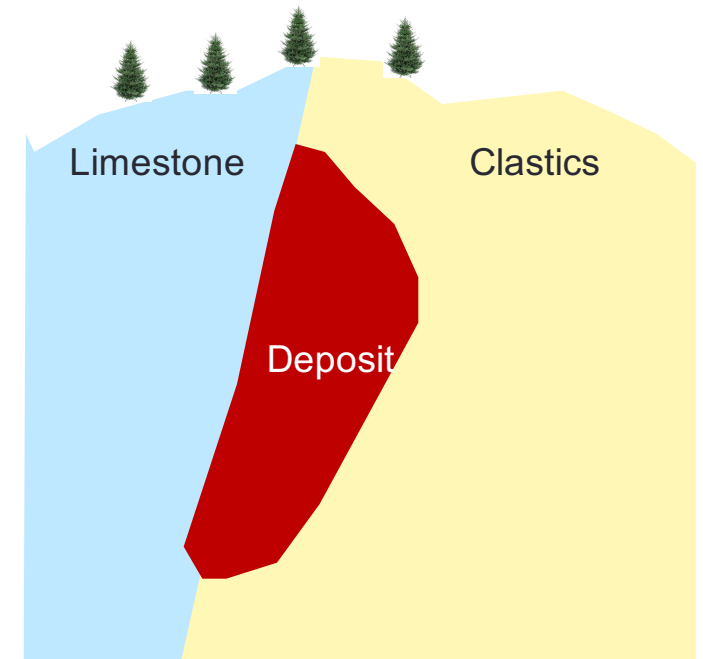


Deep Penetrating IP

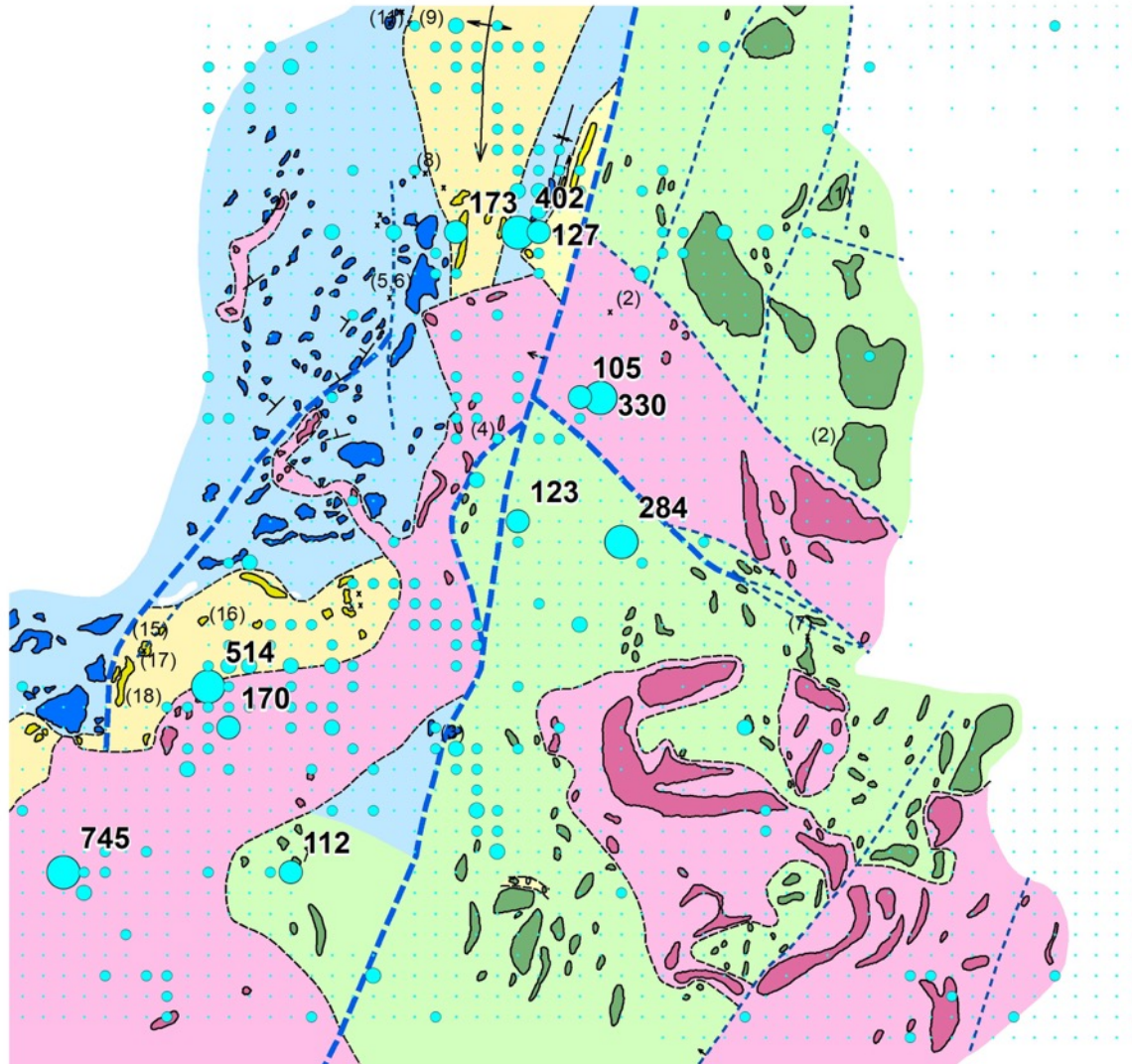


DEPOSITS OCCUR AT OR NEAR LIMESTONE CLASTIC CONTACT

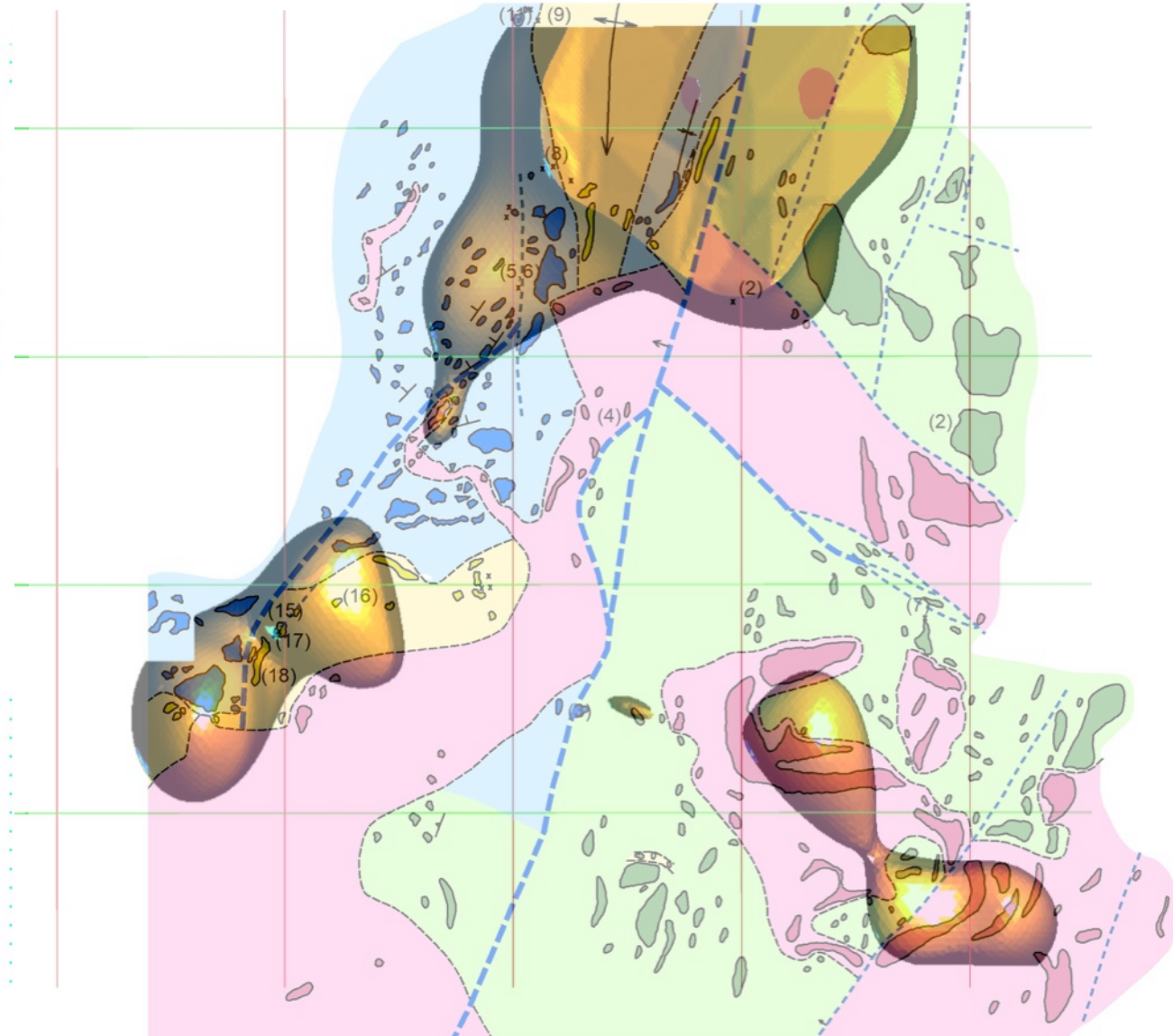
LAMEFOOT DEPOSIT (~1m oz @8-10 g/t Au) 500M TO THE NORTH

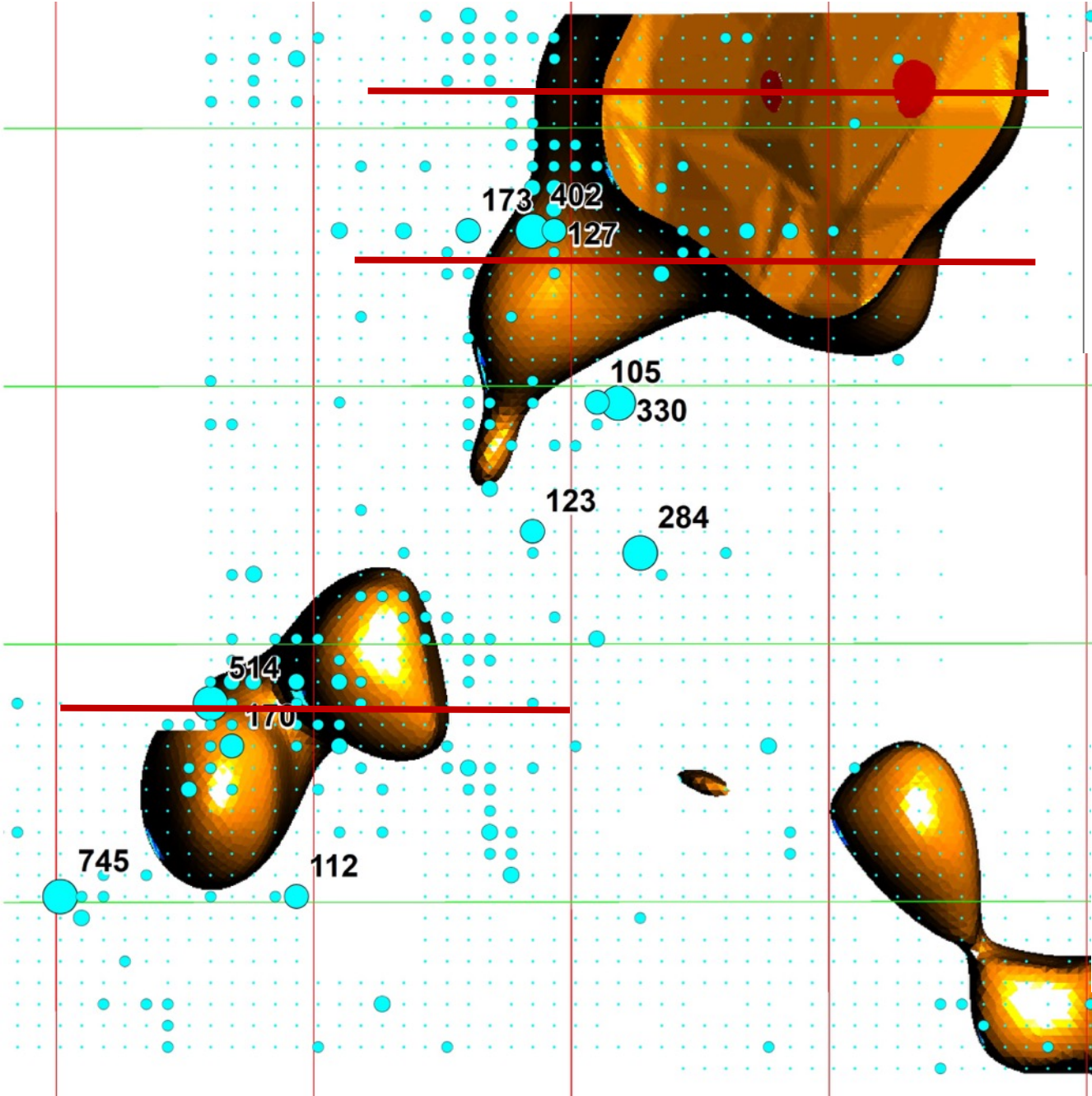


GOLD IN SOIL OCCURS NEAR LIMESTONE CLASTIC CONTACT

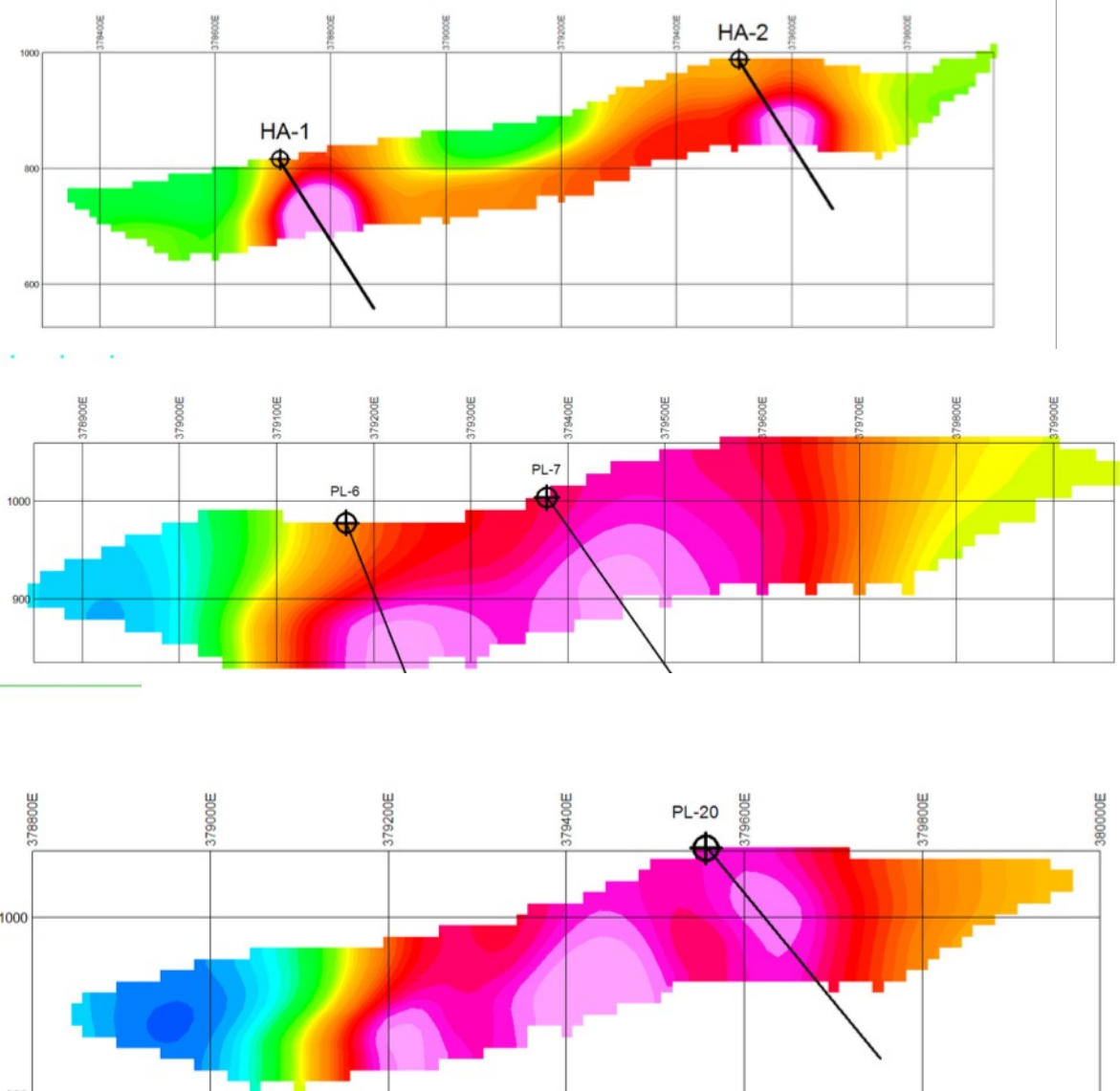


IP CHARGEABILITY OCCURS NEAR LIMESTONE CLASTIC CONTACT

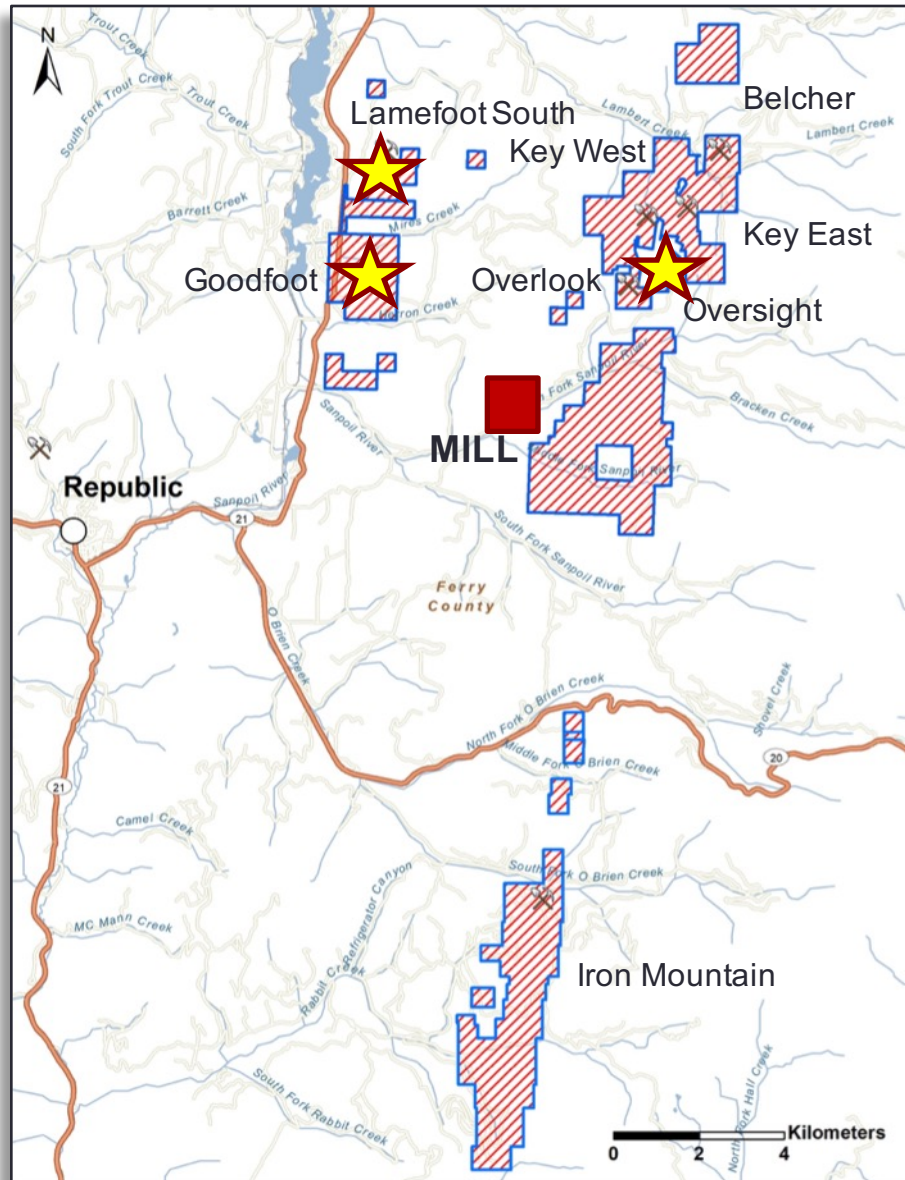




PROPOSED DRILL HOLES



COOKE MOUNTAIN



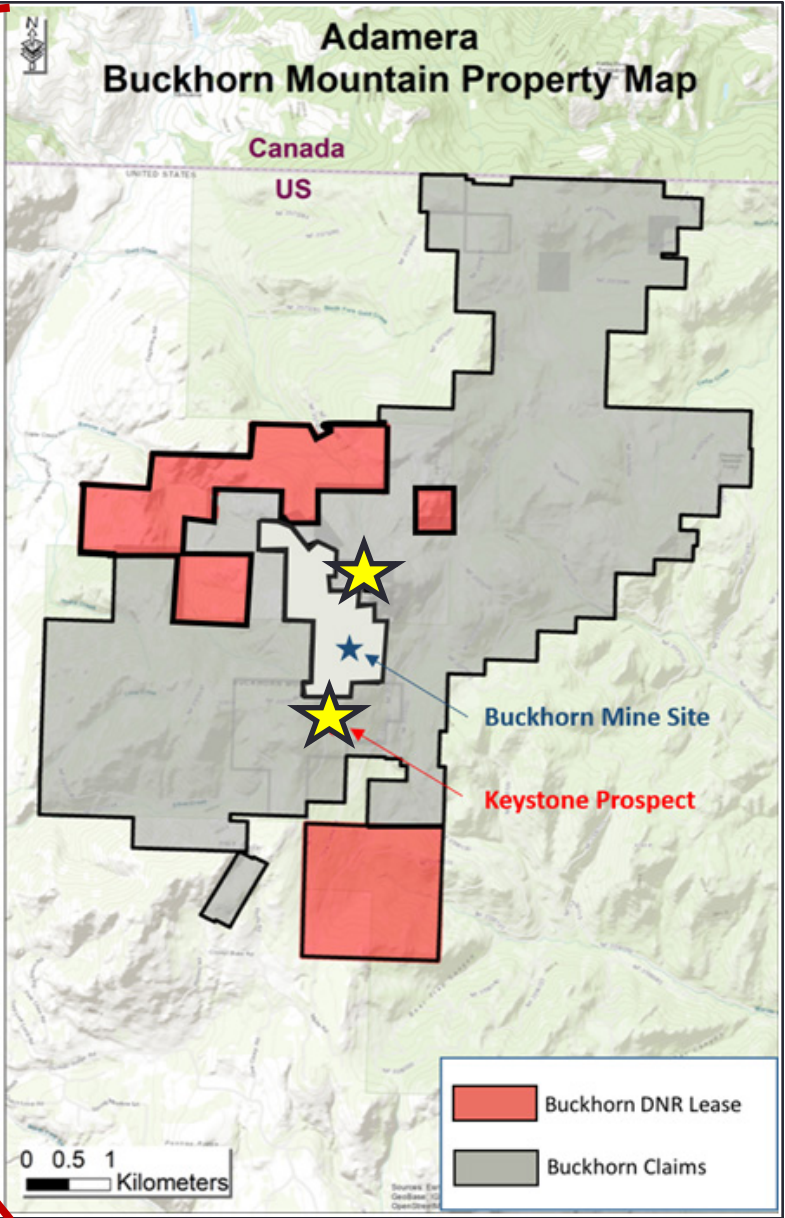
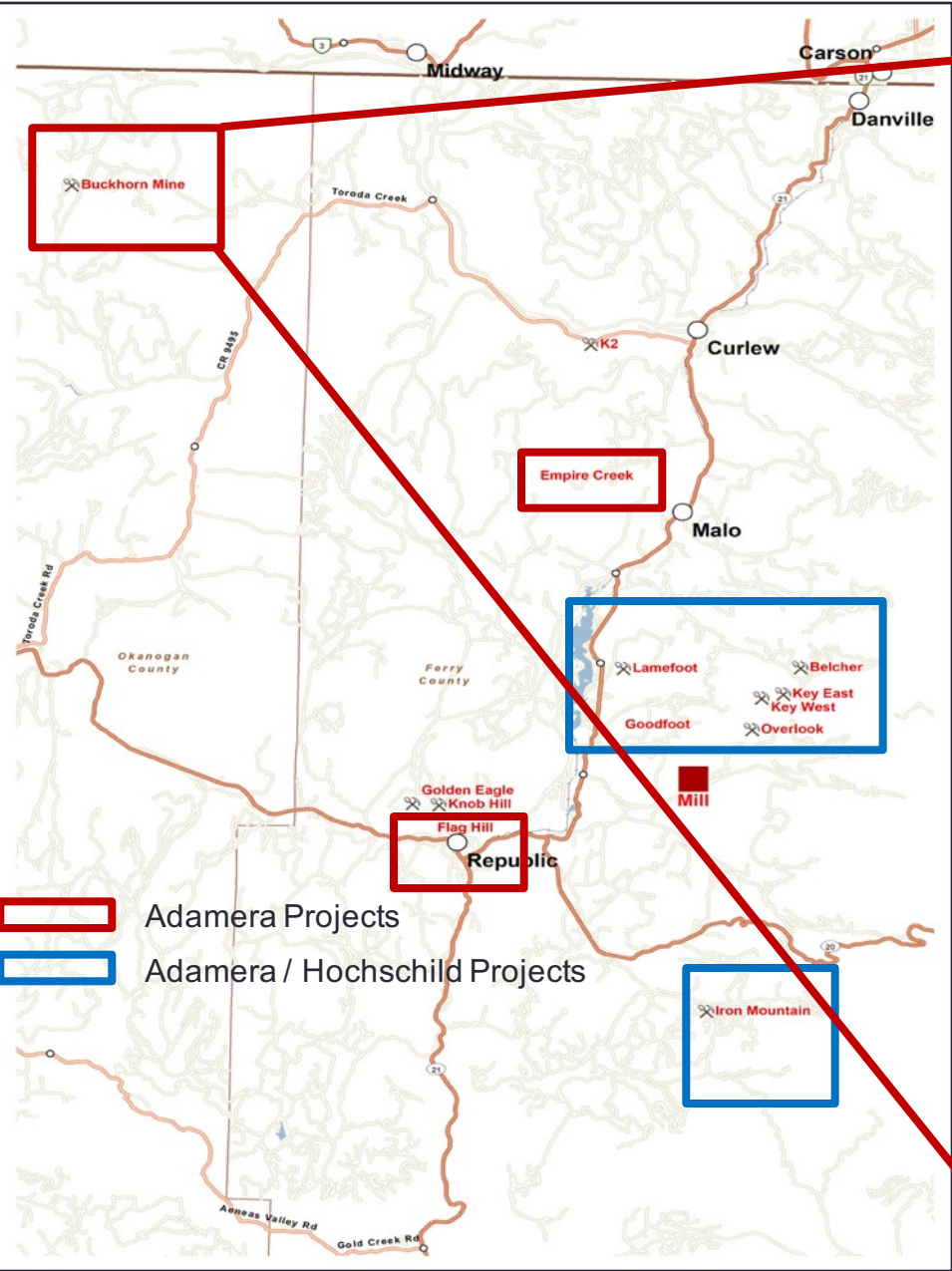
2021 COOKE MOUNTIAN DRILL PLANS

GOODFOOT

LAMEFOOT SOUTH

OVERSIGHT

FUNDED BY HOCHSCHILD PARTNERSHIP



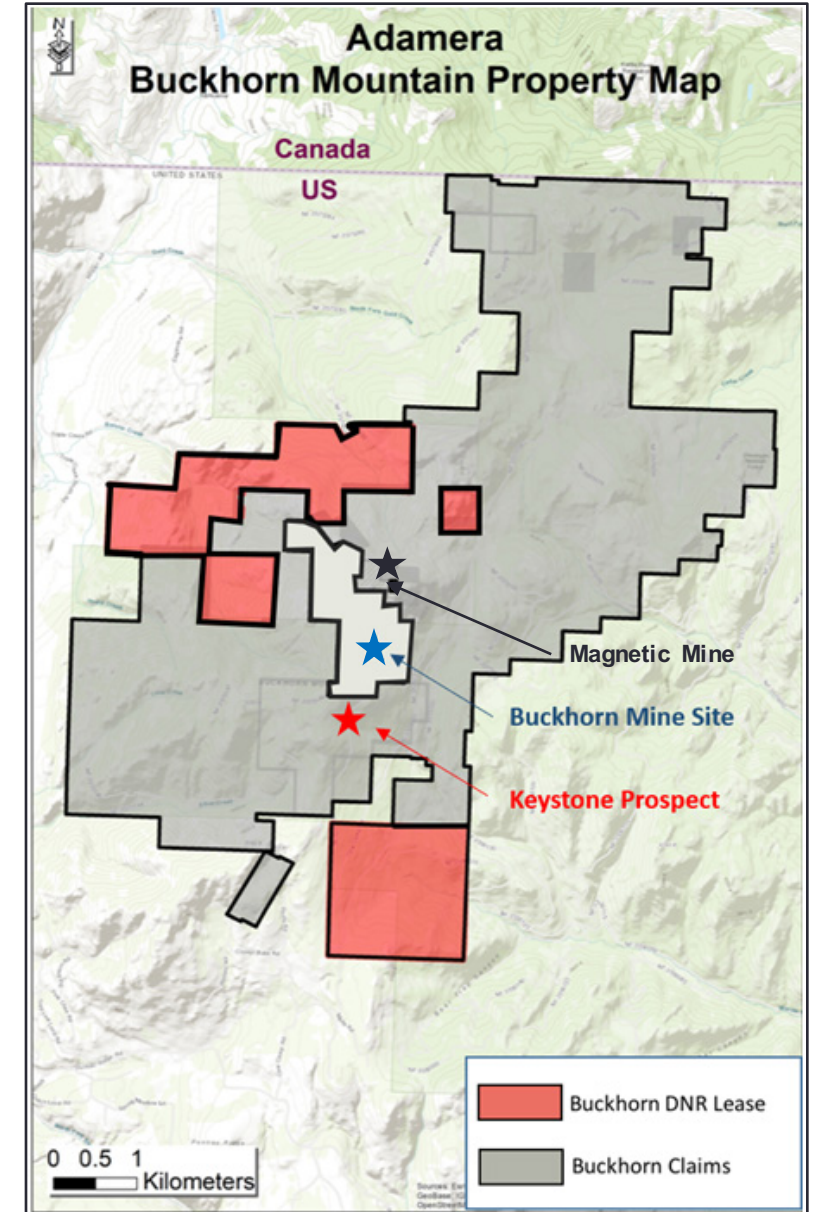
ADAMERA TO DRILL TARGETS ON THE BUCKHORN PROJECT.

★ TARGETS TO BE DRILLED 2021

9100 ACRES (36.8 km²) – Numerous high priority targets never drilled

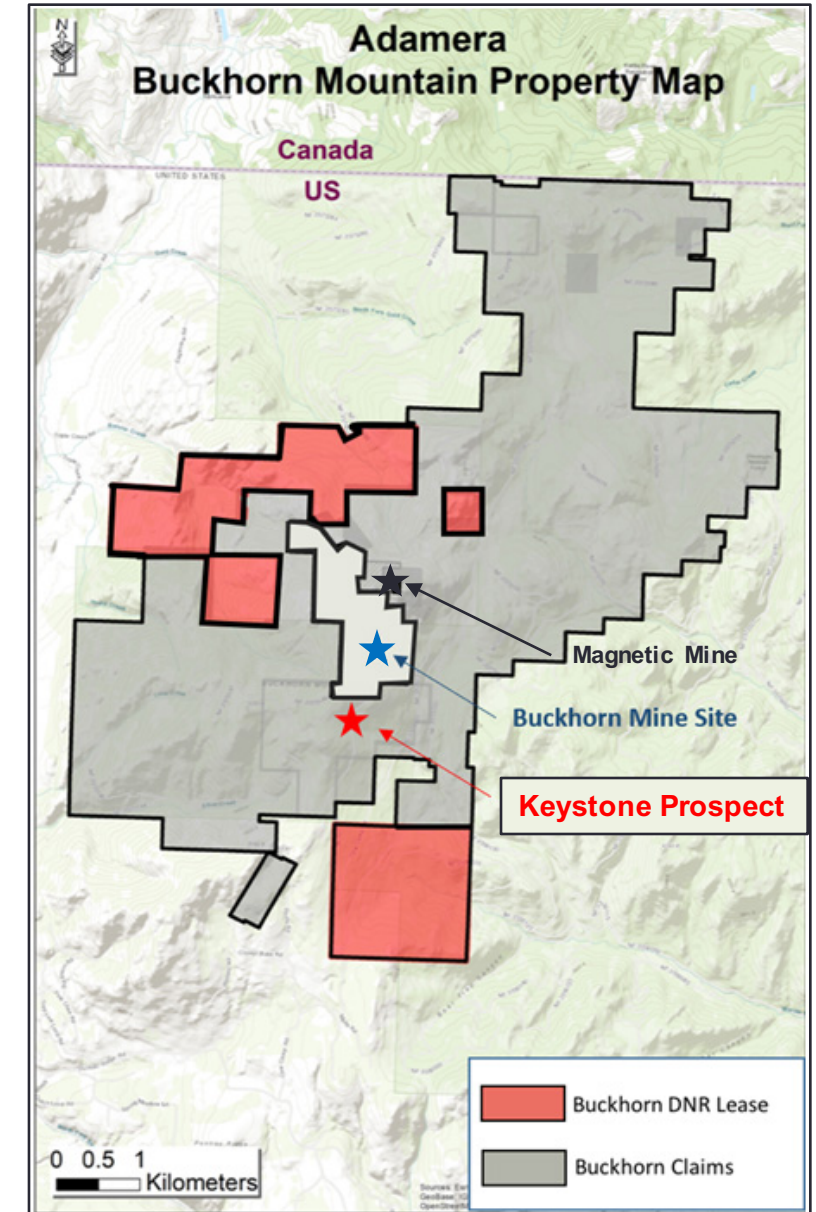
SURROUNDS THE PAST PRODUCING BUCKHORN MINE

~ 1.3 Million ounces gold @ 12 g/t
Precious metal skarn deposit



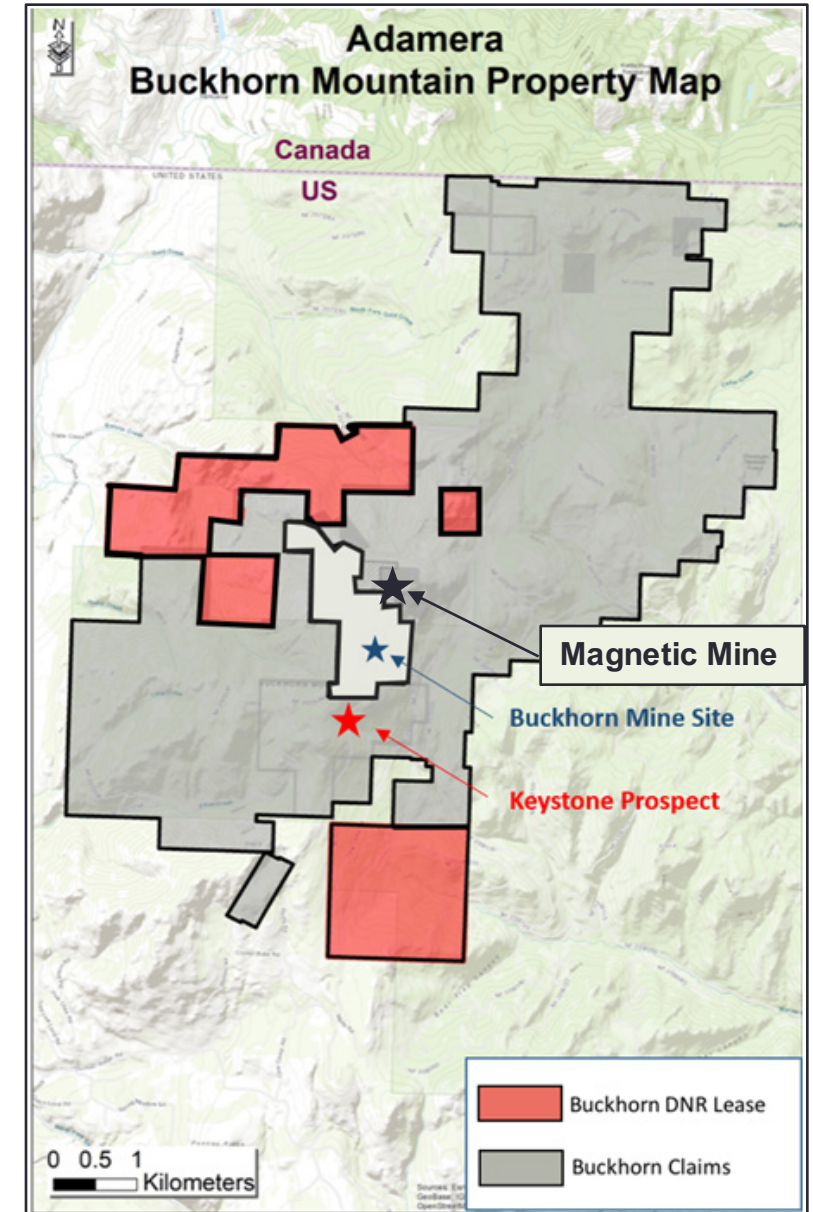
- ADAMERA RECOVERS HISTORIC DRILL DATA IN LATE 2020 TO IDENTIFY KEYSTONE PROSPECT
- TARGET BASED ON HISTORIC DRILL INTERCEPT WITH **9 G/T Au over 7.62M**
- KEYSTONE IS 1.5 KM FROM BUCKHORN MINE AND ON TREND
- PLAN OF OPERATION HAS BEEN SUBMITTED FOR DRILLING

KEYSTONE PROSPECT IS CURRENTLY THE #1 DRILL PRIORITY IN 2021



- ROCK SAMPLES WITH HIGH COPPER AND SILVER VALUES.
- Cu <1% - 6%.
- Ag <1 g/t - 288 g/t.
- HISTORIC DRILL DATA
- 0.20% Cu over 34m with 4.3% Cu over 6m
- Gold up to 5 g/t.
- KNOWN SKARN - ~ 500m X 700m X 200m THICK.
- ADAMERA HAS IDENTIFIED DRILL TARGETS AND HAS SUBMITTED A PLAN OF OPERATIONS FOR DRILLING.

MAGNETIC MINE PROSPECT IS CURRENTLY THE #2 DRILL PRIORITY IN 2021

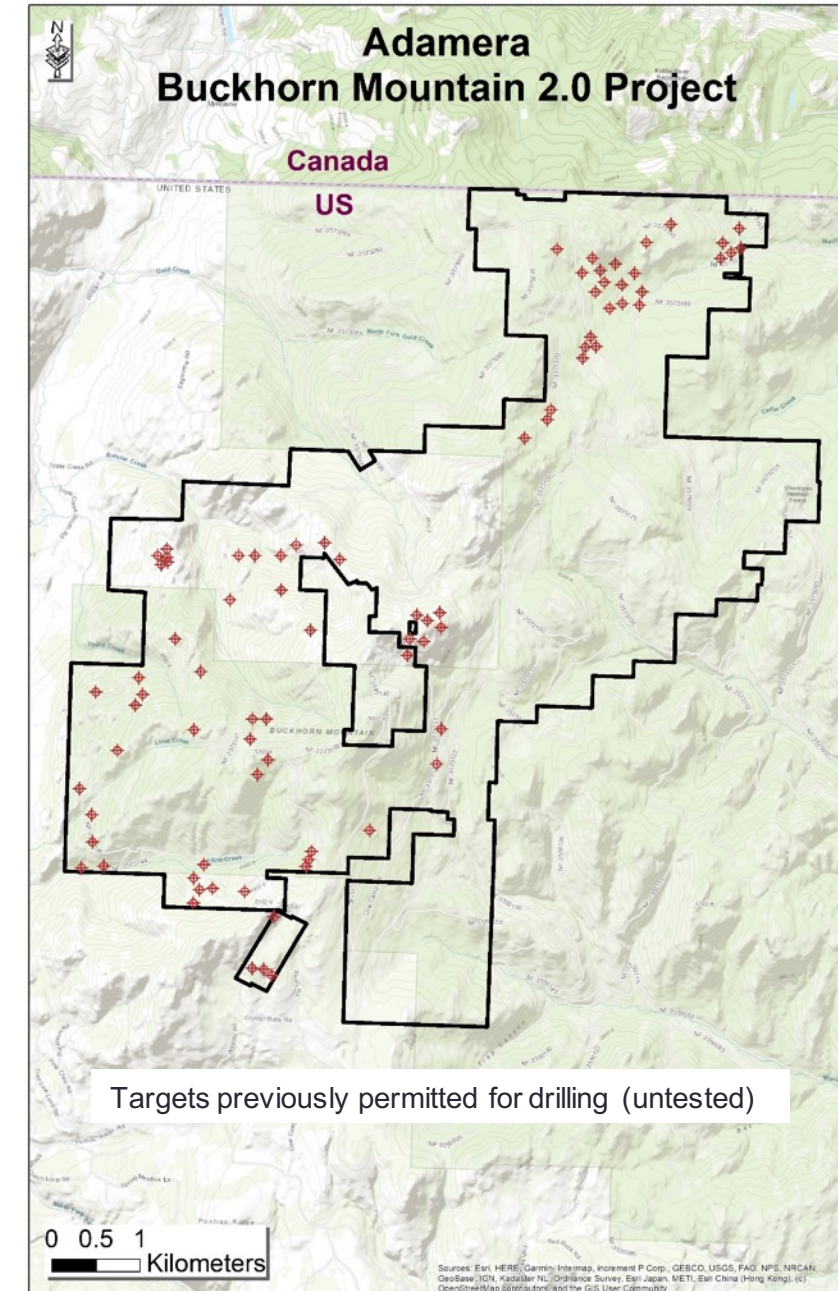


BUCKHORN 2.0 – 2021 PROGRAM

- DRILLING AT KEYSTONE AND MAGNETIC PROSPECTS
- TARGET DEVELOPMENT ON THE WESTERN AND NORTHERN BLOCKS
- FUNDED 100% ADAMERA



Previous explorers conducted extensive programs and developed numerous high-priority drill targets. These targets were not drilled as focus was on mine development and production.



PROVEN HIGH GRADE

- MORE THAN 8 MILLION OUNCES HIGH-GRADE GOLD MINED
- PROVEN HIGH-GRADE GOLD INTERCEPTS ON NUMEROUS TARGETS

DERISKED TARGETS

- TARGETS DEFINED BY MULTIPLE EXPLORATION METHODS
- TARGETS LOCATED NEAR PAST-PRODUCING MINES
- DRILL READY PERMITS

WELL FUNDED

FUNDING THROUGH MULTIPLE SOURCES

- PARTNERSHIP FUNDING TO COMPLETED FEASIBILITY
- ADAMERA FUNDING ON 100% OWNED PROJECTS



The management and advisors team is a blend of technical, regional and market experience. The team has successfully taken several companies from project generation to production and /or acquisition. The Adamera team has the ability, experience and a proven track record to finance and advance such exploration projects.

MANAGEMENT

Chairman of the Board
Yale Simpson

President and CEO
Mark Kolebaba

Chief Financial Officer
Mark T. Brown

DIRECTORS

Mark Jones
Bernard Kahlert
Alejandro Adams

ADVISORS

Peter Cooper
Graeme Currie
Cecil Bond
Douglas Varley

TSX-V	ADZ
Price	\$0.09
Shares Outstanding	179,593,595
Warrants	23,987,747
Options	13,390,000
Fully Diluted	217,091,342
Market Cap	15,000,000

Share Structure – February, 2021

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Forward Looking Statement

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