



TSX Venture Exchange: ADZ
News Release: 18-23

Adamera Minerals Announces Non-Brokered Financing

Not for dissemination in the United States or through U.S. newswires

Vancouver, British Columbia, November 1, 2018 – Adamera Minerals Corp. (TSX-V:ADZ) announces a non-brokered private placement of up to 4 million units at a price of \$0.05 per unit for aggregate gross proceeds of up to \$200,000. Each unit will consist of one common share and one non-transferable warrant, with each warrant entitling the holder to purchase one common share at a price of \$0.10 for a period of 1 year following the closing date. Insider(s) will be participating in the placement.

The warrants are subject to an accelerated expiry date, which comes into effect when the price of the Company's common shares on the TSX Venture Exchange closes at a price of \$0.20 or more per share during any ten consecutive trading day period, commencing four months plus one day after the date of issuance of the warrants. In such an event, the expiry date will be accelerated to a date that is 30 days after the Company's shares trade for ten consecutive days at or above \$0.20.

The securities issued pursuant to the private placement will be subject to a four month hold period from the closing date. The Company may pay a finders' fee in connection with the private placement, subject to compliance with the policies of the Exchange. Completion of the private placement and the payment of any finders' fee remain subject to the receipt of all necessary regulatory approvals, including the approval of the Exchange.

The proceeds of the private placement will be used for exploration and general working capital. Specifically, partial use of proceeds will include drilling near hole OS18-02 where a high grade gold intersection was recently returned (See news release dates September 26, 2018).

For more information please visit www.adamera.com

Martin St. Pierre P.Geophysics, a Qualified Person as defined by National Instrument 43-101 has reviewed data associated with the project.

About Adamera

Adamera Minerals Corp. is exploring for a stand-alone high-grade gold deposit within hauling distance of an existing mill near Republic Washington. This area has reportedly produced over 6 million ounces of high-grade gold. Adamera is the dominant regional explorer in the area.

On behalf of the Board of Directors,

Mark Kolebaba
President & CEO

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The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release. Statements in this press release, other than purely historical information, including statements relating to the Company's future plans and objectives or expected results, may include forward-looking statements. Forward-looking statements are based on numerous assumptions and are subject to all of the risks and uncertainties inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking statements.